



November 17, 2016

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower, Dalal Street,
Mumbai 400 001
Tel No.: 22721233
Fax No.: 22723719/22723121/22722037
BSE Scrip Code: 532636

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051
Tel No.: 2659 8235 Fax No.: 26598237
NSE Symbol: IIFL

Dear Sir,

Sub: Intimation.

We would like to inform you that the Company's NBFC subsidiary namely India Infoline Finance Limited ["IIFL"] proposes to acquire the management and control of Samasta Microfinance Limited ["Samasta"], a Non Banking Finance Company – Micro Finance Institution [NBFC-MFI] registered with RBI and based in Bangalore through acquisition of upto 100% equity shares of Samasta subject to completion of necessary due diligence, regulatory and other internal approvals.

In this regard, Samasta has received the approval of RBI and necessary Public Notice is being issued. Pursuant to this, IIFL, Samasta and the promoters of Samasta will enter into necessary agreements and documents to effect sale and purchase shares of Samasta in due course upon completion of due diligence, internal approvals and regulatory process.

Samasta promoted by Mr. Narayanswamy Venkatesh and Mr. Deviah Shivaprasad, first generation entrepreneurs, began operations as an MFI in March 2008 and operates in Tamil Nadu, Karnataka, Maharashtra and Goa through 64 branches. It currently has an AUM of about Rs.100 Cr. as on September 30, 2016. The proposed acquisition of Samasta will help IIFL to enter into micro finance segment and extend its wide ranging financial services to their large customer base.

In compliance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the details of aforesaid acquisition are enclosed herewith as Annexure I.

Kindly take above on record and oblige.

Thanking You,
Yours faithfully,
For IIFL Holdings Limited

Gajendra Thakur
Company Secretary & Compliance Officer

Place: Mumbai

Encl: as above

Email Id: gajendra.thakur@iifl.com

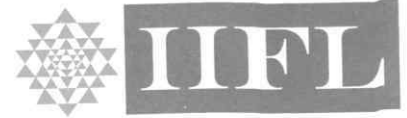
IIFL Holdings Limited (Formerly "India Infoline Limited")

Corporate Identity Number: L74999MH1995PLC093797

Corporate Office: IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 • Tel: (91-22) 4249 9000 • Fax: (91-22) 4060 9049

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

• Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: mail@indiainfoline.com • Website: www.indiainfoline.com



Annexure I

a)	Name of the target entity, details in brief such as size, turnover etc	Name of the Target Entity: Samasta Microfinance Limited Asset Under Management : Rs.100 Cr. as on September 30, 2016
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	No
c)	Industry to which the entity being acquired belongs	Micro Finance Business
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed acquisition of Samasta will help IIFL to enter into micro finance segment and extend its wide ranging financial services to their large customer base.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	India Infoline Finance has received in-principle approval from the Reserve Bank of India for acquiring upto 100% stake of Samasta Micro Finance Limited.
f)	Indicative time period for completion of the acquisition	About 6 months
g)	nature of consideration - whether cash consideration or share swap and details of the same	Cash
h)	Cost of acquisition or the price at which the shares are acquired	Proposed
i)	Percentage of shareholding / control acquired and / or number of shares acquired	Upto 100%
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Samasta promoted by Mr. Narayanswamy Venkatesh and Mr. Deviah Shivaprasad, first generation entrepreneurs, began operations as an MFI in March 2008 and operates in Tamil Nadu, Karnataka, Maharashtra and Goa through 64 branches. The Company was incorporated on August 09, 1995. The income of the Company was Rs.13.07 Cr. on March 31, 2014, Rs. 13.24 Cr. on March 31, 2015 and Rs.20.14 Cr. on March 31, 2016. The AUM of the Company was Rs.64.53 Cr. on March 31, 2014, Rs. 71.91 Cr. on March 31, 2015 and Rs.96.38 Cr. on March 31, 2016.

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