

ACQUIRE SERVICES PRIVATE LIMITED

Office Space No. 106, 1st Floor, Jaipur Towers, M.I. Road, Jaipur-302001

CIN: U63040RJ1997PTC049661 Telefax: +91 141 4101930

Email: secretarial@interglobe.com

30th November, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400051

NSE Symbol: INDIGO

BSE Scrip Code: 539448

Ref : Company Name: InterGlobe Aviation Limited

Sub: Disclosures under Regulations 10(6), 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs/Madam,

This is to inform you that pursuant to a composite scheme of arrangement, *inter alia*, between InterGlobe Enterprises Limited and Acquire Services Private Limited and their respective shareholders and creditors ("Scheme"), as approved by the Principal Bench of the Hon'ble National Company Law Tribunal *vide* its order dated 24th November, 2017, InterGlobe Enterprises Limited has been amalgamated into Acquire Services Private Limited with effect from 29th November, 2017. Pursuant to the sanctioned Scheme, the entire shareholding of InterGlobe Aviation Limited held by InterGlobe Enterprises Limited stands transferred to Acquire Services Private Limited with effect from 29th November, 2017.

In this regard, please find enclosed the following:

- (i) Report under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (ii) Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; and
- (iii) Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Thanking you,

Yours Sincerely,

For Acquire Services Private Limited



Authorised Signatory

Encl: A/A

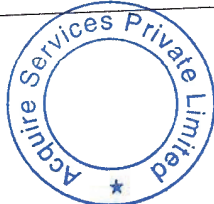
Cc: The Compliance Officer
InterGlobe Aviation Limited
Registered Office:
Central Wing, Ground Floor, Thapar House,
124, Janpath, New Delhi - 110001



Disclosures under Regulation 10(6)

Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	InterGlobe Aviation Limited (" IndiGo ")
2.	Name of the acquirer(s)	Acquire Services Private Limited
3.	Name of the stock exchange where shares of the TC are listed	1. National Stock Exchange of India Limited 2. BSE Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Pursuant to a composite scheme of arrangement ("Scheme") amongst InterGlobe Enterprises Limited ("Transferor Company"), InterGlobe Real Estate Ventures Private Limited ("Resulting Real Estate Subsidiary"), InterGlobe Business Solutions Private Limited ("Resulting ITSS Subsidiary") and Acquire Services Private Limited ("Transferee Company") and their respective shareholders and creditors, which has been approved by the Hon'ble Principal Bench of the National Company Law Tribunal at New Delhi <i>vide</i> its order dated 24.11.2017, the Real Estate Undertaking (<i>as defined in the Scheme</i>) and the ITSS Undertaking (<i>as defined in the Scheme</i>) of the Transferor Company stand demerged into the Resulting Real Estate Subsidiary and the Resulting ITSS Subsidiary, respectively, and following which, the residual Transferor Company stands amalgamated with the Transferee Company with effect from 29.11.2017, and consequently, all the assets and liabilities of the residual Transferor Company, including its shareholding in IndiGo (i.e. the target company) stand transferred to the Transferee Company. Accordingly, 15,36,49,581 equity shares of IndiGo, constituting 40.01% of the paid-up share capital of IndiGo are held by the Transferee Company (subject to completion of requisite procedural formalities) in addition to its existing shareholding in IndiGo, of 10,000 equity shares. The key rationale for the amalgamation envisaged under the Scheme is for the creation of a single, consolidated aviation and allied activities business vertical within the group. The Scheme will also result in the consolidation of the promoter shareholding in IndiGo and the consolidation of group companies which, under the



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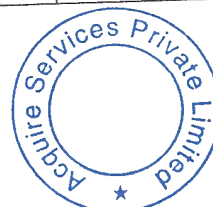
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		Reserve Bank of India regulations, are either core investment companies ("CICs") or which may, over a period of time, become CIC's.				
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations").			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – whether disclosure was made and whether it was made within the timeline specified under the regulations. – date of filing with the stock exchange.		The disclosure under Regulation 10(5) of the SAST Regulations is not required to be made in the present case. N.A. N.A.			
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	N.A.		N.A.	
	b.	Date of acquisition	N.A.		N.A.	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		N.A.	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e.	Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t. total share capital of TC(#)	No. of shares held	% w.r.t. total share capital of TC(#)
	a	Each Acquirer / Transferee(*) Acquire Services Private Limited (i.e. the Transferee Company)	10,000	0.00%	15,36,59,581	40.01%



b	Each Seller / Transferor				
	InterGlobe Enterprises Limited (i.e. the Transferor Company)	15,36,49,581	40.01%	0	0.00%

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- (#) Subsequent to the date of filing of the shareholding pattern as at 30.09.2017 under Clause 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, IndiGo has allotted 2,42,893 equity shares under an Employees Stock Option Scheme and therefore, as on date, the shareholding percentage of Acquire Services Private Limited with respect to the total share capital of IndiGo shall stand diluted to 39.98%. However, there is no change in the number of equity shares of IndiGo that stand transferred to Acquire Services Private Limited.

For Acquire Services Private Limited


(Authorized Signatory)



Date: 30.11.2017
Place: Gurgaon
