Tuesday, December 27, 2011

Bombay Stock Exchange Limited **Floor I, Rotunda Building, Dalal Street,** **Mumbai 01**	**National Stock Exchange of India Limited** **"Exchange Plaza", Bandra –Kurla Complex,** **Bandra (East),Mumbai 400051**
Kind Attn: Department of Corporate Services	**Kind Attn: Listing Department**
BSE Code: 532831 **FAX No. 022-22722039/37**	**NSE Code: ABHISHEK** **FAX No. 022-26598238/26598348**

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

I, Mr. Abhishek Anasaheb Mohite, promoter of Abhishek Corporation Limited, attached herewith disclosure in terms of Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011 for the pledging of shares of Promoters.

Kindly acknowledge the same.

Thanking You

Yours Faithfully,

Abhishek Anasaheb Mohite

Encl: a. a.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	**Abhishek Corporation Limited**
Name of the Promoter(s) on whose shares encumbrance was created/ ~~invoked~~/ ~~released~~ (tick the relevant one)	**1. Mr. Abhishek Anasaheb Mohite**
Date of reporting	**December 27, 2011**
Names of the stock exchanges where the shares of the target company are listed	**BSE, NSE**

Details of the promoters' holding: **Equity Shares**
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance	Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital
Mr. Abhishek Anasaheb Mohite	1,727,116	10.79%	Creation of Pledge	16-11-2011	144,187	1,582,929 (9.89%) Pledged to Indian Overseas Bank under the Scheme of CDR

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Signature of the Authorized Signatory

Place : Kolhapur

Date : December 27, 2011