

May 18, 2026

<p>The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051</p> <p>Company Symbol: DMCC</p>	<p>BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001</p> <p>Scrip Code : 506405</p>
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Sub: Press Release on financial performance for Q4FY26.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed herewith a Press Release dated May 18, 2026 on the financial performance of the Company for Q4FY26.

You are requested to kindly take the same on your record.

Thanking you,

For DMCC Speciality Chemicals Limited

(Formerly known as "The Dharamsi Morarji Chemical Company Ltd)

Pallavi Pednekar

Company Secretary & Compliance Officer

ICSI Membership No. ACS 33498

Encl: As Above

MUMBAI, MAY 18, 2026

DMCC Speciality Chemicals Limited, India's leading Sulphur chemistry solutions manufacturer reported its financial performance for Q4 & FY26.

CONSOLIDATED FINANCIAL HIGHLIGHTS FOR QUARTER ENDED MARCH 31, 2026

REVENUE FROM OPERATIONS	EBITDA	EBITDA MARGIN	PROFIT AFTER TAX
₹ 177.64 cr	₹ 17.86 cr	10.05%	₹ 7.65 cr
↑ 17.75% Q-o-Q	↑ 19.81% Q-o-Q	↑ 179 BPS Q-o-Q	↑ 24.08% Q-o-Q
↑ 41.87% Y-o-Y	↑ 14.73% Y-o-Y	↓ 1,892 BPS Y-o-Y	↑ 18.27% Y-o-Y

OPERATIONAL HIGHLIGHTS FOR QUARTER ENDED MARCH 31, 2026

EXPORT REVENUES	DOMESTIC REVENUES	SALE OF SPECIALITY CHEMICALS	SALE OF BULK CHEMICALS
13%	87%	31%	69%

COMMENTING ON THE Q4 & FY26 PERFORMANCE, Bimal Goculdas, Managing Director and CEO, said

During Q4FY26, the Company reported a growth in topline, primarily driven by higher realisations in sulphuric acid, which in turn was a consequence of a sharp escalation in sulphur prices during the quarter. A meaningful share of global sulphur trade flows through the Strait of Hormuz, and the ongoing conflict in the Middle East has created significant disruption to the availability of this key raw material. The resultant tightness in supply has driven commodity prices to elevated levels, while simultaneously constraining accessibility. While operations at our Dahej facility remained normal through the quarter, the Roha site experienced raw material availability challenges, which in turn impacted overall volumes in the commodity chemicals business. Despite this, the Company was able to pass on the increase in raw material costs to its customers and thereby protect profitability on an absolute basis. However, the higher input and finished goods prices have led to a stretch in working capital requirements, which the Company has met through short-term working capital borrowings. We expect this situation to persist over the near term. Even in the event that the Strait of Hormuz reopens, the restoration of supply chain normalcy will take time, given the lead times involved in shipping, inventory build-up across the value chain, and the time required for prices to find a new equilibrium.

On the speciality chemicals side, we have witnessed an encouraging uptick in inquiry flow from overseas markets. While it is still too early to call this a definitive recovery, these are early signs of a potential revival in demand, and we are engaging actively with customers to convert this interest into firm business. In the Boron segment, operations on the boric acid side continued normally during the quarter, supported by adequate raw material inventory. The non-boric acid portion of the business, however, saw some impact, as certain end-use application industries faced disruptions on account of gas shortages, which in turn moderated offtake.

From a consolidated standpoint, the operating environment remains highly dynamic and we are monitoring developments closely. At this stage, it is difficult to provide a clear outlook for the coming quarters or the next financial year, given the number of moving parts in the global commodity and geopolitical landscape. That said, we have not experienced any order cancellations till date, and our operations continue to run without interruption. Our focus, in the immediate term, is on maintaining operational stability and managing working capital prudently.

While the last few years have been challenging for the chemical industry as a whole, we remain reasonably confident in the Company's medium-term outlook. DMCC has built a strong asset base, the capability, and the capacity to scale meaningfully once the operating environment stabilises. With our diversified portfolio across commodity chemicals, speciality chemicals and Boron, a strengthened sustainability profile, and an expanding geographic footprint, we are well positioned to bounce back sharply on the growth path as conditions normalise.

CONSOLIDATED PROFIT AND LOSS STATEMENT

₹ in cr

PARTICULARS	Q4FY26 (Audited)	Q3FY26 (Audited)	Q4FY25 (Audited)	QOQ% change	YOY% change	FY26 (Audited)	FY25 (Unaudited)	YOY% change
Revenue from Operations	177.64	150.87	125.22	17.75%	41.87%	581.58	431.30	34.84%
Total Income	177.80	151.06	125.66	17.71%	41.50%	582.61	432.64	34.66%
Total Operating Expense	159.94	136.15	110.09	17.48%	45.28%	518.29	374.28	38.48%
EBITDA (INCLUDING OI)	17.86	14.91	15.57	19.81%	14.73%	64.33	58.36	10.23%
EBITDA Margins %	10.05%	9.87%	12.39%	179 bps	-1892 bps	11.04%	13.49%	-245 bps
Interest Cost	3.37	2.31	2.19	45.95%	53.75%	9.61	10.50	-8.48%
Depreciation and Amortisation	3.68	3.76	4.04	-2.18%	-8.87%	15.76	16.72	-5.77%
Profit Before Taxes (and exceptional items)	10.81	8.84	9.34	22.34%	15.79%	38.96	31.14	25.12%
Profit After Taxes	7.65	6.17	6.47	24.08%	18.27%	27.33	21.53	26.95%

FOR FINANCIAL RESULTS

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ABOUT DMCC SPECIALITY CHEMICALS LIMITED (DMCC)

DMCC Speciality Chemicals Limited (DMCC), (formerly known as The Dharamsi Morarji Chemical Company Limited) began its humble journey in 1919 with just one product and one manufacturing unit. It was the first manufacturer of sulphuric acid and phosphate fertilisers in India. The Company evolved over the years to establish its own brand, 'Ship', which soon became the trusted source for quality Single Superphosphate (SSP). Today, DMCC is a fully integrated speciality chemical company that specialises in sulphur, boron and ethanol chemistry, exporting its products to markets worldwide. The Company takes pride in its heritage, and borrows from its experience, to deliver tailor-made solutions to its customers from across the globe. Its products find application in a variety of end-use industries, such as, pharmaceuticals, detergents, dyes, fertilisers, pigments and cosmetics.

FOR FURTHER DETAILS PLEASE GET IN TOUCH WITH

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