

August 13, 2026

The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: DMCC	BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code : 506405
---	--

Sub: Press Release on financial performance for Q1FY27.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed herewith a Press Release dated August 12, 2026 on the financial performance of the Company for Q1FY27.

You are requested to kindly take the same on your record.

Thanking you,

For DMCC Speciality Chemicals Limited

PALLAVI
SATISH
PEDNEKAR

Digitally signed by
PALLAVI SATISH
PEDNEKAR
Date: 2026.08.13
11:57:33 +05'30'

Pallavi Pednekar
Company Secretary & Compliance Officer
ICSI Membership No. ACS 33498
Encl: As Above

MUMBAI, AUGUST 12, 2026

DMCC Speciality Chemicals Limited, India's leading Sulphur chemistry solutions manufacturer reported its financial performance for Q1FY27.

CONSOLIDATED FINANCIAL HIGHLIGHTS FOR QUARTER ENDED JUNE 30, 2026

REVENUE FROM
OPERATIONS

₹ **253.01 cr**

↑ **42.43%**
Q-o-Q

↑ **99.15%**
Y-o-Y

EBITDA

₹ **34.43 cr**

↑ **92.78%**
Q-o-Q

↑ **99.58%**
Y-o-Y

EBITDA
MARGIN

13.59%

↑ **355 BPS**
Q-o-Q

↑ **5 BPS**
Y-o-Y

PROFIT
AFTER TAX

₹ **20.40 cr**

↑ **166.58%**
Q-o-Q

↑ **163.11%**
Y-o-Y

OPERATIONAL HIGHLIGHTS FOR QUARTER ENDED JUNE 30, 2026

EXPORT
REVENUES

10%

DOMESTIC
REVENUES

90%

SALE OF SPECIALITY
CHEMICALS

24%

SALE OF BULK
CHEMICALS

76%

COMMENTING ON THE Q1FY27 PERFORMANCE, Bimal Goculdas, Managing Director and CEO, said

The revenue and profitability grew sharply during the quarter, driven principally by a significant escalation in sulphur and sulfuric acid prices. A meaningful portion of the reported profitability reflects inventory gains. These gains will reverse as prices moderate, and profits will normalise. I would urge shareholders to read these numbers with that lens. The pricing environment also stretched our working capital.

Receivables and inventory balances have grown materially. We are managing this through short-term borrowings and remain disciplined in our approach.

What I am genuinely proud of is our operational conduct. With approximately 50% of global sulphur trade transiting the Strait of Hormuz, the disruption to supply has been severe. Despite this, both our Dahej and Roha facilities operated without interruption. We passed on cost increases fully, without losing volumes. In a period where reliability matters most, we stood out as a credible supplier. I believe this has strengthened our customer relationships meaningfully.

On the Boron front, I am pleased to report that demand, pricing, and supply have all improved. The segment met its quarterly targets. In speciality chemicals, exports to Latin America, China, and Japan are compensating for the subdued European market. Geographic diversification continues to progress.

These results, while optically strong, are not a reflection of what is to come. We continue to work on making the Company structurally stronger. Once the operating environment stabilises, I am confident we will deliver performance that is more sustainable and more representative of DMCC's true potential.

CONSOLIDATED PROFIT AND LOSS STATEMENT

₹ in cr

PARTICULARS	Q1FY27 (Unaudited)	Q4FY26 (Audited)	Q1FY26 (Unaudited)	QOQ% change	YOY% change
Revenue from Operations	253.01	177.64	127.04	42.43%	99.15%
Total Income	253.31	177.80	127.42	42.47%	98.80%
Total Operating Expense	218.88	159.94	110.17	36.85%	98.68%
EBITDA (INCLUDING OI)	34.43	17.86	17.25	92.78%	99.58%
EBITDA Margins %	13.59%	10.05%	13.54%	355 bps	5 bps
Interest Cost	3.49	3.37	2.03	3.62%	72.30%
Depreciation and Amortisation	3.73	3.68	4.20	1.34%	-11.11%
Profit Before Taxes (and exceptional items)	27.21	10.81	11.03	151.68%	146.70%
Profit After Taxes	20.40	7.65	7.76	166.58%	163.11%

FOR FINANCIAL RESULTS

[Click here](#)

ABOUT DMCC SPECIALITY CHEMICALS LIMITED (DMCC)

DMCC Speciality Chemicals Limited (DMCC), began its humble journey in 1919 with just one product and one manufacturing unit. It was the first manufacturer of sulphuric acid and phosphate fertilisers in India. The Company evolved over the years to establish its own brand, 'Ship', which soon became the trusted source for quality Single Superphosphate (SSP). Today, DMCC is a fully integrated speciality chemical company that specialises in sulphur, boron and ethanol chemistry, exporting its products to markets worldwide. The Company takes pride in its heritage, and borrows from its experience, to deliver tailor-made solutions to its customers from across the globe. Its products find application in a variety of end-use industries, such as, pharmaceuticals, detergents, dyes, fertilisers, pigments and cosmetics.

FOR FURTHER DETAILS PLEASE GET IN TOUCH WITH

SUNIL GOYAL

DMCC Speciality Chemicals Limited
 Email: sgoyal@dmcc.com

ABHISHEK MEHRA

TIL Advisors Private Limited
 Email: abhishek@theinvestmentlab.in

CERTAIN STATEMENTS IN THIS DOCUMENT THAT ARE NOT HISTORICAL FACTS ARE FORWARD LOOKING STATEMENTS. SUCH FORWARD LOOKING STATEMENTS ARE SUBJECT TO CERTAIN RISKS AND UNCERTAINTIES LIKE GOVERNMENT ACTIONS, LOCAL, POLITICAL OR ECONOMIC DEVELOPMENTS, TECHNOLOGICAL RISKS, AND MANY OTHER FACTORS THAT COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE CONTEMPLATED BY THE RELEVANT FORWARD-LOOKING STATEMENTS. DMCC SPECIALITY CHEMICALS LIMITED WILL NOT BE IN ANY WAY RESPONSIBLE FOR ANY ACTION TAKEN BASED ON SUCH STATEMENTS AND UNDERTAKES NO OBLIGATION TO PUBLICLY UPDATE THESE FORWARD-LOOKING STATEMENTS TO REFLECT SUBSEQUENT EVENTS OR CIRCUMSTANCES.