

November 11, 2025

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| <p><b>The National Stock Exchange of India Ltd.</b><br/>Listing Department<br/>Exchange Plaza,<br/>Bandra Kurla Complex, Bandra (East),<br/>Mumbai - 400 051</p> <p><b>Company Symbol: DMCC</b></p> | <p><b>BSE Limited</b><br/>Department of Corporate Services<br/>Floor 25, Phiroze Jeejeebhoy Towers,<br/>Dalal Street,<br/>Mumbai – 400 001</p> <p><b>Scrip Code : 506405</b></p> |
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**Sub:** Press Release on financial performance for Q2FY25-26.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed herewith a Press Release dated November 11, 2025 on the financial performance of the Company for Q2FY25-26.

You are requested to kindly take the same on your record.

Thanking you,

**For DMCC Speciality Chemicals Limited**  
*(Formerly known as “The Dharamsi Morarji Chemical Company Ltd)*

**Sonal Naik**  
**Company Secretary & Compliance Officer**

**Encl:** As Above

**MUMBAI, NOVEMBER 11, 2025**

DMCC Speciality Chemicals Limited, India's leading Sulphur chemistry solutions manufacturer reported its financial performance for Q2 & H1FY26.

**CONSOLIDATED FINANCIAL HIGHLIGHTS FOR QUARTER ENDED SEPTEMBER 30, 2025**

| REVENUE FROM OPERATIONS  | EBITDA                   | EBITDA MARGIN             | PROFIT AFTER TAX         |
|--------------------------|--------------------------|---------------------------|--------------------------|
| <b>₹ 126.03 Cr</b>       | <b>₹ 14.31 Cr</b>        | <b>11.32%</b>             | <b>₹ 5.75 Cr</b>         |
| ↓ <b>0.80%</b><br>Q-o-Q  | ↓ <b>17.07%</b><br>Q-o-Q | ↓ <b>221 BPS</b><br>Q-o-Q | ↓ <b>25.85%</b><br>Q-o-Q |
| ↑ <b>22.69%</b><br>Y-o-Y | ↓ <b>8.43%</b><br>Y-o-Y  | ↓ <b>384 BPS</b><br>Y-o-Y | ↓ <b>1.09%</b><br>Y-o-Y  |

**OPERATIONAL HIGHLIGHTS FOR QUARTER ENDED SEPTEMBER 30, 2025**

| EXPORT REVENUES | DOMESTIC REVENUES | SALE OF SPECIALITY CHEMICALS | SALE OF BULK CHEMICALS |
|-----------------|-------------------|------------------------------|------------------------|
| <b>16%</b>      | <b>84%</b>        | <b>35%</b>                   | <b>65%</b>             |

**COMMENTING ON THE Q2 & H1FY26 PERFORMANCE, Bimal Goculdas, Managing Director and CEO, said**

During the quarter, the Roha plant resumed operations following a scheduled shutdown in the previous period, enabling continuity across core business activities. Despite this, the Company's topline remained stable against the previous quarter, attributable to extended raw material supply challenges in the Boron segment.

Boron business faced ongoing supply constraints for a substantial portion of the quarter, leading to reduced output and limited contribution to both revenue and profitability. Importantly, the first month of the current quarter was also affected, leading to the Boron business being virtually non-operational during this time. With raw material flows now restored, the Company expects operations in this segment to normalise in the coming periods.

The commodity chemicals business recorded firm prices throughout Q2FY26, enabling effective price pass-through to customers. Domestic market demand remained satisfactory, resulting in a higher revenue share for this segment.

Speciality chemicals continued to see subdued demand in Europe. In response, DMCC engaged new geographic markets, recording encouraging demand in China and Latin America, which helped offset the challenges in Europe. The impact of recent US tariffs was contained, with uninterrupted supply and successful transfer of tariff costs to customers in that region.

From an overall standpoint, DMCC remains well-positioned for future growth, supported by capacity, infrastructure and technical expertise. The Company continues to monitor evolving market dynamics, anticipating gradual improvement in sentiment and performance.

## CONSOLIDATED PROFIT AND LOSS STATEMENT

₹ in cr

| PARTICULARS                                    | Q2FY26<br>(Unaudited) | Q1FY26<br>(Unaudited) | Q2FY25<br>(Unaudited) | QOQ%<br>change | YOY%<br>change | H1FY26<br>(Unaudited) | H1FY25<br>(Unaudited) | YOY%<br>change |
|--|-----------------------|-----------------------|-----------------------|----------------|----------------|-----------------------|-----------------------|----------------|
| Revenue from Operations                        | 126.03                | 127.04                | 102.73                | -0.80%         | 22.69%         | 253.07                | 188.04                | 34.58%         |
| <b>Total Income</b>                            | <b>126.34</b>         | <b>127.42</b>         | <b>103.03</b>         | <b>-0.85%</b>  | <b>22.62%</b>  | <b>253.75</b>         | <b>188.56</b>         | <b>34.58%</b>  |
| Total Operating Expense                        | 112.03                | 110.17                | 87.41                 | 1.69%          | 28.17%         | 222.19                | 163.88                | 35.58%         |
| <b>EBITDA (INCLUDING OI)</b>                   | <b>14.31</b>          | <b>17.25</b>          | <b>15.62</b>          | <b>-17.07%</b> | <b>-8.43%</b>  | <b>31.56</b>          | <b>24.67</b>          | <b>27.91%</b>  |
| EBITDA Margins %                               | 11.32%                | 13.54%                | 15.16%                | -221 bps       | -384 bps       | 12.44%                | 13.12%                | -68 bps        |
| Interest Cost                                  | 1.91                  | 2.03                  | 2.77                  | -5.89%         | -31.12%        | 3.93                  | 5.78                  | -31.97%        |
| Depreciation and Amortisation                  | 4.12                  | 4.20                  | 4.26                  | -1.89%         | -3.36%         | 8.31                  | 8.43                  | -1.39%         |
| Profit Before Taxes<br>(and exceptional items) | 828                   | 11.03                 | 8.60                  | -24.89%        | -3.64%         | 19.31                 | 10.46                 | 84.59%         |
| <b>Profit After Taxes</b>                      | <b>5.75</b>           | <b>7.76</b>           | <b>5.81</b>           | <b>-25.85%</b> | <b>-1.09%</b>  | <b>13.51</b>          | <b>7.18</b>           | <b>88.00%</b>  |

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### ABOUT DMCC SPECIALITY CHEMICALS LIMITED (DMCC)

DMCC Speciality Chemicals Limited (DMCC), (formerly known as The Dharamsi Morarji Chemical Company Limited) began its humble journey in 1919 with just one product and one manufacturing unit. It was the first manufacturer of sulphuric acid and phosphate fertilisers in India. The Company evolved over the years to establish its own brand, 'Ship', which soon became the trusted source for quality Single Superphosphate (SSP). Today, DMCC is a fully integrated speciality chemical company that specialises in sulphur, boron and ethanol chemistry, exporting its products to markets worldwide. The Company takes pride in its heritage, and borrows from its experience, to deliver tailor-made solutions to its customers from across the globe. Its products find application in a variety of end-use industries, such as, pharmaceuticals, detergents, dyes, fertilisers, pigments and cosmetics.

### FOR FURTHER DETAILS PLEASE GET IN TOUCH WITH

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