AYE [आय]

AYE FINANCE LIMITED
(formerly known as AYE FINANCE PRIVATE LIMITED)
CIN: L65921DL1993PLC283660

July 29, 2026

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 544699

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

Symbol: AYE

Sub.: Intimation for allotment of Rated, Senior, Listed, Secured, Transferable, Redeemable, Non-Convertible Debentures under Regulations 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Ma'am,

With reference to our outcome dated July 23, 2026 and pursuant to Regulations 30 & 51 of the SEBI Listing Regulations & other applicable regulations, if any, we wish to inform you that the Securities Allotment Committee of Board of Directors of Aye Finance Limited *(formerly known as Aye Finance Private Limited*) ("**Company**") today i.e. July 29, 2026, through Resolution by Circulation, has approved the allotment of 22,000 (twenty two thousand) rated, senior, listed, secured, transferable, redeemable, non-convertible debentures denominated in Indian Rupees ("**INR**"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate nominal value of INR 220,00,00,000 (Indian Rupees Two Hundred and Twenty Crore only) to below Investors on a private placement basis:

Sr. No.	Name of Investor	No. of Debentures allotted
1.	Saarathi Finance and Credit Private Limited	2,500
2.	Namdev Finvest Private Limited	1,500
3.	MAS Rural Housing and Mortgage Finance Limited	500
4.	Incred Financial Services Limited	2,500
5.	MAS Financial Services Limited	2,000
6.	Muthoot Housing Finance Company Limited	1,500
7.	Arman Financial Services Limited	500
8.	Northern Arc Capital Limited	11,000
Total No. of Debentures		**22,000**

The above is for your information, records and appropriate dissemination.

Thanking you.

Yours faithfully,
For Aye Finance Limited
(*formerly known as Aye Finance Private Limited*)

GAURAV SETH

Digital Signer:GAURAV SETH
DN:CN=GAURAV SETH, O=Personal,
SERIALNUMBER=33a46ee651981651fecdd5c9ac3bd9350cb18b158a6fc678
452df5ff89e1796e, T=8430,
OID.2.5.4.65=c1263d33ad2b40da9024c57de5b0ee87, STREET=D2203
Legend Apartment Sector 57 Gurgaon, PostalCode=122001,
Phone=dd7b48f54e0c79c29cc4a2d46c1450c7d9c56c1a22dfd4c688815ead
3ed5c213, S=Haryana, C=IN
Date:29-07-2026 18:09:44 +05:30

(Gaurav Seth)
Chief Financial Officer

Corp. Office: Unit No. -701-711, 7th Floor, Unitech Commercial Tower-2, Sector-45, Arya Samaj Road, Gurugram – 122003, Haryana, India
Registered Office: M-5, Magnum House-I, Community Centre, Karampura, West Delhi, New Delhi -110015, India
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