

June 26, 2026**To,****BSE Limited,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001**National Stock Exchange of India Limited,**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051**Scrip Code: 544699****Symbol: AYE****Sub.: Intimation for allotment of Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures under Regulations 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Dear Sir/Ma’am,

With reference to our outcome dated June 8, 2026 and pursuant to Regulations 30 & 51 of the SEBI Listing Regulations & other applicable regulations, if any, we wish to inform you that the Securities Allotment Committee of Board of Directors of Aye Finance Limited (*formerly known as Aye Finance Private Limited*) (“**Company**”) on June 25, 2026, through Resolution by Circulation has approved the allotment of 14,000 Non-Convertible Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each aggregating to nominal value of INR 140 crores to Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. (FMO), on private placement basis.

The above is for your information, records and appropriate dissemination.

Thanking you.

Yours faithfully,

For Aye Finance Limited
(formerly known as Aye Finance Private Limited)**(Gaurav Seth)**
Chief Financial Officer