September 05, 2026

The Manager	The Manager
Listing Department	Listing Department
National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, C-1, Block G	Phirozee Jeejeebhoy Tower,
Bandra Kurla Complex,	Dalal Street,
Bandra (E), Mumbai – 400051	Mumbai – 400 051
NSE Symbol: AXISCADES	BSE Scrip Code: 532395

Dear Sir/Madam,

Sub: Outcome of the Board Meeting

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of the Company in its meeting held today i.e., September 05, 2026 has considered and approved the raising of funds through issuance of Unrated, Unlisted, Secured, Redeemable, Non-Convertible Debentures ("NCDs") aggregating upto Rs.200 crores on a private placement basis. The proceeds of the issue will be utilized towards the acquisition of Cloud Wave Technologies Private Limited ("Target"), a Bengaluru-based Company which operates in the precision engineering and manufacturing industry, and for financing related transaction expenses.

The relevant details pertaining to the above, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and last updated on January 30, 2026 is enclosed as **Annexure-1.**

The meeting of Board of Directors commenced at 11:30 AM (IST) and concluded at 12:01 PM (IST).

Kindly take the above information on record.

Yours faithfully,

For **AXISCADES Technologies Limited**

Sonal Dudani

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Sonal Dudani
Company Secretary & Compliance Officer

Annexure-1

Issuance of Unrated Unlisted Secured Redeemable Non-Convertible Debentures on private placement basis

1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Unrated, Unlisted, Secured, Redeemable, Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement to eligible investor(s)
3.	Total numbers of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Up to 20,000 Unrated, Unlisted, Secured, Redeemable, Non-Convertible Debentures bearing a face value of Rs 100,000/- each, aggregating upto Rs. 200 Crores
4.	Size of the issue	Not exceeding Rs. 200 Crores
5.	Whether proposed to be listed?	No, Unlisted
6.	Tenure of the instrument - date of allotment and date of maturity	Date of allotment- Shall be determined by the Company subsequently at the time of signing of definitive agreements. Date of Maturity/ Tenor– Upto 60 months, with prepayment options by Company and put option by the investor, subject to pre-defined conditions
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	12.50% p.a. and payable quarterly **Tenor & Repayment Profile** Upto 60 months with quarterly repayments starting from end of 6 months. Indicative repayment schedule as follows:

At the end of [x] months from drawdown	**%age Facility to be repaid**
6, 9 and 12	3% each (3 instalments)
15 to 27	4% each (5 instalments)
30 to 39	6% each (4 instalments)
42 to 57	7% each (6 instalments)
60	5% (1 instalment)

8.	charge/security, if any, created over the assets	Subject to applicable laws (including but not limited to) • First Pari-passu charge over all assets (incl. movable and immovable fixed assets, intangible assets & intellectual rights, current assets, non-current assets) of Borrower, AXISCADES Aerospace & Technologies Pvt Ltd ("ACAT") and Mistral Solutions Private Limited ("MSPL"). • First pari passu charge over Immovable property held by Borrower and Enertec Controls Ltd ○ Plot No. 14/15, Electronic City, Hosur Road, Bangalore-29 owned by Enertec Controls Ltd. • Exclusive pledge over 51% shareholding of Mistral and ACAT. • Exclusive pledge over all shares held by the Borrower in the Target • Corporate guarantees from all third-party security providers including Mistral, ACAT, Enertec Controls Ltd, and Explosoft Tech Solutions Pvt Ltd; • NDU/Negative lien on shares and assets of all subsidiaries of the Borrower; • ISRA – 1 interest period • Such other security as maybe stipulated by arranger upon completion of due diligence.
9.	special right/interest/privileges attached to the instrument and changes thereof	-
10.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

12.	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
13.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

For **AXISCADES Technologies Limited**

Sonal Dudani

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Sonal Dudani

Company Secretary & Compliance Officer