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AXIS/CO/CS/349/2026-27

August 21, 2026

National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No. C/1, "G" Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai – 400 051

BSE Limited  
P. J. Towers,  
Dalal Street  
Fort, Mumbai – 400 001

NSE Symbol: AXISBANK

BSE Scrip Code: 532215

Dear Sir/Madam,

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

In furtherance to our letters bearing reference numbers AXIS/CO/CS/493/2025-26 dated December 26, 2025 and AXIS/CO/CS/337/2026-27 dated August 17, 2026, we wish to inform you that Axis Bank Limited has successfully allotted U.S.\$300,000,000 5.179 per cent. Senior Notes ("Notes") under the Bank's U.S.\$5,000,000,000 GMTN Programme. The issuance and allotment of the Notes have been completed in accordance with the applicable laws and regulatory requirements.

The Notes will be listed on Global Securities Market of the India International Exchange (IFSC) Limited and Debt Securities Market of the NSE IFSC Limited.

This is for information of all concerned in compliance with the applicable provisions of the Listing Regulations.

Thanking you,

With warm regards,  
**For Axis Bank Limited**

**Sandeep Poddar**  
**Company Secretary**

CC: London Stock Exchange  
Singapore Stock Exchange

**DISCLAIMER:**

*The offering circular dated December 26, 2025 ("Offering Circular") and pricing supplements for the GMTN Programme have not been and will not be registered or filed or published as a prospectus or a statement in lieu of a prospectus with the Securities and Exchange Board of India, the relevant Registrar of Companies, or any other statutory or regulatory body of like nature in India in respect of a public offer or information memorandum, general information document, key information document or other offering material in respect of any private placement of*

securities under the Companies Act, 2013, as amended, and the rules thereunder or any other applicable Indian laws.

The Offering Circular and pricing supplements have not been and will not be reviewed or approved by any regulatory authority in India, including, but not limited to, the relevant Registrar of Companies, the Securities and Exchange Board of India, the Reserve Bank of India, or any recognised stock exchange in India. The Offering Circular is not and should not be construed as an advertisement, invitation, offer or sale of any securities to the public or any person resident in India.

The Notes have not been and will not be, offered or sold to any person resident in India. The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any state of the United States or any other jurisdiction and the Notes may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.