AWL Agri business

Ref No: AWL/SECT/2026-27/35

July 30, 2026

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 543458

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: AWL

Dear Sir / Madam,

Sub: Outcome of Board Meeting of AWL Agri Business Limited (formerly known as Adani Wilmar Limited- "the Company") held on 30th July, 2026 and Submission of Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026.

With reference to the above, we hereby submit / inform that:

1. The Board of Directors ("the Board") of the Company at its meeting held on 30th July, 2026, which commenced at 4:00 PM (IST) and concluded at 5:10 PM (IST) has approved and taken on record the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026.

2. The Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026 prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 together with the Limited Review Report of the Statutory Auditors are enclosed herewith.

These unaudited financial results are also being uploaded on the Company's website www.awl.in.

Kindly take the same on records.
Thanking you,
Yours faithfully,
For, AWL Agri Business Limited
(Formerly known as Adani Wilmar Limited)

Darshil Mayank Lakhia
Digitally signed by Darshil Mayank Lakhia
Date: 2026.07.30 17:12:20 +05'30'

Darshil Lakhia
Company Secretary
Memb. No. – A20217

S R B C & CO LLP
Chartered Accountants

21st Floor, B Wing, Privilon
Ambli BRT Road, Behind Iskcon Temple
Off SG Highway, Ahmedabad - 380 059, India
Tel : +91 79 6608 3900

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
AWL Agri Business Limited (Formerly known as Adani Wilmar Limited)

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of AWL Agri Business Limited (Formerly known as Adani Wilmar Limited) (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associate and joint ventures for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure 1.

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5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

   - 3 subsidiaries, whose unaudited interim financial results include total revenues of Rs 1,025.91 Crores, total net (loss) after tax of Rs. (3.15) Crores, total comprehensive (loss) of Rs. (3.15) Crores, for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   - 2 joint ventures, whose unaudited interim financial results include Group's share of net profit of Rs. 9.27 Crores and Group's share of total comprehensive income of Rs. 9.27 Crores for the quarter ended June 30, 2026, as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

   - 4 subsidiaries, whose interim financial results and other financial information reflect, and total revenues of Rs 0.36 Crores, total net (loss) after tax of Rs. (0.10) Crores, total comprehensive income of Rs. (0.10) Crores, for the quarter ended June 30, 2026.

   - 1 associate and 1 joint venture, whose interim financial results includes the Group's share of net profit of Rs. 2.87 Crores and Group's share of total comprehensive income of Rs. 2.87 Crores for the quarter ended June 30, 2026.

   The unaudited interim financial results and other unaudited financial information of the these subsidiaries, joint ventures, and an associate have not been reviewed by any auditors and have been approved and furnished to us by the Management and our

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conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, joint ventures and an associate, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

8. Certain of these subsidiaries (4 out of 7) and an associate are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and 1 of these subsidiaries have been reviewed by their respective auditors under generally accepted auditing standards applicable in country in which subsidiary is incorporated while balance 3 subsidiaries and an associate have not been reviewed by any auditors. The Holding Company's management has converted the financial results of such subsidiaries and an associate located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries and an associate located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

Our conclusion on the Statement in respect of matters stated in para 6, 7 and 8 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results and other financial information certified by the Management.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

per Tridevlal Khandelwal
Partner
Membership No.: 501160

UDIN: 26501160JRIKII1609

Place of Signature: Ahmedabad
Date: July 30, 2026

S R B C & CO LLP * CHARTERED ACCOUNTANTS *

Annexure 1: List of entities whose financial results are included in the Consolidated financial results of AWL Agri Business Limited (formerly known as 'Adani Wilmar Limited') for the quarter ended on June 30, 2026

A. Subsidiaries

Sr. No.	Name of the Entity
1	AWL Agri Holdings Pte. Ltd, Singapore (formerly known as Adani Wilmar Pte. Ltd)
2	Golden Valley Agrotech Private Limited, India
3	Omkar Chemicals Industries Private Limited, India**
4	Leverian Holdings Pte Ltd, Singapore*
5	Bangladesh Edible Oil Limited, Bangladesh*
6	G D Foods Manufacturing (India) Private Limited, India***
7	Tops Foods & Beverages Trading LLC, UAE***

* Subsidiary and Step-down subsidiaries of AWL Agri Holdings Pte. Ltd, Singapore
** Subsidiary acquired w.e.f. August 17, 2024
*** Subsidiary acquired w.e.f. April 16, 2025

B. Joint Ventures

Sr. No.	Name of the Entity
1	Vishakha Polyfab Private Limited, India
2	AWN Agro Private Limited, India
3	KTV Health Food Private Limited, India
4	KTV Edible Oils Private Limited, India**

**Subsidiary of KTV Health Food Private Limited, India

C. Associate

Sr. No.	Name of the Entity
1	PT Flextech Packaging, Indonesia***

*** Joint Venture of Vishakha Polyfab Private Limited, India

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AWL Agri Business Limited (formerly known as Adani Wilmar Limited)
Registered Office : "Fortune House", Nr Navrangpura railway crossing, Navrangpura, Ahmedabad 380 009
CIN : L15146GJ1999PLC035320
Phone : 079-26455650; Fax :079-26455621; Email : investor.relations@awl.in; Website : www.awl.in

AWL Agri business

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Crores)

Sr. No.	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
			Refer Note 8		
1	**Income**				
	a) Revenue from Operations	20,048.14	21,464.78	17,058.65	74,730.67
	b) Other Income (Refer Note 5)	68.77	158.52	206.09	417.80
	Total Income	**20,116.91**	**21,623.30**	**17,264.74**	**75,148.47**
2	**Expenses**				
	a) Cost of Materials Consumed	18,726.84	18,406.69	14,951.34	64,185.48
	b) Purchases of Stock-in-trade	670.99	725.31	839.46	2,988.62
	c) Changes in Inventories of Finished Goods and By-products	(1,551.02)	97.16	(335.68)	(266.26)
	d) Employee Benefits Expense	180.91	214.93	149.83	676.02
	e) Finance Costs	186.20	174.28	158.63	706.91
	f) Depreciation and Amortisation Expense	116.97	127.89	102.75	448.83
	g) Other Expenses (Refer Note 5)	1,327.13	1,496.95	1,087.81	5,016.00
	Total Expenses	**19,658.02**	**21,243.21**	**16,954.14**	**73,755.60**
3	**Profit before share of profit from Associates and Joint Ventures, Exceptional Items and Tax (1-2)**	**458.89**	**380.09**	**310.60**	**1,392.87**
4	Share of Profit from Joint Ventures and Associates	19.59	23.77	6.18	54.45
5	**Profit after share of profit from Associates and Joint Ventures and before Exceptional Items and Tax (3+4)**	**478.48**	**403.86**	**316.78**	**1,447.32**
6	Exceptional Items (Refer Note 7)	-	-	-	25.83
7	**Profit before Tax (5-6)**	**478.48**	**403.86**	**316.78**	**1,421.49**
8	**Tax Expenses**	**127.09**	**110.80**	**78.83**	**376.60**
	-Current Tax	120.16	93.44	65.21	324.52
	-Deferred Tax Charge	6.93	17.32	13.62	53.40
	-Tax Adjustment of earlier year	-	0.04	-	(1.32)
9	**Profit for the period / year (7-8)**	**351.39**	**293.06**	**237.95**	**1,044.89**
10	**Other Comprehensive Income**				
	Items that will not be reclassified to profit or loss				
	-Re-measurement (loss) / gain on defined benefit plans (net of tax)	(0.11)	1.32	(1.15)	0.53
	-Share in Other Comprehensive Income of Joint Ventures and Associates (net of tax)	-	0.09	-	0.09
	Items that will be reclassified to profit or loss				
	-Exchange difference (loss) on translation of foreign operations	(0.47)	(6.49)	(0.79)	(16.94)
	-Share in Other Comprehensive (loss) of Joint Ventures and Associates (net of tax)	(1.68)	-	-	-
	Other Comprehensive (Loss) (net of tax)	**(2.26)**	**(5.08)**	**(1.94)**	**(16.32)**
11	**Total Comprehensive Income for the period / year (9+10)**	**349.13**	**287.98**	**236.01**	**1,028.57**
	Net Profit attributable to				
	Owners of the company	350.28	292.08	236.43	1,042.05
	Non- Controlling Interest	1.11	0.98	1.52	2.84
	Net Profit for the period / year	**351.39**	**293.06**	**237.95**	**1,044.89**
	Other Comprehensive (Loss) (net of tax) attributable to				
	Owners of the company	(2.26)	(5.08)	(1.94)	(16.32)
	Non- Controlling Interest	-	-	-	-
	Other Comprehensive (Loss) (Net of Tax)	**(2.26)**	**(5.08)**	**(1.94)**	**(16.32)**
	Total Comprehensive Income attributable to				
	Owners of the company	348.02	287.00	234.49	1,025.73
	Non- Controlling Interest	1.11	0.98	1.52	2.84
	Total Comprehensive Income for the period / year	**349.13**	**287.98**	**236.01**	**1,028.57**
12	Paid-up Equity Share Capital (Face value of ₹ 1 each)	129.18	129.34	129.53	129.34
13	Other Equity excluding Revaluation Reserves as at March 31				10,311.38
14	Earnings per Share - (Face value of ₹ 1 each)				
	Basic and Diluted (in ₹) (Not annualized for the quarter) (Refer Note 6)	2.71	2.26	1.83	8.05

SRBC & CO LLP * CHARTERED ACCOUNTANTS *

AWL Agri Business Limited (Formerly known as Adani Wilmar Limited)

AWL Agri Business Limited (formerly known as Adani Wilmar Limited)
Registered Office : "Fortune House", Nr Navrangpura railway crossing, Navrangpura, Ahmedabad 380 009
CIN : L15146GJ1999PLC035320
Phone : 079-26455650; Fax :079-26455621; Email : investor.relations@awl.in; Website : www.awl.in

AWL Agri business

Notes :

1 The aforesaid consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on July 30, 2026.

2 The consolidated financial results of the Group includes the financial results of AWL Agri Business Limited ("the Company"), its subsidiaries (together the "Group"), and its Associate and Joint Ventures listed in Annexure 1.

3 The statutory auditors have carried out limited review of consolidated financial results of the Company for the quarter ended on June 30, 2026.

4 Consolidated Segment wise Revenue, Results, Assets and Liabilities:

(₹ in Crores)

Sr. No.	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
			Refer Note 8		
i	**Segment Revenue**				
	a) Edible Oil	15,464.86	17,519.80	13,414.72	59,787.47
	b) Food & FMCG	1,726.48	1,730.51	1,414.05	6,473.25
	c) Industry Essentials	2,856.80	2,214.47	2,229.88	8,469.95
	Total	**20,048.14**	**21,464.78**	**17,058.65**	**74,730.67**
ii	**Segment Results**				
	a) Edible Oil	305.62	357.06	181.20	1,063.47
	b) Food & FMCG	72.15	35.38	74.50	211.76
	c) Industry Essentials	148.76	49.30	100.15	351.81
	Sub-Total	**526.53**	**441.74**	**355.85**	**1,627.04**
	Less : Unallocable Finance Costs	6.42	12.37	7.18	37.02
	Less : Unallocable Expenses (Net of Income)	61.22	49.28	38.07	197.15
	Less : Exceptional Items	-	-	-	25.83
	Add : Share of Profit from Joint Ventures and Associates	19.59	23.77	6.18	54.45
	Profit Before Tax	**478.48**	**403.86**	**316.78**	**1,421.49**
iii	**Segment Assets**				
	a) Edible Oil	17,508.84	14,276.67	13,910.03	14,276.67
	b) Food & FMCG	4,636.96	3,841.23	4,071.62	3,841.23
	c) Industry Essentials	3,569.67	3,059.38	2,642.35	3,059.38
	Sub-Total	**25,715.47**	**21,177.28**	**20,624.00**	**21,177.28**
	d) Unallocable	3,169.66	3,581.34	3,156.20	3,581.34
	Total Assets	**28,885.13**	**24,758.62**	**23,780.20**	**24,758.62**
iv	**Segment Liabilities**				
	a) Edible Oil	14,363.73	11,303.38	11,183.74	11,303.38
	b) Food & FMCG	972.19	813.91	822.36	813.91
	c) Industry Essentials	1,654.03	1,098.48	996.70	1,098.48
	Sub-Total	**16,989.95**	**13,215.77**	**13,002.80**	**13,215.77**
	d) Unallocable	1,123.16	1,099.17	1,112.13	1,099.17
	Total Liabilities	**18,113.11**	**14,314.94**	**14,114.93**	**14,314.94**

Notes:

a) Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. "Unallocable Expenses (Net of Income)" mainly includes interest income, miscellaneous income, expenses on common services not directly identifiable to individual segment, corporate expenses etc.

b) Segment Assets and Segment Liabilities are as at June 30, 2026, March 31, 2026 and June 30, 2025. Unallocable corporate assets, Unallocable corporate liabilities mainly represents investments, cash and bank balances, borrowings, goodwill on consolidation and tax assets/liabilities.

5 The Company enters into various commodity derivative instruments to manage its exposure to risk associated with commodity prices fluctuations. Accordingly, net impact of realised and unrealized loss / (gain) on these derivatives has been classified under 'Other Expenses/ Other Income', as appropriate depending on the year-to-date balance of net loss / (gain) . The loss / (gain) for the current quarter, previous quarter, comparative quarter and previous year is ₹ 67.29 Crores; ₹ (104.47) Crores; ₹ (153.34) Crores and ₹ (212.53) Crores respectively.

6 The Company had created an AWL Employee Welfare Trust (the 'ESOP Trust') for providing share-based payment, as a vehicle for distributing shares to employees under the ESOP 2024. The Company has treated ESOP Trust as extension of the Standalone Financial Statements. Shares held by the Trust are treated as Treasury Shares. The paid-up Equity Share Capital has been disclosed net of Treasury Shares and while computing the basic and diluted earnings per share, the weighted average number of equity shares held by trust have been reduced.

7 Pursuant to notification of the New Labour Codes effective from November 21, 2025, the Company had, during the previous financial year, recognised a one-time past service cost of ₹25.83 crores on post-employment defined benefit obligations, based on actuarial valuation. Considering the non-recurring nature of the impact arising from a regulatory change, the same was classified as an exceptional item in the previous year. No further impact has been recognised during the quarter ended June 30, 2026.

8 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ending March 31, 2026 and the unaudited published year-to-date figures up to December 31, 2025, being the date of the end of the third quarter of the financial years which were subject to limited review by the statutory auditors.

S R B C & CO LLP
CHARTERED ACCOUNTANTS

AWL Agri Business Limited
(Formerly known as Adani Wilmar Limited)

For and on behalf of the Board of Directors

Place : Ahmedabad
Date : July 30, 2026

Shrikant Kanhere
Managing Director and Chief Executive Officer

AWL Agri Business Limited (formerly known as Adani Wilmar Limited)
Registered Office : "Fortune House", Nr Navrangpura railway crossing, Navrangpura, Ahmedabad 380 009
CIN : L15146GJ1999PLC035320
Phone : 079-26455650; Fax :079-26455621; Email : investor.relations@awl.in; Website : www.awl.in

AWL
Agri business

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Annexure 1 - List of entities included in the Consolidated Financial Results

A. Subsidiaries

Sr. No.	Name of the Entity
1	Golden Valley Agrotech Private Limited, India
2	AWL Edible Oils and Foods Private Limited, India#
3	AWL Agri Holdings Pte. Ltd, Singapore (formerly known as Adani Wilmar Pte. Ltd)
4	Leverian Holdings Pte Ltd, Singapore*
5	Bangladesh Edible Oil Limited, Bangladesh*
6	Omkar Chemical Industries Private Limited, India
7	G.D. Foods Manufacturing (India) Private Limited, India (w.e.f April 16,2025)
8	Tops Food & Beverages Trading L.L.C., UAE^ (w.e.f April 16,2025)

* Subsidiary and Step-down Subsidiary of AWL Agri Holdings Pte. Limited, Singapore
^ Subsidiary of G.D. Foods Manufacturing (India) Private Limited, India
# Struck off w.e.f March 23,2026

B. Joint Ventures

Sr. No.	Name of the Entity
1	Vishakha Polyfab Private Limited, India
2	AWN Agro Private Limited, India
3	KTV Health Food Private Limited, India
4	KTV Edible Oils Private Limited, India (Subsidiary of KTV Health Food Private Limited, India)

C. Associate

Sr. No.	Name of the Entity
1	PT. Flextech Packaging, Indonesia (Joint Venture of Vishakha Polyfab Private Limited, India)

S R B C & CO LLP
CHARTERED ACCOUNTANTS

AWL Agri Business Limited
(Formerly known as Adani Wilmar Limited)

S R B C & CO LLP
Chartered Accountants

21st Floor, B Wing, Privilon
Ambli BRT Road, Behind Iskcon Temple
Off SG Highway, Ahmedabad - 380 059, India
Tel : +91 79 6608 3900

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
AWL Agri Business Limited (Formerly known as Adani Wilmar Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of AWL Agri Business Limited (Formerly known as Adani Wilmar Limited) (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above , nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number:

S R B C & CO LLP * CHARTERED ACCOUNTANTS *

per Tridevlal Khandelwal
Partner
Membership No.: 501160

UDIN: 26501160CSGBBY1401
Place of Signature: Ahmedabad
Date: July 30, 2026

AWL Agri Business Limited (formerly known as Adani Wilmar Limited)
Registered Office : "Fortune House", Nr Navrangpura railway crossing, Navrangpura, Ahmedabad 380 009
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AWL Agri business

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Crores)

Sr. No.	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited Refer Note 7	Unaudited	Audited
1	**Income**				
	a) Revenue from Operations	19,170.30	20,582.05	16,745.99	72,307.63
	b) Other Income (Refer Note 4)	67.71	159.51	204.83	418.13
	Total Income	**19,238.01**	**20,741.56**	**16,950.82**	**72,725.76**
2	**Expenses**				
	a) Cost of Materials Consumed	17,844.42	17,783.51	14,710.41	62,360.56
	b) Purchases of Stock-in-trade	657.27	690.36	839.46	2,953.67
	c) Changes in Inventories of Finished Goods and By-products	(1,375.80)	21.67	(274.60)	(279.09)
	d) Employee Benefits Expense	147.32	184.18	121.08	558.32
	e) Finance Costs	170.87	160.98	144.30	657.76
	f) Depreciation and Amortisation Expense	103.68	114.52	90.14	398.02
	g) Other Expenses (Refer Note 4)	1,244.12	1,424.09	1,018.56	4,730.49
	Total Expenses	**18,791.88**	**20,379.31**	**16,649.35**	**71,379.73**
3	**Profit before Exceptional Items and Tax (1-2)**	**446.13**	**362.25**	**301.47**	**1,346.03**
4	Exceptional Items (Refer Note 6)	-	-	-	25.02
5	**Profit before tax (3-4)**	**446.13**	**362.25**	**301.47**	**1,321.01**
6	**Tax Expenses**	**114.13**	**94.24**	**76.77**	**339.41**
	-Current Tax	110.35	82.68	60.40	296.05
	-Deferred Tax Charge	3.78	11.56	16.37	44.72
	-Tax Adjustment of earlier year	-	-	-	(1.36)
7	**Profit for the period / year (5-6)**	**332.00**	**268.01**	**224.70**	**981.60**
8	**Other Comprehensive Income**				
	Items that will not be reclassified to profit or loss				
	-Re-measurement (loss) on defined benefit plans (net of tax)	(0.11)	(0.79)	(1.11)	(0.43)
	Other Comprehensive (Loss) (net of tax)	**(0.11)**	**(0.79)**	**(1.11)**	**(0.43)**
9	**Total Comprehensive Income for the period / year (7+8)**	**331.89**	**267.22**	**223.59**	**981.17**
10	Paid-up Equity Share Capital (Face value of ₹ 1 each)	129.18	129.34	129.53	129.34
11	Other Equity excluding Revaluation Reserves as at March 31				10,210.83
12	Earnings per Share - (Face value of ₹ 1 each)				
	Basic and Diluted (in ₹) (Not annualized for the quarter) (Refer Note 5)	2.57	2.07	1.73	7.58

Notes :

1 The aforesaid standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 30, 2026.

2 The statutory auditors have carried out limited review of standalone financial results of AWL Agri Business Limited ("the Company") for the quarter ended on June 30, 2026.

3 The Company publishes these financial results along with the consolidated financial results. In accordance with Ind AS 108,"Operating Segments", the Company has disclosed the segment information in the consolidated financial results.

4 The Company enters into various commodity derivative instruments to manage its exposure to risk associated with commodity prices fluctuations. Accordingly, net impact of realised and unrealized loss / (gain) on these derivatives has been classified under 'Other Expenses/ Other Income', as appropriate depending on the year-to-date balance of net loss / (gain). The loss / (gain) for the current quarter, previous quarter, comparative quarter and previous year is ₹ 67.29 Crores; ₹ (104.47) Crores; ₹ (153.34) Crores and ₹ (212.53) Crores respectively.

5 The Company had created an AWL Employee Welfare Trust (the 'ESOP Trust') for providing share-based payment, as a vehicle for distributing shares to employees under the ESOP 2024. The Company has treated ESOP Trust as extension of the Standalone Financial Statements. Shares held by the Trust are treated as Treasury Shares. The paid-up Equity Share Capital has been disclosed net of Treasury Shares and while computing the basic and diluted earnings per share, the weighted average number of equity shares held by trust have been reduced.

6 Pursuant to notification of the New Labour Codes effective from November 21, 2025, the Company had, during the previous financial year, recognised a one-time past service cost of ₹25.02 crores on post-employment defined benefit obligations, based on actuarial valuation. Considering the non-recurring nature of the impact arising from a regulatory change, the same was classified as an exceptional item in the previous year. No further impact has been recognised during the quarter ended June 30, 2026.

7 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ending March 31, 2026 and the unaudited published year-to-date figures up to December 31, 2025, being the date of the end of the third quarter of the financial years which were subject to limited review by the statutory auditors.

For and on behalf of the Board of Directors

Shrikant Kanhere
Managing Director and Chief Executive Officer

Place : Ahmedabad
Date : July 30, 2026

SRBC & CO LLP * CHARTERED ACCOUNTANTS *

AWL Agri Business Limited (Formerly known as Adani Wilmar Limited)