

Ref No: AWL/SECT/2025-26/6

April 16, 2025

**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 543458**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: AWL**

**Sub: Updates on acquisition of G. D. Foods Manufacturing (India) Private Limited by AWL Agri Business Limited ("the Company"- formally known as Adani Wilmar Limited).**

Dear Sir/Ma'am,

This is with reference to our earlier disclosure dated March 4, 2025 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended from time to time ("**SEBI LODR Regulations**"), pursuant to which we had informed you about the decision of the Board of Directors of the Company, to acquire 100% of the issued and paid up equity share capital of G.D. Foods Manufacturing (India) Private Limited ("**Target Company**") in multiple tranches at a price per share arrived at the basis of an agreed enterprise value for each tranche, in accordance with applicable laws and subject to the fulfillment of various terms and conditions specified in the Share Purchase Agreement ("**SPA**") and Shareholders' Agreement ("**SHA**") entered into by the Company with the existing promoters and shareholders of the Target Company on March 4, 2025. It was also mentioned in the above intimation that the Company would acquire 80% of the issued and paid-up equity share capital in the Target Company upfront and the balance 20% will be acquired by FY 2028-29, as per the terms of the SPA.

In this regard, we would now like to inform you that upon fulfilment of terms and conditions as envisaged in the SPA and SHA, the Company has today, i.e. on April 16, 2025, acquired 80% of the issued and paid up equity share capital of the Target Company. Basis this acquisition, G. D. Foods Manufacturing (India) Private Limited shall now be a subsidiary of the Company. We request you to take this on record and to treat the same as compliance with the applicable provisions of the SEBI LODR Regulations.

This is for your information and record.

Thanking You,

Yours faithfully,

**For AWL Agri Business Limited  
(formerly known as Adani Wilmar Limited)**

**Darshil Lakhia**  
**Company Secretary**  
**Memb. No: A20217**