

Ref No: AWL/SECT/2024-25/85

14th January, 2025

BSE Limited Floor 25, P J Towers, Dalal Street, Mumbai – 400 001 National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: 543458

Scrip Code: AWL

Dear Sir / Madam,

<u>Sub: Intimation with respect to compliance of Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Compliance of Minimum Public Shareholding requirements</u>

Pursuant to Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and requirements of Rules 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957 read with relevant circulars issued by SEBI, we would like to inform that Adani Commodities LLP, one of the Promoter entities of the Company, has sold equity shares of the Company, representing 13.52% of the paid up share capital (i.e. 39,54,18,121 no. of shares) through Offer for Sale (OFS) mechanism on 10th and 13th January, 2025 via stock exchange portals. OFS is a permissible method to achieve compliance with the Minimum Public Shareholding requirements.

As a result, the shareholding of the Promoter and Promoter Group is changed and has been reduced to 74.36%.

Consequently, the Company is now in compliance with the requirement of maintaining a Minimum Public Shareholding (MPS) of 25%.

Kindly take the same on records.

Thanking You, Yours faithfully, **For Adani Wilmar Limited**

Darshil Lakhia Company Secretary Memb. No: A20217

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