

Date: 22nd July, 2025

To,

BSE Limited, P. J. Towers, Dalal Street, Mumbai – 400001. Scrip Code: 543458	National Stock Exchange of India Limited, “Exchange Plaza”, Bandra Kurla Complex, Bandra (E), Mumbai 400051. Scrip Code: AWL	AWL Agri Business Limited (formerly known as Adani Wilmar Limited) Fortune House, Near Navrangpura Railway Crossing, Ahmedabad – 380009, Gujarat, India
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Sub: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (“SAST Regulations”).

Dear Sir/ Madam,

This is to inform you that Shajaeatan Investment FZCO has acquired 110,707,803 equity shares of AWL Agri Business Limited, by way of a Block Deal through stock exchange mechanism on 18th July, 2025.

In view of the above, please find attached the requisite disclosure under Regulation 29(1) of the SAST Regulations.

Kindly take the intimation on record and acknowledge receipt of the same.

Thanking you.

Yours sincerely,

For and on behalf of Shajaeatan Investment FZCO



Shaikh Suhail Ali Saeed Rashed Al Maktoum
Director



Encl: As above

Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

Part A – Details of the Acquisition

Name of the Target Company (TC)	AWL Agri Business Limited (formerly known as Adani Wilmar Limited) (the "Target Company").		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	The name of the acquirer is Shajaeatan Investment FZCO ("Acquirer"). There are no persons acting in concert with the Acquirer.		
Whether the Acquirer belongs to Promoter/Promoter group	No ⁽¹⁾		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	0	0%	0%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition:			
a) Shares carrying voting rights acquired	110,707,803	8.52%	8.52%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	110,707,803	8.52%	8.52%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	110,707,803	8.52%	8.52%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
e) Total (a+b+c+d)	110,707,803	8.52%	8.52%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc.)	On market (Block Deal)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable. The Acquirer has acquired equity shares.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	18 th July, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,29,96,78,605 divided into 1,29,96,78,605 equity shares of Re. 1/-		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 1,29,96,78,605 divided into 1,29,96,78,605 equity shares of Re. 1/-		
Total diluted share / voting capital of the TC after the said acquisition	Rs. 1,29,96,78,605 divided into 1,29,96,78,605 equity shares of Re. 1/-		

Notes:

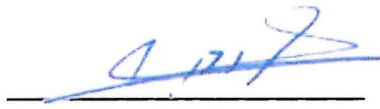
(1) As on date, the Acquirer does not form part of the promoter/ promoter group of the Target Company. The Acquirer has by way of a Block Deal through stock exchange mechanism, acquired, 110,707,803 equity shares of the Target Company, constituting 8.52% of the equity share capital of the Target Company.

(*) *Total share capital/ voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.*

(**) *Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.*

Signature of the Authorised Signatory of the Acquirer

For and on behalf of Shajaeatan Investment FZCO



Shaikh Suhail Ali Saeed Rashed Al Maktoum
Director



Part-B^(*)**

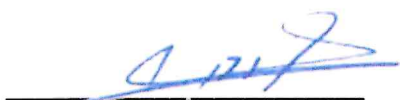
Name of the Target Company: AWL Agri Business Limited

Name of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the Acquirer belongs to Promoter/ Promoter Group	PAN of the Acquirer and/ or PACs

(1) Refer Note 1 in Part A above.

Signature of the Authorised Signatory of the Acquirer

For and on behalf of Shajaeatan Investment FZCO



Shaikh Suhail Ali Saeed Rashed Al Maktoum
Director



Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.