

March 27, 2026

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: AEGISVOPAK

BSE Limited

Corporate Relation Department
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 544407

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015

Dear Sir/Madam,

This bears reference to our earlier disclosure dated March 26, 2026, regarding the approval of proposal for sale of 10% equity stake i.e 5000 Equity shares of INR 10/- of Aegis Terminal (Pipavav) Limited (“ATPL”), its subsidiary Company by Aegis Vopak Terminals Limited (“the Company”) to Itochu Corporation.

Pursuant thereto, we hereby inform that, the Company has entered into Share Purchase Agreement (SPA 1), Shareholders’ Agreement and Share Purchase Agreement (SPA 2) dated March 27, 2026 in respect to above referred sale of shares with the parties listed in the **Annexures**.

The details required under Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as an **Annexure A, B and C**.

Request you to kindly take the same on record.

Thanking you.

Yours faithfully,

For AEGIS VOPAK TERMINALS LIMITED

Priyanka Vaidya
Company Secretary and Compliance Officer
M. No. A64156

Encl: as above

Annexure A

The details, as required pursuant to Regulation 30 of SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr.No	Details of Event that need to be provided	Details/Information of such event(s)
1	Name(s) of parties with whom the agreement is entered	The Company has entered into Share Purchase Agreement (“SPA 1”) with Aegis Terminal (Pipavav) Limited (“ATPL”), its subsidiary Company and Itochu Corporation (“Itochu”).
2	Purpose of entering into the agreement	Equity shares representing 10% of the paid up share capital of ATPL are proposed to be transferred by the Company to Itochu, for an aggregate consideration of INR. 80,32,00,000 (Indian Rupees Eighty Crores Thirty Two lakhs Only).
3	Shareholding, if any, in the entity with whom the agreement is executed	ATPL is the subsidiary of the Company, with the Company presently holding 96% of the equity stake. On completion of aforesaid sale of shares, the Company will continue to hold 86% equity stake in ATPL.
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The Company is required to indemnify Itochu in the event of, inter-alia, a breach of the representations and warranties provided to Itochu in the SPA 1 in relation to the sale of shares by Company in ATPL, subject to the limitations set forth in the SPA 1. SPA 1 contains certain post-closing actions which include <i>inter-alia</i> the transfer by Aegis Logistics Limited on slump sale basis certain ammonia tanks in the Port of Pipavav to ATPL.
5	Whether the said parties are related to Promoter /Promoter Group/ Group Companies in any manner. If yes, nature of relationship	The Parties to the SPA do not form part of the promoter/promoter group of the Company.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”	Not Applicable.
7	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) Name of parties to the agreement; b) Nature of the agreement; c) Date of execution of the agreement; d) Details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

Annexure B

The details, as required pursuant to Regulation 30 of SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr.No	Details of Event that need to be provided	Details/Information of such event(s)
1	Name(s) of parties with whom the agreement is entered	The Company has entered into Shareholders Agreement (“SHA”) with Aegis Terminal (Pipavav) Limited (“ATPL”), its subsidiary Company, Itochu Corporation (“Itochu”), Mr. Murad Moledina and Mr. Sudhir Omprakash Malhotra.
2	Purpose of entering into the agreement	The Company has entered a SHA with respect to the <i>inter-se</i> rights and obligations of the parties in connection with the management and operation of ATPL as more particularly set out in the SHA.
3	Shareholding, if any, in the entity with whom the agreement is executed	ATPL is the subsidiary of the Company, with the Company presently holding 96% of the equity stake. On completion of aforesaid sale of shares as contemplated in SPA 1, the Company will continue to hold 86% equity stake in ATPL.
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Certain rights are being provided to the Company and Itochu with respect to ATPL, including, inter alia reserved matter rights, subject to the fulfilment of terms set forth in the SHA.
5	Whether the said parties are related to Promoter /Promoter Group/ Group Companies in any manner. If yes, nature of relationship	The Parties to the SHA do not form part of the promoter/promoter group of the Company.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”	Not Applicable.
7	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) Name of parties to the agreement; b) Nature of the agreement; c) Date of execution of the agreement; d) Details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

Annexure C

The details, as required pursuant to Regulation 30 of SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr.No	Details of Event that need to be provided	Details/Information of such event(s)
1	Name(s) of parties with whom the agreement is entered	The Company has entered into Share Purchase Agreement (“SPA 2”) with Aegis Terminal (Pipavav) Limited (“ATPL”), its subsidiary Company and Itochu Corporation (“Itochu”).
2	Purpose of entering into the agreement	The Company has entered into SPA 2 with ATPL, its subsidiary, and Itochu, which shall become effective only upon non-fulfilment of the agreed terms and conditions within the specified timeline.
3	Shareholding, if any, in the entity with whom the agreement is executed	ATPL is the subsidiary of the Company holding 96% of the Equity stake. On completion of sale of shares of 10% of the paid up share capital of ATPL to Itochu Corporation, the Company will continue to hold 86% equity stake in ATPL.
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The operative provisions of SPA-2, which requires AVTL to purchase the shares representing 10% of the equity stake of ATPL from Itochu, shall automatically become effective only if the agreed conditions are not fulfilled within the timeline.
5	Whether the said parties are related to Promoter /Promoter Group/ Group Companies in any manner. If yes, nature of relationship	The Parties to the SPA 2 do not form part of the promoter/promoter group of the Company.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”	Not Applicable.
7	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) Name of parties to the agreement; b) Nature of the agreement; c) Date of execution of the agreement; d) Details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable