AEGIS VOPAK
A JV of Aegis Logistics Ltd. & Royal Vopak

November 07, 2025

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: AEGISVOPAK

BSE Limited
Corporate Relation Department
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 544407

Dear Sir/Madam,

Sub.: Outcome of Board Meeting

Ref.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to the provisions of SEBI Listing Regulations, it is hereby informed that the Board of Directors of the Company at their meeting held today i.e. **Friday, November 07, 2025**, have inter-alia considered and approved the allotment of 66,000 Redeemable, Senior, Rated, Listed, Secured, Taxable Non-Convertible Debentures of INR 1,00,000/- each aggregating for an amount of INR. 660,00,00,000 (Indian Rupees Six Hundred Sixty Crores only) on Private Placement basis.

The details required under Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure 1.**

The above communication is also available on the website of the Company at www.aegisvopak.com.

The Meeting of the Board of Directors of the Company commenced at 1:30 p.m. and concluded at 1:36 p.m.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For AEGIS VOPAK TERMINALS LIMITED

Priyanka Sunil Vaidya
Digitally signed by Priyanka Sunil Vaidya
Date: 2025.11.07 13:41:19 +05'30'

Priyanka Vaidya
Company Secretary and Compliance Officer
M. No. A64156

Encl: as above

Annexure 1

Details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read along with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

<table>
<tr><th>Sr. No.</th><th colspan="2">Particulars</th><th>Details</th></tr>
<tr><td>a.</td><td colspan="2">Type of securities proposed to be issued /allotted (viz. equity shares, convertibles etc.)</td><td>Non-Convertible Debentures</td></tr>
<tr><td>b.</td><td colspan="2">Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.</td><td>Private Placement</td></tr>
<tr><td>c.</td><td colspan="2">Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>66,000 (Sixty-Six thousand) Redeemable, Senior, Rated, Listed, Secured, Taxable Non-Convertible Debentures in Rupees of a face value of INR. 1,00,000 (Rupees One Lakh only) each, having an aggregate nominal value of upto INR. 660,00,00,000 (Indian Rupees Six Hundred Sixty Crores only)</td></tr>
<tr><td>d.</td><td colspan="3">in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)</td></tr>
<tr><td></td><td>i.</td><td>Size of the issue</td><td>INR.660,00,00,000 (Indian Rupees Six Hundred Sixty Crores only)</td></tr>
<tr><td></td><td>ii.</td><td>Whether proposed to be listed? If yes, name of the stock exchange(s)</td><td>The NCDs are proposed to be listed on NSE Limited</td></tr>
<tr><td></td><td>iii.</td><td>tenure of the instrument - date of allotment and date of maturity;</td><td>Date of allotment- November 07, 2025
Date of Maturity- November 07, 2028
(3 years from the Date of Allotment)</td></tr>
<tr><td></td><td>iv.</td><td>coupon/interest offered, schedule of payment of coupon/interest and principal;</td><td>6.92% per annum
Frequency of Payment of Coupon – Quarterly
Frequency of Payment of Principal – Bullet
Schedule of Payment of Coupon and Principal
<table>
<tr><th>Sr. No.</th><th>Nature of Payment</th><th>Due date of Payment</th></tr>
<tr><td>1.</td><td>Coupon</td><td>06-02-2026</td></tr>
<tr><td>2.</td><td>Coupon</td><td>07-05-2026</td></tr>
<tr><td>3.</td><td>Coupon</td><td>07-08-2026</td></tr>
<tr><td>4.</td><td>Coupon</td><td>06-11-2026</td></tr>
<tr><td>5.</td><td>Coupon</td><td>05-02-2027</td></tr>
<tr><td>6.</td><td>Coupon</td><td>07-05-2027</td></tr>
<tr><td>7.</td><td>Coupon</td><td>06-08-2027</td></tr>
<tr><td>8.</td><td>Coupon</td><td>05-11-2027</td></tr>
<tr><td>9.</td><td>Coupon</td><td>07-02-2028</td></tr>
<tr><td>10.</td><td>Coupon</td><td>05-05-2028</td></tr>
<tr><td>11.</td><td>Coupon</td><td>07-08-2028</td></tr>
<tr><td>12.</td><td>Coupon</td><td>07-11-2028</td></tr>
<tr><td>13.</td><td>Principal</td><td>07-11-2028</td></tr>
</table></td></tr>
<tr><td></td><td>v.</td><td>charge/security, if any, created over the assets;</td><td>(a) All the tangible moveable fixed assets, present, of the Borrower at Mangalore Port (LPG and Liquid terminal).
(b) All the cashflows, receivables, book debt, bank accounts etc. present and future of the Borrower.
The Issuer is required to maintain a minimum FACR of 1.30x (consolidated) on book value basis of fixed movable assets.</td></tr>
<tr><td></td><td>vi.</td><td>special right/interest/privileges attached to the instrument and changes thereof;</td><td>Put Date- November 9, 2026 and November 9, 2027
Call Date- November 9, 2026 and November 9, 2027</td></tr>
</table>

AEGIS VOPAK TERMINALS LIMITED
Corp Office: 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400013, India
Registered Office: 502, 5th Floor, Skylon G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India
Tel: 022 6666 3666 | Email: aegis@aegisindia.com | Fax: 022 6666 3777 | Website: www.aegisvopak.com
CIN No: L63030GJ2013PLC075304

	vii.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of default in payment of interest and/or Redemption Amount on due dates, additional interest of 2% p.a. over the Coupon Rate will be payable by the Issuer for the period of default.
	viii.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
	ix.	Details of redemption of debentures;	Redemption Date: November 07, 2028 (3 years from the Date of Allotment)
	x.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable