

December 04, 2025

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: AEGISVOPAK

BSE Limited

Corporate Relation Department
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 544407

Dear Sir/Madam,

Sub.: Outcome of Board Meeting

Ref.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to the provisions of SEBI Listing Regulations, we, Aegis Vopak Terminals Limited ("the Company") it is hereby informed that the Board of Directors of the Company at their meeting held today i.e. **Thursday, December 04, 2025**, have inter-alia considered and approved the proposal of raising of funds by way of issuance of Non-Convertible Debentures ("NCDs"), for an amount upto Rs. 1030,00,00,000 (Rupees One Thousand and Thirty Crores only) on a Private Placement basis.

The details required under Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure A**.

The above communication is also available on the website of the Company at www.aegisvopak.com.

The Meeting of the Board of Directors of the Company commenced at 10:02 a.m. and concluded at 10:19 a.m.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For AEGIS VOPAK TERMINALS LIMITED

Priyanka Vaidya
Company Secretary and Compliance Officer
M. No. A64156

Encl: as above

Annexure A

Details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read along with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

a	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures
b	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.	Private Placement
c	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,03,000 (One Lakh and Three Thousand) Secured, Senior, Rated, Listed, Redeemable Non-Convertible Debentures of face value of INR. 1,00,000 (Rupees One Lakh only) each aggregating for an amount of INR. 1030,00,00,000 (Rupees One Thousand and Thirty Crores only)
d	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	
	i. Size of the issue	Upto INR. 1030,00,00,000 (Rupees One Thousand and Thirty Crores only)
	ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	The NCDs are proposed to be listed on NSE Limited
	iii. tenure of the instrument - date of allotment and date of maturity;	Date of allotment- To be decided Date of Maturity- 3 years from the Deemed Date of Allotment
	iv. coupon/interest offered, schedule of payment of coupon/interest and principal;	7.20% per annum Schedule of Payment of Coupon – First coupon reset at 1 year 1 day of the deemed date of allotment, and thereafter at annual intervals. Schedule of Payment of Principal – Bullet
	v. charge/security, if any, created over the assets;	i. First ranking charge over all the tangible moveable fixed assets of the Issuer relating to Kandla and Pipavav LPG terminals. ii. First ranking <i>pari passu</i> charge over all the cashflows, receivables, book debt, bank accounts etc. present and future of the Issuer, to be shared on a <i>pari passu</i> basis with existing charge holders.
	iii. special right/interest/privileges attached to the instrument and changes thereof;	Put Option- At the end of 1 year 1 day and 24 months, respectively from, the deemed date of allotment. Call Option- At the end of 1 year 1 day and 24 months, respectively from, the deemed date of allotment.
	iv. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of default in payment of interest and/or Redemption Amount on due dates, additional interest of 2% p.a. over the Coupon Rate will be payable by the Issuer for the period of default.
	v. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
	vi. Details of redemption of debentures;	Bullet redemption at maturity 3 years from the Deemed Date of Allotment. Redemption Date: 3 years from the Deemed Date of Allotment.
	vii. Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable