



AVP INFRACON LIMITED

Formerly - AVP INFRACON (P)LTD & AVP CONSTRUCTIONS (P)LTD

Reg. Off: E-30, IInd Floor, IInd Avenue, Besant Nagar,

Chennai-600090. Tel No: 044-4868 3999

CIN: L45400TN2009PLC072861

DATE: 21-10-2025

To,

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,

Plot No. C/1, G Block,

Bandra - Kurla Complex,

Bandra (E), Mumbai - 400 051, Maharashtra, India.

Scrip Symbol: AVPINFRA

ISIN: INE0R9401019

Subject: AVP Infracon Limited – H1 FY26 Business Update

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) Regulations, 2015, enclosed herewith the copy of the Press Release dated October 21st 2025, with regard to company's half-year performance in H1 FY 26 Delivering best-ever half-year performance through Record Order Wins, Diversified Client Portfolio and Credit Rating Upgrade.

A copy of the press release is also uploaded on the Company's website.

Kindly acknowledge and take the same on records

Thanking you,

Yours faithfully,

For AVP Infracon Limited

PRIYANKA SINGH

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by PRIYANKA
SINGH
Date: 2025.10.21
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Priyanka Singh

CS and Compliance Officer



AVP Infracon Limited – H1 FY26 Business Update

**Delivers best-ever half-year performance through
Record Order Wins | Diversified Client Portfolio | Credit Rating Upgrade**

AVP Infracon Limited, a leading infrastructure development company with over 15 years of execution excellence, delivered its **best-ever half-year performance in H1 FY26**, marking a defining milestone in its growth journey. The company has grown **exponentially post-IPO**, supported by strong project execution, disciplined bidding, and diversification into new sectors.

The period was marked by **multiple high-value project wins across Tamil Nadu and other states**, along with **continued operational expansion**, reinforcing AVP's position as one of India's **emerging EPC players**.

Performance Highlights

- **H1 FY26 marks the best-ever half-year performance in the company's history.**
- **Standalone turnover doubled in H1 FY26 compared to H1 FY25**, driven by robust execution and efficient project management.
- The growth reflects AVP's continued focus on stakeholder wealth maximization, market expansion, and meeting infrastructure demand across its core business segments.
- Strong operational momentum supported by disciplined bidding, on-time delivery, and diversification into solar and private sector EPC projects.

Healthy Order Book and Pipeline

- **Order Book (as of 30 Sept 2025):** Approx ₹300 Cr (unexecuted value)
- **Bid Pipeline:** ₹1500- 2000 Cr worth of projects under evaluation
- **Execution Visibility:** 18–24 months with strong H2 ramp-up expected

Robust Order Inflow

During the first half of FY26, **AVP Infracon Limited** recorded a robust order inflow of **~₹124 Cr**, securing **five major infrastructure contracts** across highways, bridges, and industrial projects. The wins underscore AVP's execution strength and its reputation as a **trusted EPC partner** for government and institutional clients.

Key Orders Secured in H1 FY26:

- **₹39.02 Cr** – Performance-based maintenance contract for highways (C&M Tanjore) from **KCP Infra Limited**
- **₹16.23 Cr** – Construction of a Road Over Bridge between **Singanallur–Peelamedu** for **Highways NABARD & Rural Roads Circle, Salem**
- **₹33.34 Cr** – Infrastructure development for South Parcel (OSBL) at **Mappedu Multi-Modal Logistics Park** from **Reliance Mappedu MMLP Limited**
- **₹10.63 Cr** – Strengthening and overlaying works along **NH-83 (Thanjavur–Trichy section)** awarded by **NHAI, Madurai**
- **₹24.61 Cr** – Creation of infrastructure facilities at **SIPCOT Industrial Park, Manaparai** from **SIPCOT**

Collectively, these orders **expand AVP's sectoral footprint** in road, bridge, and industrial infrastructure projects, strengthening its visibility across Tamil Nadu's key development corridors and paving the way for future expansion into new regions.

Warrant Issue to Strengthen Promoter Confidence

The Company also approved the issue of **20,00,000 convertible warrants at ₹200 each**, aggregating **₹40 Cr.**

- **75%** (15,00,000 warrants) allocated to **Mr D. Prasanna**, Promoter
- **25%** (5,00,000 warrants) to **five non-promoter investors**

This reflects strong promoter commitment and external investor confidence in AVP's long-term vision.

Future Direction

Geographical Expansion Beyond Tamil Nadu

AVP plans to strategically expand its operations into other states, targeting 25–30% of FY26 revenue from outside Tamil Nadu while maintaining existing profit margins through selective, conservative bidding.

Margin and Working Capital Discipline

Management reiterated its intent to maintain FY25-level, even as the company scales operations and enters new states. The working capital strategy timely supplier payments and cost efficiency—is expected to support sustainable profitability.

Accelerating Solar EPC Business

Launched in January 2025, AVP's solar EPC division is actively building capabilities and bidding for larger projects to establish this as a long-term growth vertical.

Selective Foray into Private and PSU Projects

Currently focused on government contracts, AVP plans to enter the private infrastructure and industrial construction space from FY27 onwards offering turnkey civil, steel, and road infrastructure solutions for manufacturing and industrial clients.

Commenting on the performance during the H1 FY26, Mr. Prasanna Dhandayuthapani, MD of AVP Infracon Limited, said, "The first half of FY26 marks the best-ever performance in AVP's history, driven by strong project execution, disciplined bidding, and diversification across sectors. We achieved double the standalone turnover compared to the same period last year, reflecting our continued focus on stakeholder value creation, market expansion, and meeting infrastructure demand across key business segments. This milestone period also saw us strengthen our order book and expand into new regions. With a robust project pipeline and sustained operational excellence, we are confident of achieving our FY26 revenue guidance while maintaining profitability. Our focus remains on executing projects with precision, expanding beyond Tamil Nadu, and building a more diversified and resilient infrastructure enterprise."

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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