



AVP INFRACON LIMITED

Formerly - AVP INFRACON (P)LTD & AVP CONSTRUCTIONS (P)LTD

Reg. Off: E-30, IInd Floor, IInd Avenue, Besant Nagar,

Chennai-600090. Tel No: 044-4868 3999

CIN: L45400TN2009PLC072861

To,

Date: 18-09-2025

The Manager —Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C I Block G, Bandra Kurla Complex, Bandra (East),
Mumbai -400051, Maharashtra, India

(Trading Symbol: AVPINFRA)

Sub: Outcome of the Meeting of Board of Directors held on September 18, 2025

In continuation of our earlier outcome of Board Meeting submitted on **August 02, 2025** in respect of issuance of Fully Convertible Warrants and pursuant to the approval of shareholders received for such issue, by way of special resolution passed by the members of the Company on **September 04, 2025** and In principle approval received from National Stock Exchange of India Limited on **September 03, 2025**, Board of Directors of the Company has at its meeting held today i.e. Thursday **September 18, 2025** inter alia, considered and approved the following.

- i. Allotment of 20,00,000 Convertible Warrants at an issue price of Rs.200/- per warrant, upon receipt of an amount aggregating Rs.10,00,00,000/- (Rupees Ten Crores Only), at a rate of Rs.50 (being 25% of the issue price per warrant) as warrant subscription price, to the promoters, promoter group and non-promoter investor category allottees.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid up equity share of face value of Rs.10/- each of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs.150/- from the allottees at the time of allotment of equity shares.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The information as required under Regulation 30 of the SEBI Listing Regulations read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the aforesaid Preferential Issue is enclosed as Annexure A.

The meeting of the Board of Directors of the Company commenced at 19:00 p.m. and concluded at 20:00 p.m.

The above intimation is given to you for your record, kindly take the note of the same.

For & On Behalf Of,
AVP Infracon Limited

Priyanka Singh
CS & Compliance Officer

Annexure A

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023;

Sr No	Particulars	Information
1.	Type of Security	Convertible Warrants
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	i. 20,00,000 Convertible Warrants at an issue price of Rs.200/- per warrant, upon receipt of an amount aggregating Rs.10,00,00,000/- (Rupees Ten Crores Only), at a rate of Rs.50 (being 25% of the issue price per warrant) as warrant subscription price, to the allottees
4.	In case of preferential issue, the listed entity shall disclose the following additional details	
i.	Name of Allottee's	Refer Annexure 1
ii.	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>Outcome of Subscription- Refer Annexure 1</p> <p>Issue Price per Convertible Warrant is Rs.200, which is not lower than the floor price calculated in accordance with SEBI ICDR Regulations.</p> <p>The warrants allotted can be converted into equal number of fully paid-up equity shares upon receipt of the balance amount within the stipulated time.</p> <p>Number of Investors: 6</p>
5.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to stock exchange as and when warrants will be converted/ lapsed.

Annexure 1

1. Name of allottees to whom Convertible Warrants are allotted

Sr. No.	Name of Proposed Allottees	No. of Convertible Warrants allotted	25% of the Total Amount in ₹	Category
1	D. Prasanna	15,00,000	7,50,00,000	Promoter
2	Rupal Mehta	2,25,000	1,12,50,000	Public
3	Yas Jasbir Oberoi	2,25,000	1,12,50,000	Public
4	Akshayarini R S	25,000	12,50,000	Public
5	S Lenin Krishnamoorthy	15,000	7,50,000	Public
6	S Skylakha	10,000	5,00,000	Public
	Total	20,00,000	10,00,00,000	