AVP INFRACON LIMITED

AVP INFRACON LIMITED
Formerly - AVP INFRACON (P)LTD & AVP CONSTRUCTIONS (P)LTD
Reg. Off: E-30, IInd Floor, IInd Avenue, Besant Nagar,
Chennai-600090. Tel No: 044-4868 3999
CIN: L45400TN2009PLC072861

Date: 08-08-2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Mumbai - 400 051 India.

Trading Symbol: AVPINFRA

ISIN: INE0R9401019

Subject: Outcome Of Board Meeting – Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

In continuation of our intimation dated 5th August, 2026 and in terms of Regulation 30 read with Schedule III Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e., Saturday the 08th August, 2026 has, inter-alia approved raising of funds through issue of up to 30,000 (Thirty Thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable, Transferable, Non- Convertible Debentures (**"NCDs" or "Debentures"**) each having a face value of INR 10,000 (Indian Rupees Ten Thousand Only) aggregating to an amount of up to Rs. 30,00,00,000/- (Rupees Thirty Crores only) on private placement basis to such eligible investors as permitted under applicable laws, rules, regulations, and regulatory guidelines subject to approvals required including those of the member if any.

In this regard, the Board has approved the appointment of M/s. Horizon Management Pvt Ltd as Merchant Banker for the issue, MITCON Credentia Trusteeship Services Limited as Debenture Trustee and Verist Law as Legal Advisors to the issue.

The information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are also enclosed as Annexure A.

The meeting of the Board of Directors of the Company commenced at 5.00 P.M and concluded at 6:00 PM.

Kindly acknowledge and take the same on record.

Thanking You,

For AVP Infracon Limited

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Priyanka Singh

Company Secretary & Compliance Officer

Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023.

Details regarding the issue of Non-Convertible Debentures ("NCD")

SL. No	Particulars	Details
1	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible Debentures (the "Debentures")
2	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Issuance of non-convertible debentures on Private Placement basis through EBP
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	30,000 (thirty Thousand) Non-Convertible Debentures (NCDs) of: Face Value: Rs. 10,000/- each Issue price: Rs. 10,000/- each
4	Size of the Issue	Base Issue of up to 30,000 (Thirty Thousand) Secured, Listed, Rated, Taxable, Transferable Redeemable, Non-Convertible Debentures of Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) each, aggregating to INR 30,00,00,000 (Indian Rupees Thirty Crore Only) Green Shoe Option – NA Total Issue Size of INR 30,00,00,000 (Indian Rupees Thirty Crore Only)
5	Whether proposed to be listed, if yes, name of the stock exchange(s)	Yes, the Debentures are proposed to be listed on the Negotiated Trade Reporting Platform under New Debt Market exchange(s) of National Stock Exchange of India Limited.
6	Tenure of the instrument	24 months from date of allotment
7	Coupon / interest offered, schedule of coupon / interest and principal	12.00% p.a. payable monthly

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8	Charge/security, if any, created over the assets	The Issuer shall, prior to the Deemed Date of Allotment (or such other date as agreed by the Debenture Trustee), create and maintain the following security in favor of the Debenture Trustee, acting for the benefit of the Debenture Holders: **(a)** From the Deemed Date of Allotment until the expiry of **20 (Twenty) days** from the date of disbursement, the Issuer shall create and maintain a **pledge over equity shares having an aggregate value of INR 30.00 Crore**, or such higher value as may be required to maintain the stipulated Security Cover. **(b)** Within **20 (Twenty) days** from the date of disbursement, the Issuer shall procure the release of the existing charge over the land parcels described below and create a **first ranking exclusive charge** in favor of the Debenture Trustee over: Upon creation and perfection of the first ranking exclusive charge over the identified land parcels to the satisfaction of the Debenture Trustee, the pledge over equity shares may be reduced from land value, provided that the stipulated Security Cover continues to be maintained at all times.
9	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	4% per annum over and above the Coupon Rate on the default amount
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

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9	Details of redemption of Details of redemption of debentures	Principal Repayment	Date
		25%	At the end of 15th month from the deemed date of allotment.
		25%	At the end of 18th month from the deemed date of allotment.
		25%	At the end of 21st month from the deemed date of allotment.
		25%	At the end of 24th month from the deemed date of allotment.
10	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable	

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