



AVP INFRACON LIMITED

Formerly - AVP INFRACON (P)LTD & AVP CONSTRUCTIONS (P)LTD

Reg. Off: E-30, IInd Floor, IInd Avenue, Besant Nagar,

Chennai-600090. Tel No: 044-4868 3999

CIN: L45400TN2009PLC072861

Date: 02-08-2025

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Mumbai - 400 051 India.

Trading Symbol: AVPINFRA

ISIN: INE0R9401019

Subject: OUTCOME OF BOARD MEETING – Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

This is in continuation to our intimation dated 30th July, 2025 and in terms of Regulation 30 read with Schedule III Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that the Board of Directors of the Company at its meeting held today Saturday the 02nd August, 2025 has, inter-alia have considered, approved and taken on record inter-alia the following subject to the approval of shareholders: -

1. The Board has accorded the consent for the change in variation in the objects of the issue as stated in the prospectus dated March 18, 2024 for the Initial Public Offering (IPO) of the Company form Capital Expenditure to meet Working Capital requirement, subject to the approval of shareholders in the ensuring the Extra Ordinary General Meeting by way of Postal ballot notice for alteration in the objects of the initial public offer (IPO) for which amount was raised and extension of timeline, which will be sent to the shareholders of the Company and the stock exchange(s) in due course.
2. Increase in Authorized share capital from Rs.25,00,00,000/- (Rupees Twenty-Five Crores only) to Rs.35,00,00,000/- (Rupees Thirty-Five Crores only).
3. To issue, offer and allot, on a preferential basis up to 22,00,000 (Twenty-Two Lakhs Only) Fully Convertible Warrants ("Warrants") at an issue price of Rs.200/- (Rupees Two Hundred Only) per warrant, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to be convertible at an option of Warrant holder(s) in one or more tranches, within 18 (Eighteen) months from its allotment date into an equivalent number of fully paid-up equity shares of the face value of Rs.10 each/-, for cash, for an aggregate amount of up to Rs.44,00,00,000/- (Rupees Forty-Four Crore Only), and to issue Fresh Equity shares on the conversion of Warrants on such further terms and conditions as may be finalized by the Board of Directors, to the below mentioned persons belonging to the 'Promoter & Promoter Group' and 'Non-Promoter Group' category ("Proposed Allottee") as listed in Annexure mentioned hereunder.
4. Raising of funds through issuance of equity shares of the Company by way of Qualified Institutions Placement (including one or more qualified institutional placements in tranches) ("QIP") in accordance with the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure

Requirements) Regulations, 2018 as amended from time to time and other applicable laws, in one or more of the tranches for an aggregate amount up to Rs.110 Crores (Rupees One Hundred and Ten Crores) at such price or prices as may be permissible under applicable law, subject to the approval of the members of the Company and such other permissions, sanctions and statutory approvals, as may be required;

5. The Draft notice of the Extra-Ordinary General Meeting ("EGM") for seeking approval from the shareholders of the company for the above issue and other connected matters.
6. CS Annapurna Shivayogappa Malagund (Membership No: 65968) (CoP No: 24717), Practicing Company Secretary, is appointed as the Scrutinizer for conducting "Remote voting" and "E- voting during the EGM" process for ensuing Extra Ordinary General Meeting.
7. Appointment of M/s. Share India Capital Services Private Limited, SEBI Registration No.: INM000012537 as Book Running Lead Manager for the issue and Yana Attorneys and Legal, Chennai as Legal Advisors to the issue.

The details, as required to be disclosed under Regulation 30 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are also enclosed as Annexure A and B.

The meeting of the Board of Directors of the Company commenced at 5.00 P.M and concluded at 8:00 PM.

A copy of this intimation is also being made available on the Company's website at www.avpinfra.com.

Kindly acknowledge and take the same on record.

Thanking You,

For AVP Infracon Limited

Priyanka Singh
Company Secretary & Compliance Officer

Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023.

Details regarding the issue of Fully Convertible Warrants ("Warrants")

S.No	Particulars	Details																																				
1	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Fully Convertible Warrants (“Warrants”)																																				
2	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue under Chapter V of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 and other applicable law.																																				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue and allotment up to 22,00,000 Warrants each convertible into, or exchangeable into equivalent number of fully paid-up equity share of the Company.																																				
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)																																					
	Names & No of the Investors	<div>Total no. of investors : 7 (Seven)</div> <table><tr><th>SL. No</th><th>Name</th><th>Category</th><th>No. Of Securities</th></tr><tr><td>1</td><td>D. Prasanna</td><td>Promoter</td><td>15,00,000</td></tr><tr><td>2</td><td>Akshayarini R S</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td>3</td><td>S.Lenin Krishnamoorthy</td><td>Non-Promoter</td><td>15,000</td></tr><tr><td>4</td><td>Rupal Mehta</td><td>Non-Promoter</td><td>2,25,000</td></tr><tr><td>5</td><td>Yash Jasbir Oberoi</td><td>Non-Promoter</td><td>2,25,000</td></tr><tr><td>6</td><td>S Skylakha</td><td>Non-Promoter</td><td>10,000</td></tr><tr><td>7</td><td>Sridhar K</td><td>Non-Promoter</td><td>2,00,000</td></tr><tr><td></td><td></td><td>Total</td><td>22,00,000</td></tr></table>	SL. No	Name	Category	No. Of Securities	1	D. Prasanna	Promoter	15,00,000	2	Akshayarini R S	Non-Promoter	25,000	3	S.Lenin Krishnamoorthy	Non-Promoter	15,000	4	Rupal Mehta	Non-Promoter	2,25,000	5	Yash Jasbir Oberoi	Non-Promoter	2,25,000	6	S Skylakha	Non-Promoter	10,000	7	Sridhar K	Non-Promoter	2,00,000			Total	22,00,000
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7	Sridhar K	Non-Promoter	2,00,000																																			
		Total	22,00,000																																			
	Issue price	Rs.200/- (Rupees Two Hundred Only) per warrant																																				

	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	<p>a. Each of the warrants are convertible into equivalent number of Equity Shares, which may be exercised in one or more tranches within a period of eighteen months from the date of allotment.</p> <p>b. An amount equivalent to 25% of the consideration shall be payable at the time of subscription and allotment of warrants, and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>c. In the event that the Proposed Allottee does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottee shall be forfeited by the Company.</p>
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
7	Tenure / Conversion	Convertible into an equivalent number of Equity Shares of face value of Rs.10/- each with a maximum period of 18 months from the date of allotment of such Warrants.
8	Nature of Consideration (Whether Cash or consideration other than cash)	Cash
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure B

The details as required to be disclosed under Regulation 30 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Details regarding the issue of Qualified Institutional Placement

S.No	Particulars	Details
1	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity Shares in accordance with applicable law, in one or more tranches.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutional placements ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to an aggregate amount not exceeding Rs.110 Crores (Rupees One Hundred and Ten Crores Only) raised in one or more tranche(s). The total number of securities proposed to be issued through QIP shall be determined after fixation of Issue Price at the time of issuance of securities.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s) - Not Applicable	
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s) - Not Applicable	
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s) - Not Applicable	
7	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s) - Not Applicable	
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof - Not Applicable	