

Avonmore Capital & Management Services Ltd.

Ref: acms/corres/Bse/NSE/25-26/0029

September 5, 2025

**The General Manager
(Listing & Corporate Relations)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051**

Sub: Corrigendum to the Notice of Extraordinary General Meeting Dated September 09, 2025

In continuation to our intimation dated August 18, 2025 and August 28, 2025, we are submitting herewith the corrigendum to the notice of Extraordinary General Meeting ("EGM") scheduled to be held on Tuesday, September 09, 2025 at 11:00 a.m. through Video Conferencing / Other Audio-Visual Means.

The Company through this corrigendum ("Corrigendum") wishes to bring to the attention of the Shareholders, certain changes in Notice as detailed in Explanatory Statement attached hereto. This corrigendum to the Notice shall form integral part of Notice, circulated to the shareholders of the Company. All other contents of the Notice save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

This corrigendum will be available on the Website of the Company www.avonmorecapital.in

This is for your information and record.

Thanking you,

Yours Faithfully,

For Avonmore Capital & Management Services Limited

**Sonal
Company Secretary & Compliance Officer
M. No. A57027**

Encl: a/a

**Registered Office: Level-5, Grande Palladium, 175, CST Road, Off BKC Kalina, Santacruz(E)
Vidyanagari, Mumbai, Maharashtra-400098
Tel. +91 22 67526699, Fax: +91 22 67526603
Corporate Office: F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020,
Tel: 011-43500700, Fax: 011-43500735
CIN: L67190MH1991PLC417433
Email: secretarial@almondz.com Website: www.avonmorecapital.in**



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CIN: L67190MH1991PLC417433

**Registered Office: Level 5, Grande Palladium, 175 CST Road,
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Email id: Secretarial@almondz.com website: www.avonmorecapital.in

Corrigendum to the Notice of Extra-Ordinary General Meeting Dated 9th September 2025

**To,
The Members of
Avonmore Capital & Management Services Limited**

An Extra-Ordinary General Meeting of the members of Avonmore Capital & Management Services Limited will be held on Tuesday, 9th September 2025 at 11.00 A.M. (IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM").

The Notice of the EGM was dispatched to the Shareholders of the Company on 18th August 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circular issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

The Company had filed applications with the stock exchange namely National Stock Exchange of India Limited ("NSE"), for seeking "In-Principle Approval" in relation to the proposed preferential issue of convertible Warrants for which the approval of the shareholders is being sought. Thereafter, the Company has received observations from NSE and directed the Company to rectify / provide additional details through Corrigendum.

This corrigendum is being issued to inform the members of the Company about certain alterations/modifications made in the Explanatory Statement of Special Resolution pertaining to Item No. 1 of EGM Notice dated 9th September 2025 as detailed herein below:

- 1) The Basis or justification for the price (including premium, if any) at which the offer or invitation is mentioned in point no. 5 of Explanatory Statement of Special Resolution pertaining to Item No. 1 as detailed in the said Notice shall be substituted and read as under:**

In terms of Regulation 164(1) read with Regulation 166A of Chapter V of the SEBI ICDR Regulations, the price of the Warrants to be allotted pursuant to the preferential issue shall be higher of:

- a. 90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on NSE & BSE preceding the Relevant Date i.e Rs. 19.85./- per Equity Share; or

- b. 10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on NSE & BSE preceding the Relevant Date i.e Rs. 18.22 /- per Equity Share; or
- c. The Price determined under the valuation report obtained in terms of articles of association and Regulation 166A of Chapter V of the SEBI ICDR Regulations i.e. Rs. 19.85/- per Equity Share.

Accordingly, the warrant issue price has been determined as Rs. 19.85 per warrant.

The Company has obtained a valuation report from Shahid F. Chhowala, Registered Valuer (Securities or Financial Assests) R. No.: IBBI/RV/06/2020/13381 having address at 611-612A, Velocity Buisness Hub, L.P. Savani Road, Adajan, Surat-395009, Gujarat, independent registered valuer, can be accessed at https://www.avonmorecapital.in/assets/pdf/shareholders/Valuation_report_preferential_allotment.pdf and will be available for inspection by the members at the Extraordinary General Meeting.

For the purpose of computation of the 90 trading days' volume weighted average price of the equity shares and 10 trading days' volume weighted average price of the equity shares, the share prices on National Stock Exchange of India Limited, being the stock exchange with highest trading volume during the preceding 90 trading days prior to the Relevant Date, have been considered.

As the equity shares have been listed for a period of more than ninety days as on the Relevant Date, the provisions of Regulation 164(3) of the SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable.

3) The point no. 24(e) as mentioned under the head of "other disclosures" in the Explanatory Statement of Special Resolution pertaining to Item No. 1 as detailed in the said Notice shall be substituted and read as under

- e) As required under Regulation 166A(1) of the SEBI ICDR Regulations given that the Preferential Issue results in allotment of more than 5% of the post-Issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, the Company has obtained a valuation report from Shahid F. Chhowala, Registered Valuer (Securities or Financial Assests) R. No.: IBBI/RV/06/2020/13381 having address at 611-612A, Velocity Buisness Hub, L.P. Savani Road, Adajan, Surat-395009, Gujarat, independent registered valuer, can be accessed at https://www.avonmorecapital.in/assets/pdf/shareholders/Valuation_report_preferential_allotment.pdf

3) Practicing Company Secretary Certificate:

The certificate from **M/s NPS & Associates, Practicing Company Secretaries (ACS: A55529/CP No. 22069)** certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at:

<https://www.avonmorecapital.in/assets/pdf/shareholders/Compliance Certificate under ICD R Regulations.pdf>

Note: Except as referred above all other terms and contents of the EGM Notice shall remain unchanged.

We would like to inform all the members to cast their votes electronically during remote e-voting period from Saturday, 6th September, 2025 at 10:00 A.M. and ends on Monday, 8th September, 2025 at 05:00 P.M. or during the EGM to be held on Tuesday, 9th September 2025, by considering the above corrigendum along with Notice of EGM.

This Corrigendum to the Notice of EGM shall form an integral part of the said Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

This corrigendum is being uploaded on the website of the Company at www.avonmorecapital.in and on the website of CDSL at www.evotingindia.com and on the website of Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com & BSE Limited www.bseindia.com

**By the order of the Board of Directors
For Avonmore Capital & Management Services Limited**

**Sd/-
Sonal
Company Secretary & Compliance Officer**

**Date: 05.09.2025
Place: New Delhi**