



AVADH/SE/2025-26/37

November 10, 2025

The Manager  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza'  
C - 1, Block G, Bandra-Kurla Complex  
Bandra (E)  
Mumbai 400051  
**SYMBOL – AVADHSUGAR**

The Manager  
Listing Department  
BSE Ltd.  
1st Floor, New Trading Ring  
Rotunda Building, P.J. Towers  
Dalal Street, Fort  
Mumbai-400 001  
**STOCK CODE – 540649**

Dear Sir,

**Sub: Press Release**

Enclosed please find Press Release issued by the Company in respect of the Unaudited Financial Results of the Company for the quarter and six months ended 30<sup>th</sup> September, 2025.

This is for your information and record.

Yours faithfully,  
For Avadh Sugar & Energy Limited

Prashant Kapoor  
Company Secretary  
ACS – 15576

Encl.: as above



**K. K. BIRLA GROUP OF SUGAR COMPANIES**

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Regd. Office: P.O. Hargaon, Dist. Sitapur, U.P., PIN 261 121 . Website: [www.avadhsugar.com](http://www.avadhsugar.com) . CIN:L15122UP2015PLC069635



## Quarterly Earnings Release | Q2 & H1 FY26

**Kolkata, West Bengal, November 10 2025 :** The Board of Directors of Avadh Sugar & Energy Limited (ASEL) (BSE: 540649 / NSE: AVADHSUGAR) at its meeting held on November 10, 2025 took on record the Unaudited Financial Results for the Quarter Ended 30 September 2025.

### Financial Highlights:

#### Q2FY25

- Total Income in Q2 FY26 at Rs. 670 Cr as against Rs. 634 Cr in Q2 FY25.
- EBITDA in Q2 FY26 at Rs. 20 Cr as against Rs. 36 Cr in Q2 FY25.
- PAT in Q2 FY26 at Rs. (7) Cr as against Rs. 1 Cr in Q2 FY25.

#### H1FY26

- Total Income in H1 FY26 at Rs. 1,387 Cr as against Rs. 1,343 Cr in H1 FY25.
- EBITDA in H1 FY26 at Rs. 49 Cr as against Rs. 94 Cr in H1 FY25.
- PAT in H1 FY26 at Rs. (15) Cr as against Rs. 10 Cr in H1 FY25.

**Commenting on the results, Mr. C.S. Nopany, Co-Chairperson and Managing Director, Avadh Sugar & Energy Ltd said:**

*“The recent increase of ₹30 per quintal in the State Advisory Price (SAP) of sugarcane, a much-needed support for the farmers will pose a significant challenge for the sugar industry in Uttar Pradesh without a corresponding increase in sugar and ethanol prices. With sugar recovery rates under pressure and production costs already exceeding selling prices, this additional hike is expected to further strain the financial viability of mills. However, pursuant to the recent notification issued by the Uttar Pradesh Electricity Regulatory Commission (UPERC), the power tariff has been revised with effect from 1 April 2024, by approximately Rs. 0.90 per unit, with a marginal annual increase envisaged for the next four years.*

*At Avadh, we remain committed to sustainable and inclusive growth. In this direction, the sugarcane crushing capacity of the Company’s Hargaons Unit has been enhanced from 10,000 TCD to 13,000 TCD with energy saving measures. The expanded capacity has become operational with the commencement of the Sugar Season 2025–26.”*

## About Avadh Sugar & Energy Limited

### CIN: L15122UP2015PLC069635

The company deals in Sugar, Spirits and Ethanol, Cogeneration and other By-products arising out of the manufacturing process of sugar or resultant of any activity related to sugar business. The company is having four sugar mills at Hargaon (District Sitapur, Uttar Pradesh), Seohara (District Bijnor, Uttar Pradesh), New India Sugar Mills, Hata (District Khushinagar, Uttar Pradesh), Rosa Sugar Works at Rosa (District Shahajahanpur, Uttar Pradesh) with a combined crushing capacity of 34,800 TCD. The company is also having two distilleries at Hargaon and at Seohara with a total Ethanol capacity of 325 KLPD (B Heavy). The Company is also having Cogen facility and can generate 74 MW power.

### For further information, please contact:

#### M/s Avadh Sugar & Energy Limited

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- **Mr. Dilip Patodia** - Group President (Finance) & CFO

#### Stellar IR Advisors Private Limited

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- **Ms. Pooja Sharma** - [pooja.sharma@stellar-ir.com](mailto:pooja.sharma@stellar-ir.com)
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### Disclaimer:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. Avadh Sugar & Energy Ltd. will not be in any way be responsible for any action taken based on such statements.