AUTOLINE

AUTOLINE INDUSTRIES LTD.

Regd. Office : Survey Nos. 313/314, Nanekarwadi, Chakan,
Tel - Khed, Dist. - Pune : 410 501, INDIA
☎: +91 2135 665865 / 66
Website : www.autolineind.com
CIN-L34300PN1996PLC104510

TÜV SÜD IATF 16949

Date: December 31, 2021

To,

Bombay Stock Exchange Limited,
First Floor, New Trading Ring,
Street, Rotunda Building,
Fort, Mumbai – 400 001
General Manager, Listing
Corporate Relations Department

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1, G Dalal Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051
Vice President, Listing
Corporate Relations Department

Dear Sir,

Disclosure by the Company in accordance with the Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 issued by the Securities & Exchange Board of India (SEBI) dated November 21, 2019

We refer to the Circular issued by the Securities & Exchange Board of India (SEBI) regarding disclosures to be made by listed entities of defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions and unlisted debt securities. In compliance of the same, please find enclosed herewith the Disclosure to be made for the default on servicing the loans which continues beyond 30 days.

You are requested to take the same on record. Thanking You,

Yours truly,
For Autoline Industries Limited

Ashish Gupta
Company Secretary
M. No. ACS-16368

AUTOLINE INDUSTRIES LTD. GAT NO. 313/314 CHAKAN *PUNE-410501*

C 1 (A): DEFAULTS ON PAYMENTS OF INTEREST/ REPAYMENT OF PRINCIPAL AMOUNT ON LOANS FROM BANKS/ FINANCIAL INSTITUTIONS:

(1)

1	Name of the Listed Entity	Autoline Industries Limited
2	Date of making the disclosure	December 31, 2021
3	Nature of obligation	Term Loan, Working Capital Term Loan & Funded Interest Term Loan
4	Name of the Lender(s)	JM Financial Asset Reconstruction Company Limited
5	Date of default	01/12/2021
6	Current default amount (break-up of principal and interest in INR Crore)	Principal: 2.01; Interest: 0.57
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured/ unsecured etc.)	Total principal amount: Rs. 25.03 Crores Tenure: 3.5 years Interest rate: 12 % P.A. Secured/ unsecured: Secured
8	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 23.60 Crores
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 149.13 Crores

(2)

1	Name of the Listed Entity	Autoline Industries Limited
2	Date of making the disclosure	December 31, 2021
3	Nature of obligation	Term Loan
4	Name of the Lender(s)	The Catholic Syrian Bank Limited
5	Date of default	01/12/2021
6	Current default amount (break-up of principal and interest in INR Crore)	Principal: 0.44; Interest: 0.1
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured/ unsecured etc.)	Total principal amount: Rs. 8.00 Crores Tenure: 5 years Interest rate: 12 % P.A. Secured/ unsecured: Secured
8	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 1.08 Crores
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 149.13 Crores

AUTOLINE INDUSTRIES LTD. GAT NO. 313/314 CHAKAN PUNE-410501

C 1 (B): UNLISTED DEBT SECURITIES- OPTIONALLY CONVERTIBLE DEBENTURES:

Sr. No	Type of Disclosure	Details
1	Name of the Listed Entity	Autoline Industries Limited
2	Date of making the disclosure	December 31, 2021
3	Type of Instrument with ISIN	9%. Optionally Convertible Debentures (OCD's) ISIN: INE718H07011
4	Number of investors in the security as on date of default	1
5	Date of default	30/12/2021
6	Current default amount (break-up of principal and interest in INR Crore)	Principal: Nil Interest: 0.34
7	Details of the obligation (amount issued, tenure, coupon, secured/unsecured, redemption date etc.)	Amount Issued: Rs. 15.00 Crores Tenure: 18 Months Coupon: 9 % P.A. Secured/ unsecured: Secured
8	Total amount issued through debt securities (in INR crore)	Rs. 15.00 Crores
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 149.13 Crores

AUTOLINE INDUSTRIES LTD. GAT NO. 313/314 CHAKAN *PUNE-410501*