

Date: - **August 13, 2025**

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
General Manager, Listing
Corporate Relations Department
BSE – 532797

The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla complex,
Bandra (E) Mumbai – 400 051
Vice President, Listing
Corporate Relations Department
NSE – AUTOIND

Sub: Press Release on Financial Results for the quarter ended 30 June 2025.

Ref: - Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Ma'am,

Please find enclosed press release regarding the Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2025.

The Press release is self-explanatory.

Kindly take the above intimation on records.

Yours sincerely,

For Autoline Industries Limited

Pranvesh Tripathi
Company Secretary & Compliance Officer
M.No. A16724

Pune | Wednesday, 13th Aug 2025:

Autoline Industries Limited Announces Q1FY26 Financial Results:

(Amount in ₹ Crores)

Autoline Industries Limited (BSE: 532797 | NSE: AUTOIND) today announced its financial results for the first quarter of FY26, delivering stable revenues and significant profit growth despite subdued industry volumes, raw material price pressures and delayed program launches. The quarter also benefited from exceptional income of ₹19.1 Crores, reflecting strategic gains.

Industry Overview

The Indian automotive industry entered FY26 on a cautiously optimistic note. While the sector faced a softer Q1 due to the postponement of Start of Production (SOP) for several new vehicle programs and ongoing supply chain adjustments, the outlook for H2 remains positive. Seasonal demand from the festive period, above-normal monsoon forecasts supporting rural incomes, and the RBI's cumulative 100 basis point repo rate cuts over the past six months are expected to revive demand, particularly in the Passenger Vehicle and Two-Wheeler segments. However, supply-side risks such as China's recent export licensing requirements on rare earth magnets continue to impact OEM and Tier-1 production plans.

Particulars	Q1 FY26	Q1 FY25	Change
Revenues from Operations	151.51	150.75	+0.50%
EBITDA	13.28	15.61	-14.9%
EBITDA Margin in %	8.8%	10.4%	-160 bps
*PBT (incl. exceptional income)	19.29	5.43	+255.25%
PBT Margin in %	12.74%	3.6%	+914 bps

*Note: The Sale proceeds of Autoline Industrial Park Limited (AIPL) major portion (88.79%) has already been received by the company and resultant profit of ₹19.1 Crs has been booked as exceptional income as stated above. The remaining portion (11.21%) is expected to be received by 30th Sept 2025 and exceptional gain of ₹2.73 Crs there upon would be booked accordingly. The relevant documentation for extension of original period is underway.

Business Performance Highlights – Q1FY26

1. Financial Performance

- **Revenue Growth: ₹151.51 Cr, up 0.50% YoY despite SOP delays in key OEM programs.**
- EBITDA: ₹13.28 Cr, margin at 8.8% amid raw material price-driven pricing pressures.
- PBT: ₹19.29 Cr (including ₹19.1 Cr exceptional income), margin at 12.3%.

2. Market & Industry Context

- Festive season and above-normal monsoon expected to drive demand recovery in H2.
- RBI repo rate cuts of 100 bps in past six months likely to improve auto affordability.
- Raw material price declines continue to pressure component pricing.
- Supply chain risk from China's export licensing on rare earth magnets impacting EV and advanced components.

3. Strategic Initiatives

- **Technology Upgradation:** Robotics and press automation progressing at Pune and Sanand to improve productivity, quality, and capacity utilization.
- **Tier-1 Collaboration:** Advanced-stage talks with two Tier-1 suppliers to utilize spare capacity and boost asset efficiency.

4. New Business Wins

- Tata Motors: Tiago Tigor EV, Punch MCE programs.
- MG Motor India: Windsor business.

5. Operational Excellence

- Continuous cost optimization, yield improvement, and automation delivering margin resilience.
- Strong confirmed order book across Auto Components, Tooling, and Non-Auto segments.

Mr. Venugopal Rao Pendyala, CEO, Said:

“Q1 FY26 demonstrated our ability to protect margins in a challenging environment. While topline growth was modest, our focus on operational excellence, cost discipline, and technology integration helped us maintain a solid financial footing. The exceptional income this quarter strengthens our balance sheet and positions us to invest in future growth opportunities.”

Mr. Shivaji Akhade, Managing Director, commented:

“Our transformation journey continues with an emphasis on agility, technology adoption, and customer diversification. We remain confident in our ability to capture emerging opportunities in both ICE and EV segments as market conditions improve in the second half of the year.”

Strategic Outlook:

Autoline anticipates partial volume recovery in H2 FY26 as deferred OEM programs commence and festive season demand strengthens. A robust order book across Auto Components, Tooling, and Non-Auto segments provides visibility for sustained growth. Continued investments in automation, operational efficiency, and customer engagement will remain central to driving long-term value creation.

About Autoline Industries Ltd.**Investor Relations Contact Details**

Legal & Secretarial Department

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