AUTOLINE INDUSTRIES LTD.
Regd. Office: Survey Nos. 313/314, Nanekarwadi, Chakan,
Tal: - Khed, Dist. - Pune : 410 501, INDIA
☎: +91 2135 635865 / 6, Fax : +91 2135 664864.
Website : www.autolineind.com
CIN-L34300PN1996PLC104510

Date: November 11, 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001
General Manager, Listing
Corporate Relations Department

Scrip Code: 532797

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E) Mumbai 400 051 Vice
President, Listing Corporate Relations
Department

Symbol: AUTOIND

Subject: Submission of Earnings Release for the Quarter and Half Year ended September 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Earnings Release of Autoline Industries Limited for the Quarter and Half Year ended September 30, 2026 (Q2 FY 2026-27).

The Earnings Release provides an overview of the financial and operational performance of the Company for the quarter under review.

The same is enclosed herewith for your information and records.

For Autoline Industries Limited

AUTOLINE INDUSTRIES LTD. GAT NO 313/314 CHAKAN PUNE-410501

Pranvesh Tripathi
Company Secretary & Compliance Officer

Place: Pune

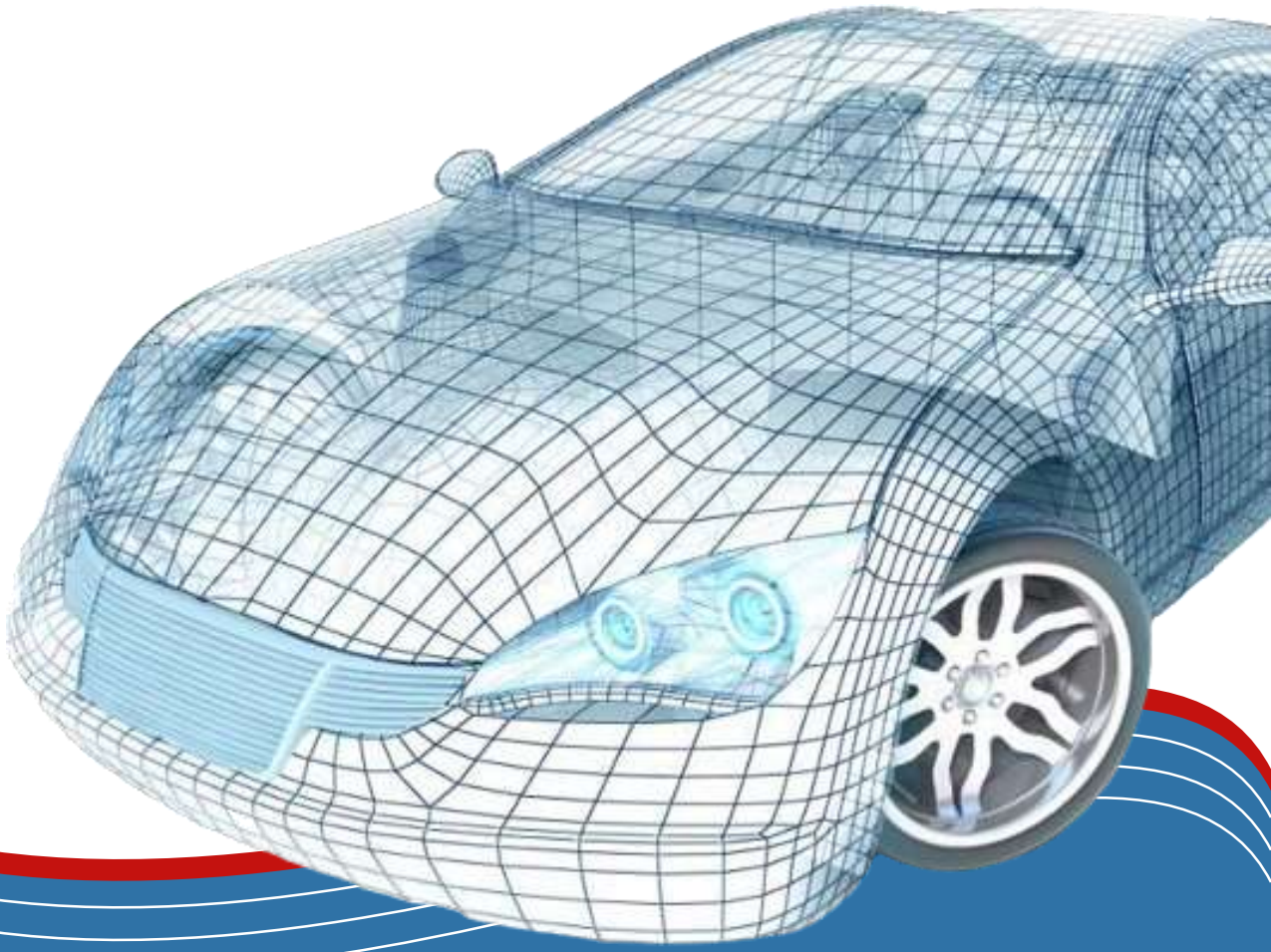
AUTO LINE

EARNING RELEASE

Q2 FY27 & H1 FY27

7th November,2026

BSE: 532797 | NSE: AUTOIND



About The Company

1

Autoline Industries Limited, established in 1996, is a prominent automotive component manufacturer based in Pune, Maharashtra.

2

The company offers 3,000+ product SKUs, including high-complexity sheet metal components, sub-assemblies, and assemblies such as exhaust systems, tubular structures, door panels, cabin panels, substructure, and long member assembly. Additionally, the company also supplies foot control modules, parking brakes, and hinges.

3

Autoline's products carter to Original Equipment Manufacturers (OEMs) and automobile companies globally.

4

The Company operates manufacturing facilities in Maharashtra, Uttarakhand, Karnataka, Tamil Nadu, and Gujarat, all equipped with state-of-the-art design, engineering services, and commercial tool rooms, and collectively offering a production capacity of 1,75,000 MTPA.

5

The company manufactures sheet metal stamping parts, BIW (Body in White) & welded assemblies and moulds for the automotive industry.

6

The company is actively diversifying into non-automotive sectors such as solar energy, e-mobility, railways, and construction equipment, providing stable growth opportunities.

Key Business Division



Offers end-to-end product development support, including:

a. Product styling, 3D modelling & design analysis.

b. Virtual validation & simulation for manufacturability and structural strength

Supports OEMs in prototyping & early-stage development, enabling faster go-to-market.



Manufactures critical structural components for vehicles, including:

a. Floor and door assemblies, load bodies, cross beams.

b. Exhaust systems, sheet metal stampings, & tubular structures.

These form the backbone of body-in-white (BIW) & structural vehicle modules.



A fully-equipped commercial tool room for:

a. Press tool design, formability analysis, development of jigs & fixtures.

b. Tool trials and validations before mass production.

One of the largest tool rooms in Pune, supporting internal needs & select clients.



Specializes in manufacturing high-precision mechanical modules, including:

a. Pedal control systems, parking brakes, door hinges, jack assemblies.

b. Cab stays & cab tilt mechanisms for commercial vehicles.

Focused on build-to-print manufacturing with robotic welding & automation, ensuring consistent output and quality.

Product Portfolio

Passenger Vehicle

Pedal Box		
Suspension Tower, Tail Gate Hinges		
Longitudinal, Rear Vertical, Rear Floor, Pedals, Battery Tray, Hinge Reinf., Front Bumper etc		
Radiator Support		

Export Portfolio

			
Full Skid Assembly	Bracket Support	Shell, Air Cleaner	Housing Air Cleaner

Product Portfolio

Commercial Vehicle

All Door Assemblies, Roof & Floor, Pedals, Body Side Outer, Firewall, Floor etc.		
Load Body, Pedals, Stylized Load Body, Body Side Outer, Inner, Tie Member, Door inner, Pedals etc.		
High Deck Load Body, Load Body, Body Side Outer, Inner, Tie Member, Door inner, Pedals etc.		

BIW Parts, Pedal's, Hinges, Silencer

Ashok Leyland Dost		Daimler (Bharat Benz) -9T/12T	
Ashok Leyland Bada Dost		Sany SY 220	
Ashok Leyland Partner		Hyundai R140 LC9	
Tata Hitachi EX220			

Clientele

BIW Parts

TATA · Mahindra · ASHOK LEYLAND · Sharp Tubing · TATA HITACHI · HYUNDAI CONSTRUCTION EQUIPMENT INDIA · Cummins

Small Mechanical Assemblies

TATA · Ford · ASHOK LEYLAND · Sharp Tubing · gm general motors · VW

Exhaust Systems

TATA · Atlas Copco · HYUNDAI CONSTRUCTION EQUIPMENT INDIA · SANY

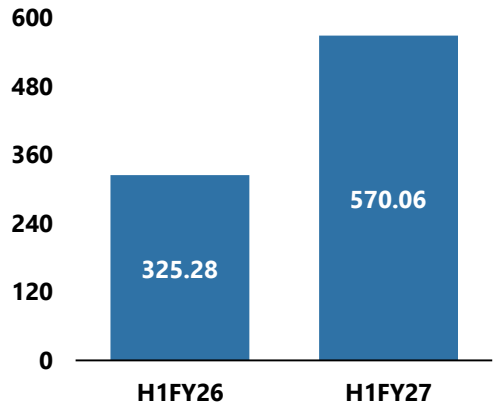
Other Major Customers

FCA PARTNERS · ALTIGREEN DRIVE ELECTRIC · HCT SUN Unlocking Power · Olectra · PURE™

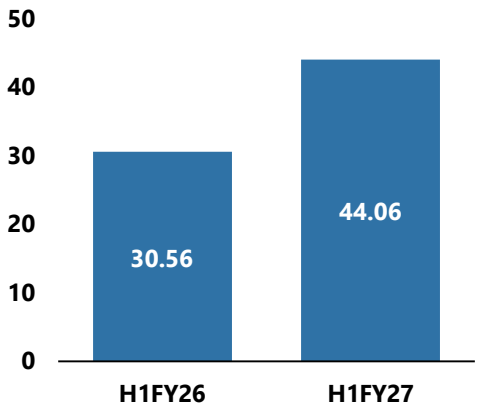
Consolidated Key Financial Metrics

Rs. In Mn

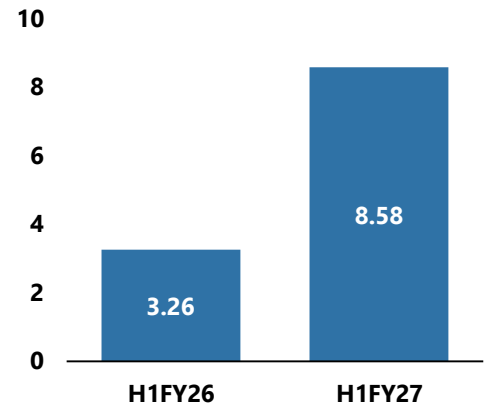
Revenue from Operations



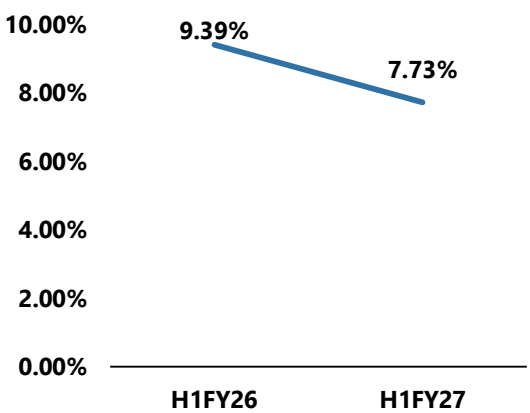
EBITDA



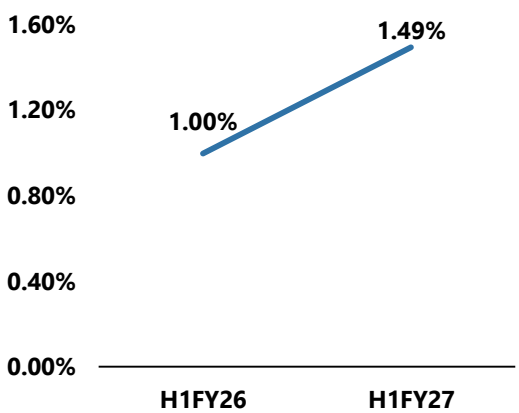
PAT



EBITDA Margin



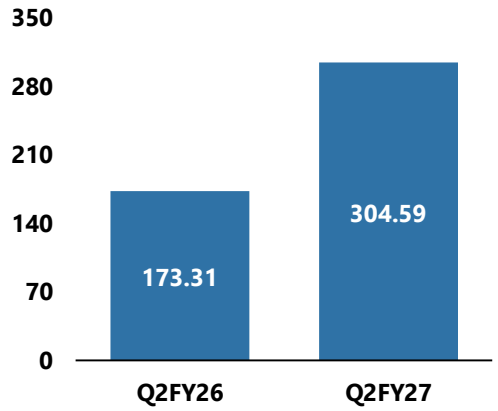
PAT Margin



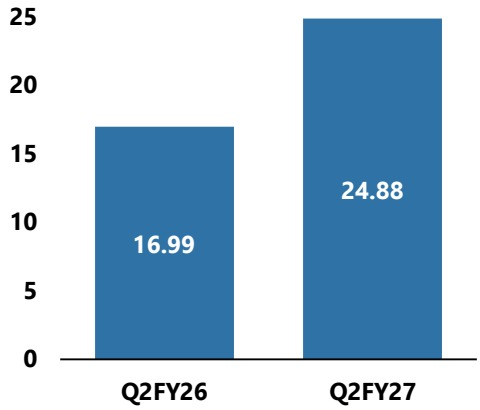
Consolidated Key Financial Metrics

Rs. In Mn

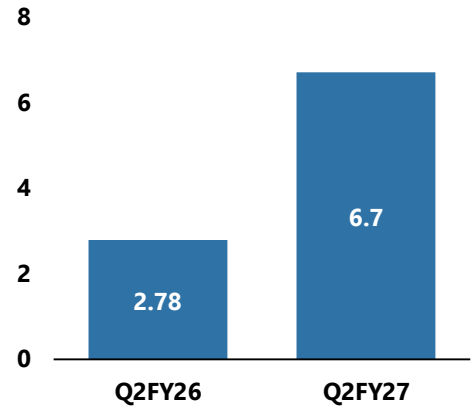
Revenue from Operations



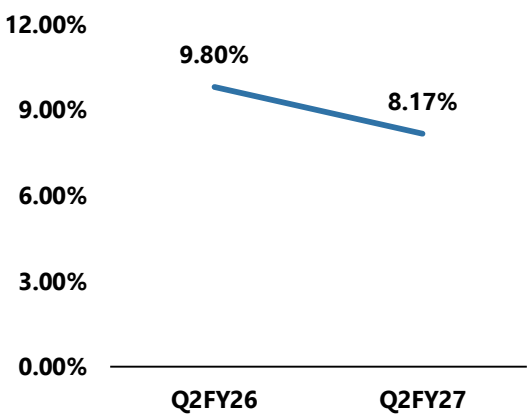
EBITDA



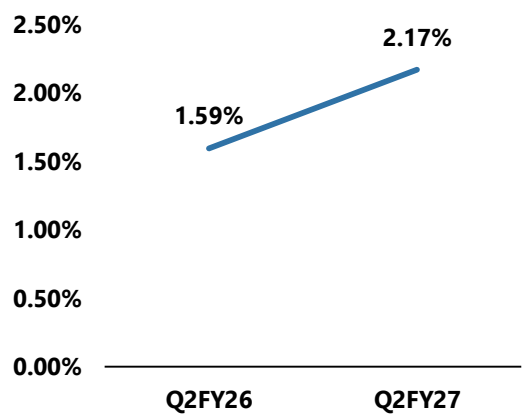
PAT



EBITDA Margin



PAT Margin



Consolidated Income Statement

Rs. In Mn

Particulars	Q2 FY27	Q2 FY26	YoY%	H1 FY27	H1 FY26	YoY%
Revenue from Operations	304.59	173.31	75.75%	570.06	325.28	75.25%
Other Income	4.14	1.04		5.19	2.22	
Total Revenue	**308.73**	**174.35**	**77.07%**	**575.25**	**327.50**	**75.65%**
Total Expenses[1]	279.71	156.32		526.00	294.72	
EBITDA[2]	**24.88**	**16.99**		**44.06**	**30.56**	
EBITDA Margin %	**8.17%**	**9.80%**		**7.73%**	**9.39%**	
Depreciation & Amortization	12.12	9.95		23.77	19.25	
Finance Cost	10.07	5.25		16.77	10.46	
PBT	**6.83**	**2.83**		**8.71**	**3.07**	
Exceptional Item	0.00	0.00		0.00	6.28	
PBT	**6.83**	**2.83**		**8.71**	**9.35**	
Tax Expense	0.13	0.05		0.13	6.09	
PAT	**6.7**	**2.78**	**141.01%**	**8.58**	**3.26**	**163.19%**
PAT Margin %	**2.17%**	**1.59%**		**1.49%**	**1.00%**	

Note:
EBITDA Excluding Other Income
Total Expenses excluding Depreciation, Amortization, & Finance cost

Management Commentary

Commenting on AIL's performance, Mr. Shivaji Akhade, Founder & Managing Director, said:

We delivered a strong operating performance during Q2FY27, with revenue from operations increasing by 75.75% year-on-year to ₹304.59 crore, compared with ₹173.31 crore in Q2FY26. This growth reflects higher customer volumes, improved programme execution and increasing manufacturing utilisation across our operations.

Our EBITDA increased by 46.44% year-on-year to ₹24.88 crore, compared with ₹16.99 crore in the corresponding quarter last year. While margins remained below the corresponding period last year, we witnessed a meaningful recovery during the quarter. The margin pressure during H1 FY27 was primarily attributable to elevated costs arising from the impact of geopolitical developments during Q1, along with business mix. We are addressing these challenges through operational efficiencies, improved capacity utilisation and better fixed-overhead absorption, with a continued focus on further margin improvement in H2 FY27.

PAT stood at ₹6.70 crore against ₹2.78 crore in the corresponding quarter last year. For H1FY27, our revenue from operations increased by 75.25% to ₹570.06 crore from ₹325.28 crore in H1FY26, while EBITDA grew by 44.18% to ₹44.06 crore from ₹30.56 crore. H1FY27 PAT stood at ₹8.58 crore compared with ₹3.26 crore in the previous year.

Alongside our operational progress, we continued to strengthen our business pipeline and customer relationships. During the period, we secured new business awards from Tata Motors Passenger Vehicles Limited for hatchback and SUV components, covering both ICE and EV applications. These programmes carry an estimated annual incremental revenue potential of ~₹180 crore, along with one-time tooling revenue potential of ~ ₹30 crore. These awards reflect the confidence our customers place in our engineering, tooling and manufacturing capabilities and further strengthen our growth visibility. We remain focused on ensuring disciplined programme execution, capacity readiness and adherence to the highest standards of quality, cost and delivery.

As we move into H2FY27, our focus is on building upon the momentum achieved during Q2 and translating our revenue growth into sustainable profitability and stronger cash generation. At the same time, we are working towards higher capacity utilisation, better fixed-overhead absorption and operational excellence across our manufacturing facilities to support the expanding requirements of our Commercial Vehicle and Passenger Vehicle customers.

We remain focused on strengthening cash flows through disciplined working capital management, improved receivables and inventory control, while maintaining financial discipline. With expanding customer programmes and new business wins, we are committed to profitable growth, operational excellence and creating long-term stakeholder value.

Guidance

We are targeting **~30% - 40%** CAGR growth in revenues for FY27.

EBITDA margin is expected to increase to **~10% plus** for FY27.



Disclaimer

Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements.
Autoline Industries Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.



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