

Date: - November 08, 2025

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
General Manager, Listing
Corporate Relations Department
BSE – 532797

The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla complex,
Bandra (E) Mumbai – 400 051
Vice President, Listing
Corporate Relations Department
NSE – AUTOIND

Sub: Press Release on Financial Results for the Quarter and Half Year ended September 30, 2025.

Ref: - Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Ma'am,

Please find enclosed press release regarding the Un-audited Financial Results (Standalone and Consolidated) of the Company for the Quarter and Half Year ended September 30, 2025.

The Press release is self-explanatory.

Kindly take the above intimation on records.

Yours sincerely,

For Autoline Industries Limited

Pranvesh Tripathi
Company Secretary & Compliance Officer
M.No. A16724
Place: Pune

Pune | Saturday, 08th Nov 2025:

Autoline Industries Limited Announces Q2FY26 Financial Results:

(Amount in ₹ Crores)

Autoline Industries Limited (BSE: 532797 | NSE: AUTOIND) today announced strong financial results for Q2 FY26. We delivered **10.78%** Revenue growth, fueled by increased OEM customer orders for new model launches. Improved operational efficiencies translated directly into an **11.56%** EBITDA increase, underscoring our successful strategy for sustainable and profitable growth.

Industry Overview

The Second Quarter of Fiscal Year 2026 proved to be a stabilizing and encouraging period for the Indian automotive sector. Several key factors converged: the traditional onset of the festive season, the regulatory clarity provided by GST 2.0 implementation, and supportive monetary policy from RBI interest rate reductions. These catalysts collectively strengthened market confidence, driving a significant and measurable increase in retail activity, customer bookings, and overall sales volume. **As we enter the second half of the year, market optimism is firmly supported by sustained demand recovery across all principal vehicle segments.**

QUARTERLY PERFORMANCE

(Rs in Cr)

Particulars	Q2 FY26	Q2 FY25	Change
Revenues from Operations	172.78	155.97	10.78%
EBITDA	16.79	15.05	11.57%
EBITDA Margin in %	9.72%	9.65%	7BPS

HALF YEARLY PERFORMANCE

(Rs in Cr)

Particulars	H1 FY26	H1 FY25	Change
Revenues from Operations	324.29	306.72	5.73%
EBITDA	30.07	30.66	-1.93%
EBITDA Margin in %	9.27%	10.00%	-73BPS
*PBT (Incl. Exceptional Income)	22.13	10.37	113.38%
PBT Margin in %	6.82%	3.38%	345BPS
PAT	16.16	10.37	55.82%
PAT Margin in %	4.98%	3.38%	161BPS

*Note: The Sale proceeds of Autoline Industrial Park Limited (AIPL) major portion (88.79%) has already been received by the company and resultant profit of INR19.1 Crs has been booked as exceptional income as stated above. The remaining portion (11.21%) is expected to be received by 30th November, 2025 and exceptional gain of INR 2.73 Crs there upon would be booked accordingly. The relevant documentation for extension of original period is underway.

Business Performance Highlights – Q2FY26**1. Financial Performance**

- **Revenue Growth:** The company delivered a healthy performance during the period, with revenue reaching to **INR 172.79 Cr**, up **10.78% YoY**.
- **EBITDA:** EBITDA stood at **INR 16.79 Cr**, up **11.56% YoY**, with margins improving by **7 bps** to **9.72%**.

Business Performance Highlights – H1 FY26

- **Revenue Growth:** The company reported revenue of **INR 324.30 Cr**, reflecting a steady **5.73% YoY** growth, driven by consistent demand and stable order inflows from key customers.
- **EBITDA:** EBITDA stood at **INR 30.07 Cr**.
- **PAT:** PAT increased to **INR 16.09 Cr**, up **55.16% YoY**, with margins improving to **4.93%**, an expansion of **157 bps**, aided one-time exceptional income gain during the period.

2. Market & Industry Context

Positive Demand Outlook: The strong festive season, along with recent interest rate cuts, indicates an encouraging industry outlook. Additionally, the recent reduction in GST rates is expected to significantly boost demand, leading to a strong recovery in the second half of the year.

- 3. Award:** The company has been honoured with the Best Supplier Award by Tata Motors Passenger Vehicles Ltd., recognizing its outstanding performance and contribution to quality and delivery excellence.

Mr. Shivaji Akhade, CEO and Managing Director, commented:

“We’re seeing **strong volume growth** fueled by exciting new model launches by OEM, highlighting the **deep trust and collaboration we’ve built with Tata Motors, Mahindra and Mahindra, Ashok Leyland**. As we move ahead, we’re poised to seize emerging opportunities across both ICE and EV segments, backed by improving market conditions in the second half of the year. Our ongoing investments in capacity expansion, automation, and digitalization are powering scalable and sustainable growth. With a future-ready product portfolio and an innovation-driven mindset, we’re set to create lasting value for all our stakeholders.”

Strategic Outlook:

Autoline anticipates partial volume recovery in H2 FY26 as deferred OEM programs commence and festive season demand strengthens. A robust order book across Auto Components, Tooling, and Non-Auto segments provides visibility for sustained growth. Continued investments in automation, operational efficiency, and customer engagement will remain central to driving long-term value creation.

About Autoline Industries Ltd.**Investor Relations Contact Details**

Legal & Secretarial Department

Investor Service Cell, Phone no. 02135-635865/857

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