

**Date:** February 07, 2026

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai- 400001

General Manager, Listing

Corporate Relations Department

**Scrip Code: 532797****National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G, Bandra Kurla

Complex, Bandra (E) Mumbai – 400 051

Vice President, Listing

Corporate Relations Department

**Symbol: AUTOIND****Sub: Press Release on Financial Results for the Quarter and Nine Months ended December 31, 2025.**

Ref: - Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Ma'am,

Please find enclosed press release regarding the Un-audited Financial Results (Standalone and Consolidated) of the Company for the Quarter and Nine Months ended December 31, 2025.

The Press release is self-explanatory.

Kindly take the above intimation on records.

Yours sincerely,

**For Autoline Industries Limited****Pranvesh Tripathi****Company Secretary & Compliance Officer****M.No. A16724****Place: Pune**

Pune | Saturday, 07<sup>th</sup> Feb 2026:

**Autoline Industries Limited Announces Q3FY26 Financial Results:**
*(Amount in ₹ Crores)*

**Autoline Industries Limited (BSE: 532797 | NSE: AUTOIND)** Today, the Company delivered strong Q3 FY26 financial results, driven by strategic focus, operational efficiency, and strong team execution—reinforcing the resilience of the business. Revenue grew **20.96% QoQ** and **34.31% YoY**. Prudent financial management further supported performance, strengthening the foundation for sustained growth ahead.

**Industry Overview**

The auto ancillary industry delivered a strong performance in Q3 FY26, supported by healthy revenue growth and margin expansion. Momentum was driven by festive demand, improving rural sentiment, premiumization, and benefits from GST reforms. The FY26 outlook remains positive, backed by strong order books, higher content per vehicle, and sustained demand across key automotive segments.

**Quarterly Performance**
*(Rs in Cr)*

Particulars	Q3 FY26	Q3 FY25	Change
Revenues from Operations	208.99	155.6	34.31%
EBITDA	19.47	16.6	17.36%

**9 Months Yearly Performance**
*(Rs in Cr)*

Particulars	9M FY26	9M FY25	Change
Revenues from Operations	533.33	462.33	15.35%
EBITDA	49.54	47.25	4.85%
PBT (Incl. Exceptional Income)	27.01	11.60	132.84%
PBT Margin in %	5.06%	2.51%	256BPS
PAT	21.03	11.60	81.29%
PAT Margin in %	3.94%	2.51%	144BPS

**Business Performance Highlights – Q3FY26**
**Financial Performance**

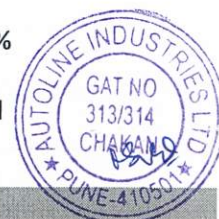
- Revenue: ₹208.99 Cr, up 34.31% YoY, driven by healthy demand, improved product mix, and higher volumes across key segments.
  - EBITDA: ₹19.47 Cr up by 17.36%

**Business Performance Highlights – 9 Months FY26**

- Revenue: ₹533.29 Cr, up 15.35% YoY, supported by strong order execution, higher content per vehicle, and robust end-market demand.
- EBITDA: ₹49.54 Cr up by 4.85%
- PAT: ₹21.03 Cr, up 81.29% YoY; margin 3.94% (+144 bps), added by one-time exceptional income during the period.

**2. Land Monetization & Issuance of warrants to Promoter Fund Capacity Expansion**

Autoline received ₹11 Cr in Q3 FY26, taking the total land sale proceeds to ₹98.50 Cr (i.e., 100% realization). Further, the company has issued 32, 65,000 convertible warrants to Promoter amounting to ₹24.5 Cr (25% of the warrant consideration received upfront) to support capital investment for capacity enhancements to cater to increased OEM demand.





### 3. Market & Industry Context

**Demand Outlook:** Festive season spillover, recent interest rate cuts, and GST reductions have strengthened demand heading into Q4. These tailwinds are expected to support higher volumes and improved realizations, sustaining momentum across key vehicle segments.

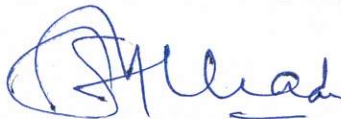
**Mr. Shivaji Akhade, CEO and Managing Director, commented:**

"The Company delivered a strong performance during the quarter, reflecting healthy demand conditions, disciplined execution, and the strength of our business model. We enter the next quarter with confidence, supported by a favourable industry environment and strong demand visibility from Tata Motors (Commercial Vehicles and Passenger Vehicles), Mahindra (Commercial Vehicles and Passenger Vehicles), and Ashok Leyland (Commercial Vehicles), backed by a robust order book. With a positive outlook for Q4, we remain well positioned to sustain growth and continue creating long-term value for shareholders."

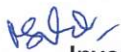
### Strategic Outlook:

FY26 and beyond, supported by steady domestic demand across PV/CV segments, regulatory-led content addition, premiumization, and sustained infrastructure-led freight movement. Industry outlook reports indicate auto-component revenues are expected to grow in FY26, with domestic OEM demand remaining a key driver and exports expected to be relatively moderate amid global uncertainties.

Against this backdrop, Autoline anticipates strong growth visibility through a robust order book and the addition of new models across Auto Components and Tooling. Continued utilization of peak capacity utilization to meet OEM requirements in Q4 and FY27, along with automation, renewable energy initiatives, and deeper customer engagement, will remain central to improving efficiency, strengthening competitiveness, and driving long-term value creation for shareholders.



**About Autoline Industries Ltd.**

**Investor Relations Contact Details**

Legal & Secretarial Department

Investor Service Cell, Phone no. 02135-635865/857

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