



Date: June 3, 2021

To,
The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

To,
National Stock Exchange of India,
Exchange Plaza, 5th floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Corporate Relations Department

Corporate Relations Department

Dear Sir,

Intimation regarding Allotment of Shares and Warrants

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform that upon receipt of requisite approvals, the Board of Directors of the Company has allotted total **70,00,000 (Seventy Lakhs) Equity Shares** having a face value of Rs. 10/- each at an issue price of Rs. 40/- each (including a Premium of Rs. 30/- each) and **10,00,000 (Ten Lakhs) Warrants** having a face value of Rs. 10/- each at an issue price of Rs. 45/- each (including a Premium of Rs. 35/- each) on Preferential Basis as under:

The allotment made in the Board Meeting held on Wednesday, June 2, 2021:

Sr. No.	Name of Allottees	Nos. of Equity Shares allotted	Category
1	Mr. Utpal Sheth	22,50,000	Public
2	Mr. Abhijeet Pai	5,00,000	Public
3	Sharjah Cement and Industrial Development Company Limited	10,00,000	Overseas Body Corporate

The allotment made by passing the resolution by circulation on Thursday, June 3, 2021:

Sr. No.	Name of Allottees	Nos. of Equity Shares allotted	Nos. of Warrants allotted	Category
1	Mr. Shivaji Akhade	18,75,000	5,00,000	Promoter
2	Mr. Sudhir Mungase	8,75,000	5,00,000	Promoter
3	Eton Investment Services Pvt. Ltd.	5,00,000	--	Body Corporate

Post allotment of above shares, the paid-up share capital of the Company has increased from Rs. 30,96,31,640 to Rs. 37,96,31,640 comprising of 3,79,63,164 Equity Shares of Rs. 10/- each. The Company has increased its authorized share capital from Rs. 35,00,00,000 to Rs. 42,00,00,000 divided into 4,20,00,000 Equity Shares of Rs. 10 each vide special resolution passed by way of postal ballot on April 21, 2021.

This is for your information and record. Thanking you,

Yours truly,

For Autoline Industries Limited

Ashish Gupta

Company Secretary

Mem. No. A16368

