



Aditya Ultra Steel Limited

CIN L27100GJ 2011PLC066552

**(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement
with Kamdhenu Metallic Industries Limited)**

Office & Factory :

Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.

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Date: November 15, 2024

To,
National Stock Exchange of India Limited
"Exchange Plaza",
C-1, Block G, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub.: Submission of Press Release on the financial performance of the Company

Ref: Security Id: AUSL ISIN: INE01YQ01013

Dear Sir/Madam,

We Enclose Press Release on the financial performance of the Company for the half year ended on September 30, 2024.

Kindly take the same on record.

Yours faithfully,

For Aditya Ultra Steel Limited

Sunny Sunil Singhi
Managing Director
DIN: 07210706

ADITYA ULTRA STEEL LIMITED

Rajkot, Gujarat

Press Release

15th November, 2024

Aditya Ultra Steel Limited announced its unaudited financial results for the half year ended on September 30, 2024.

SUMMARY OF FINANCIAL PERFORMANCE:

Highest ever half yearly Revenue of Rs 31,239.04 lakhs, achieved half year PAT of Rs. 519.95 lakhs.

Particulars	Financials – (Rs. in Lakhs)
	6M FY'25
Revenue	31,239.04
EBITDA	1,050.06
Profit Before Tax	578.89
Profit After Tax	519.95

Financial Highlight for 6M FY'25

Revenue
Rs. 31,239.04 Lakhs

EBITDA
Rs. 1,050.06 Lakhs

PBT
Rs. 578.89 Lakhs

PAT
Rs. 519.95 Lakhs

In the Six months of F.Y. 2024-25, Aditya Ultra Steel Limited continues its trajectory of robust growth, reporting significant improvements across key financial metrics:

Key Financial Highlights

Half-year ended September 30, FY 2024-25

- **Revenue from operation** for the period were INR 31,239.04 Lakhs
- **EBITDA** stood at INR 1050.06 Lakhs
- **Net Profits** stood at INR 519.95 Lakhs

Investing in Sustainability: Companies that invest early in sustainable technologies (e.g., green steel production) may benefit from regulatory incentives or a competitive edge in the growing market for environmentally friendly products.

Company Overview:

Our Company is engaged in the business of manufacturing of rolled steel product i.e. TMT bars under the Kamdhenu brand catering mainly to the construction industry and for infrastructure development. Our Company manufactures TMT bars from billets through reheating furnace and rolling mill. We have a history of more than 12 (Twelve) years in manufacturing of TMT bars industry. We design and manufacture TMT bars and sell it on B2B Basis. Our customer base is mainly spread across the State of Gujarat. We have our manufacturing plant located in Survey No-48, Wankarner Boudry, Bhagam, National Highway 8-A, Wankarner, Rajkot, Wankarner, Gujarat-363621, India which is equipped with testing laboratories, workers' accommodation, canteen and well-connected transport facilities.

Aditya Ultra Steel Limited, a leading player in the steel manufacturing industry, is set to embark on a major expansion initiative aimed at increasing production capacity, improving operational efficiency, and advancing sustainable practices.

Our Company is promoted by team of young and experienced entrepreneurs viz. Mr. Varun Manojkumar Jain, Mr. Sunny Sunil Singhi and Mrs. Varuna Jain having combined experience of more than 17 years in the Steel Industry with proven track records. At present, we have an integrated production capacity of 1,08,000 MT for TMT Bars.

Major Operational Highlight

Solar Plant Installation:

The proposed solar power plant by Aditya Ultra Steel Limited will have a capacity of 5,000 KWP, aimed at significantly meeting the company's energy needs while enhancing sustainability and reducing exposure to electricity price fluctuations. With a planned investment of ₹1,535 lakhs the project will be installed at Jasdan, Rajkot.

Credit Rating:

Aditya Ultra Steel Limited recently announced an update regarding its credit rating on the National Stock Exchange (NSE). The company has been assigned a credit rating of **CRISIL BBB/Stable for Long Term Rating and CRISIL A3+ for Short Term Rating** from **CRISIL Ratings Limited**. This rating reflects the company's financial stability, operational performance, and overall creditworthiness. It highlights Aditya Ultra Steel's ability to meet its financial obligations and serves as an important indicator of its financial health for investors and stakeholders. The upgraded or maintained rating is expected to facilitate better access to financing and more favourable terms in the capital markets.

Quote from Managing Director, Mr. Sunny Sunil Singhi:

"At Aditya Ultra Steel, we believe that innovation, quality, and sustainability are the pillars of our growth. This expansion represents a critical step in our journey towards becoming a global leader in the steel industry. By investing in cutting-edge technologies and prioritizing sustainability, we aim to provide our customers with superior products while making a positive impact on the environment. We are excited about the opportunities this growth will create for our employees, stakeholders, and the communities we serve."

For more information, please contact Mr. Vikas Babusingh Panwar, Company secretary and Compliance officer on: cs@aditya-ultra-steel.com . Investors can also refer to website of the company on <https://www.aditya-ultra-steel.com>.

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