

Date: September 29, 2026

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400001

Listing Department

National Stock Exchange of India Limited

Bandra Kurla Complex
Bandra East
Mumbai - 400051

BSE Scrip Code: 539289

NSE Symbol: AURUM

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Circular Resolution dated September 29, 2026 with respect to the allotment of equity shares of the Company on a preferential basis to REA India Pte. Limited, Singapore, for acquisition of 100% stake in Locon Solutions Private Limited.

This is in furtherance of the meeting of the Board of Directors of Aurum PropTech Limited ("Company") held on July 16, 2026, the subsequent approval granted by the shareholders of the Company pursuant to the resolution passed at the Extraordinary General Meeting held on August 14, 2026, our earlier disclosures to the stock exchanges in connection with the issuance of equity shares of the Company on a preferential basis, and the in-principle approvals granted by BSE Limited and the National Stock Exchange of India Limited vide their respective letters dated September 28, 2026.

We wish to inform you that the Board of Directors, by a circular resolution passed on September 29, 2026, has allotted 1,97,93,309 (One Crore Ninety-Seven Lakh Ninety-Three Thousand Three Hundred and Nine) fully paid-up equity shares of the Company, having a face value of ₹5 each, at an issue price of ₹231.421 per equity share (including a premium of ₹226.421 per equity share), to REA India Pte. Limited, Singapore, on a preferential basis.

The shares have been allotted for consideration other than cash, towards the consideration payable to REA India Pte. Limited for the acquisition of 100% of the share capital of Locon Solutions Private Limited on a fully diluted basis. The allotment has been made in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The allotted shares shall rank pari passu with the existing fully paid-up equity shares of the Company in all respects and shall be subject to the applicable lock-in requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Consequent to the allotment, the paid-up equity share capital of the Company has increased from ₹38,25,92,146.61, comprising 7,67,65,194 equity shares of face value ₹5 each, including 3,42,697 partly paid-up equity shares, to ₹48,15,58,691.61, comprising 9,65,58,503 equity shares of face value ₹5 each, including 3,42,697 partly paid-up equity shares.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular dated January 30, 2026, are enclosed as **Annexure A**.

This is for your information and records.

Thanking you.

Yours faithfully,

For **Aurum PropTech Limited**

Pranali
Pratap
Desale

Digitally signed by
Pranali Pratap
Desale
Date: 2026.09.29
21:16:03 +05'30'

Pranali Desale
Company Secretary & Compliance Officer

Annexure A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity shares of face value of INR 5/- each, fully paid-up ("Equity Shares")
2.	Type of issuance	Allotment of Equity Shares pursuant to a preferential issue on a private placement basis, in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,97,93,309 (One Crore Ninety-Seven Lakhs Ninety-Three Thousand Three Hundred Nine) fully paid-up equity shares of the Company, having a face value of INR 5/- (Indian Rupees Five only) each, to REA India Pte. Limited, Singapore for consideration other than cash, aggregating to INR 4,58,05,87,362/-.
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Additional disclosures applicable for Preferential Issue					
a)	Names of the investors	REA India Pte. Limited, Singapore – Equity Shares have been allotted for consideration other than cash.			
b)	Number of investors	One			
c)	Post allotment of securities - outcome of the subscription	Particulars	Pre-issue shareholding on non-diluted basis (as on September 29, 2026)		Post-issue shareholding (as on date on fully diluted basis)
			No. of Equity shares held	%	No. of Equity shares held
		REA India Pte Limited	42,42,537	5.55	2,40,35,846
d)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable			