

Date: April 23, 2026

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400 001

Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

BSE Scrip Code: 539289

NSE Symbol: AURUM

Sub: Statement of deviation or variation in the use of proceeds of Rights Issue.

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds, from the objects stated in the Letter of Offer for Rights Issue of the Company dated April 08, 2022. A statement confirming that there is no deviation or variation in the utilisation of these proceeds for the quarter ended March 31, 2026, duly reviewed by the Audit Committee, is attached.

You are requested to take the same on record.

Thanking you.

For **Aurum PropTech Limited**

Sonia Jain
Company Secretary & Compliance Officer

Statement of Deviation/ Variation in utilization of funds raised

Name of listed entity	Aurum PropTech Limited
Mode of Fund-Raising Rights Issue	Rights Issue
Date of Raising Funds	April 26, 2022, to May 10, 2022 April 01, 2024, to April 15, 2024 April 01, 2025, to April 30, 2025 (On application, first call and second & final call respectively)
Amount Raised	Rs. 343.56 crore (net of right issue expense)
Report filed for Quarter ended	March 31, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised	Not Applicable
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, date of Shareholder Approval	Not Applicable
Explanation for Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table							
Original Object	Modified Object, if any	Original Allocation (Rs.in crores)	Modified allocation, if any	Funds Utilized at the end of the quarter (Rs. in crores)	Unutilised amount in Rs. crore from called amount till date (Rs. Crore)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Product Development	As per Special Resolution passed June 07, 2025	37.5	13.87	8.77	37.57	There has been no deviation/ variation in utilization of funds raised through Right Issue for the quarter	
Product Marketing	As per Special Resolution passed June 07, 2025	31.00	10.41	3.21			
Identified Investments	As per Special Resolution passed June 07, 2025	156.70	196.12	169.38			
Funding Inorganic growth initiatives and general corporate purposes (GCP)	As per Special Resolution passed June 07, 2025	113.87	118.67	118.55			
Total		339.07	339.07	299.90	37.57		--

Note: Difference, if any, in the amounts is due to rounding-off of the figures to two decimal places

Deviation or variation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised or*
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed or*
- c. Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.*

Note:

During the financial year 2022-23, the Company had issued 4,29,44,533 equity shares of face value of INR 5/- each on right basis (Rights Equity Shares). In accordance with the terms of issue, INR 20/~ per Rights Equity Share (including a premium of INR 18.75 per share) was received from the concerned allottees on application and shares were allotted.

The Company made First call of INR 30/- per Rights Equity Share (including & premium of INR 28.13 per share) in March 2024. As on March 31, 2025, an aggregate amount of INR 763.58 lakhs (including premium amount of INR 715 88 lakhs) was unpaid against the First call. The trading of 4,03,99,270 partly paid shares were effective from May 7, 2024.

The Company made Second and Final call of INR 30 per Rights Equity Share (including a premium of INR 28.12 per share) in March 2025 along with reminder for the unpaid First call money.

During the year ended March 31, 2026, the Company received INR 12,771.54 lakhs (including premium of INR 11,971.19 lakhs) on account of 4,25,71,789 shares against the Second and Final call money.

For Aurum PropTech Limited

Kunal Karan
Chief Financial Officer