

Date: October 16, 2026

To,

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai-400 001

Listing Department

National Stock Exchange of India Limited

Bandra Kurla Complex

Bandra East

Mumbai – 400 051

BSE Scrip Code: 539289

NSE Symbol: AURUM

Dear Sir/Madam,

Sub.: Intimation of outcome of the Board Meeting held on October 16, 2026

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today, *inter alia*, considered and approved the following:

1. The Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026.
2. Appointment of Mr. Kunal Karan, Chief Financial Officer as the Chief Risk Officer of the Company.

The meeting of the Board of Directors commenced at 11:00 a.m. and concluded at 12:30 p.m.

We are enclosing herewith the brief details of the aforesaid appointment of Chief Risk Officer as prescribed under SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as **Annexure A**.

You are requested to take the above on record.

Thanking you.

For **Aurum PropTech Limited**

Pranali
Pratap
Desale
Digitally signed by
Pranali Pratap
Desale
Date: 2026.10.16
12:33:13 +05'30'

Pranali Desale

Company Secretary & Compliance Officer

Annexure A

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Name	Mr. Kunal Karan
2.	Reason for Change	Appointment of Mr. Kunal Karan as Chief Risk Officer of the Company, in addition to his existing role as Chief Financial Officer.
3.	Date of Appointment and Term of Appointment	Date of Appointment : October 16, 2026 Term of Appointment : Appointment as the Chief Risk Officer (CRO) of the Company, in addition to his existing role as Chief Financial Officer.
4.	Brief Profile	Mr. Kunal Karan is a Chartered Accountant and Certified Public Accountant (CPA) with over 30 years of experience in corporate finance. He holds a Master's degree from the University of Calcutta and has previously worked with reputed organisations including Mastek Limited and Reliance Communications in senior finance positions. He has been associated with the Aurum Group since 2009 and is presently serving as the Chief Financial Officer of Aurum PropTech Limited. His areas of expertise include financial accounting and reporting, working capital management, taxation, financial controls and overall financial management.
5.	Disclosure of relationships between Directors	Not Applicable

Aurum PropTech Q2 FY27 total income up 57% to ₹137 crore; Housing.com acquisition to power the AI-native real estate operating system

Adjusted EBITDA margins widen 840 bps and PBT margins 1,270 bps as profitable growth continues

Aurum PropTech Limited's Q2 FY27 marked progress on three fronts: sustained growth and improving profitability across its existing platforms; integration of Housing.com, India's leading consumer real estate marketplace, into the Aurum ecosystem; and continued development of the AI-native real estate operating system, with AI now embedded across platforms.

Consolidated Financial Highlights – Q2 FY27

Particulars	Q2 FY2026	Q2 FY2027	YoY Change
Total Income (₹ Cr)	88	137	+57%
Adjusted EBITDA Margin (%)	3.1%	11.5%	+840 bps
PBT Margin (%)	(7.9%)	4.8%	+1,270 bps

Management Commentary

Commenting on the results, **Mr. Onkar Shetye, Executive Director, Aurum PropTech Limited**, said:

"Q2 FY27 reflects the growing strength of Aurum PropTech's operating model, with total income growing 57% to ₹137 crore, Adjusted EBITDA margins expanding to 11.5%, and PBT margins reaching ~5%. Our fourth consecutive quarter of positive PBT reflects disciplined execution, improving monetisation and a structurally more efficient operating model.

With Housing.com bringing consumer intent at scale, we are building India's first AI-native real estate operating system, connecting Discovery, Intelligence, Transactions, Financing and Living. Our next phase of growth will be driven by deeper monetisation of consumer demand, AI-led operating efficiencies and the network effects of an integrated ecosystem.

We see AI as a structural driver of revenue productivity, operating leverage and long-term margin expansion."

Segment Operational Highlights

Distribution Business

Scaling data-driven growth across developer ecosystems.

Sell.do

India's leading sales automation platform for real estate developers

- Achieved ₹1.7 Cr in new sales, with 125 closures adding 980 licenses
- Enabled AI-powered CRM interactions through ChatGPT and Claude
- Launched AI-led Lead Enrichment with buyer profiling, scoring and pay-per-use monetisation

Aurum Analytica

Data and lead-intelligence platform for real estate developers

- 130+ active clients with 280+ projects signed
- 1,71,500+ leads sold in Q2 FY27 - 79% YoY growth
- Scaled Aurum Qonvo's WhatsApp AI platform, onboarded 3 developers

PropTiger

Full-stack digital real estate transaction and advisory platform

- 125+ active developer clients; 15 active mandates
- 144% YoY growth in gross commission
- 13% YoY growth in average transaction value with 70 deals above ₹2 Cr.

Rental Business

Expanding the rental horizon across India

HelloWorld

Managed coliving platform for young professionals and students

- 260+ active coliving spaces across 16+ cities
- 4.3+ average customer rating across the platform
- 82% average occupancy, with 137 buildings recording occupancy above 90%

NestAway

India's premier technology-led rental marketplace

- 8,500+ rentable units across 4,300 houses
- 358 units signed across 95 houses for Nestaway Select
- Achieved 7.6x QoQ growth in bookings through AI-led lead conversion

About Aurum PropTech Limited

Aurum PropTech Limited (BSE: 539289 | NSE: AURUM) is an integrated PropTech platform bringing transparency, trust, and digital transformation to the Indian real estate sector. The Company owns and operates Housing.com, NestAway, HelloWorld, Aurum Analytica, Sell.do, and PropTiger, serving consumers across the real estate lifecycle. For more information, visit www.aurumproptech.in

About Aurum Ventures

Aurum Ventures is a new age Real Estate Group with end-to-end capabilities from Acquisition, Design, Execution, Project Management, Property Management, Sales, Leasing and Hospitality. It is bringing digital transformation to the real estate sector through its PropTech Ecosystem.

For more information, visit www.aurumventures.in

Forward Looking Statements

Certain statements in this media release concerning our future growth prospects are forward-looking statements, which involve several risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. We do not undertake to update any forward-looking statement that may be made from time to time by us or on our behalf.

For details please contact:

Pranali Desale Company Secretary & Compliance Officer Email: investors@aurumproptech.in	Rihen Shah Investor Relations Email: investors@aurumproptech.in
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Generated by Aurum AI Team

Independent Auditor's Review Report on

Unaudited Consolidated Financial Results of Aurum PropTech Limited for Quarter and Half Year ended September 30, 2026

(Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended)

Review Report

To The Board of Directors

Aurum PropTech Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Aurum PropTech Limited (the "The Holding Company") and its Subsidiaries and Associate (the Holding Company and its Subsidiaries and Associate together referred to as "the Group") for the quarter and half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all



significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circulars issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of Entity	Relationship
1	Aurum PropTech Limited	The Holding Company
2	Liv Real Solutions Private Limited (formerly known as Aurum RealTech Services Private Limited)	(Wholly Owned Subsidiary)
3	Helloworld Technologies India Private Limited	(Wholly Owned Subsidiary)
4	Aurum Analytica Private Limited (formerly known as Blink Advisory Services Private Limited)	(Wholly Owned Subsidiary)
5	Cuneate Services Private Limited	(Wholly Owned Subsidiary)
6	YieldWiseX Technologies Private Limited (formerly known as Vartaman Consultants Private Limited)	(Wholly Owned Subsidiary)
7	PropTiger Marketing Services Private Limited	(Wholly Owned Subsidiary) (effective September 25, 2025)
8	Bonds Brain Technologies Private Limited	(Wholly Owned Subsidiary) (effective April 24, 2024)
9	NestAway PropTech Mena Real Estate L.L.C	(Wholly Owned Subsidiary) (effective July 15, 2025)
10	Locon Solutions Private Limited	(Wholly Owned Subsidiary) (Effective September 29, 2026)
11	K2V2 Technologies Private Limited	(Subsidiary)
12	Monk Tech Labs Pte. Ltd	(Subsidiary)
13	Monk Tech Venture Private Limited	(Subsidiary)
14	NestAway Technologies Private Limited	(Subsidiary)
15	Locon Solutions Private Limited	(Wholly Owned Subsidiary) (Effective September 29, 2026)
16	Integrow Asset Management Private Limited	(Subsidiary) (up to June 30, 2025) Associate (effective July 01, 2025)



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the Management certified results referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated unaudited financial results include the Group's share of profit/ (loss) after tax of Rs. 22 lakhs and Rs. (79) Lakhs for the quarter and half year ended September 30, 2026 respectively, as considered in the Statement, in respect of one associate. These interim financial results have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such management certified unaudited interim financial results.
- Our conclusion on the Statement is not modified in respect of this matter.

For Kirtane & Pandit LLP
Chartered Accountants
Firm Registration No.105215W/W100057


Suhrud Lele
Partner
Membership No.: 121162
UDIN: 26121162TGGFFS1956
Place: Navi Mumbai
Date: October 16, 2026



STATEMENT OF UNAUDITED CONSOLIDATED FINANCIALS RESULTS FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2026

Sl no.	Particulars	Quarter ended			Half Year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	CONTINUING OPERATIONS						
	Income						
	Revenue from operations	13,019	11,184	7,944	24,203	14,488	38,109
	Other income	712	717	508	1,429	1,352	3,134
	Total income	13,731	11,901	8,452	25,632	15,840	41,243
2	Expenses						
	Employee benefit expense	3,416	3,120	2,018	6,536	4,050	10,078
	Finance costs	632	691	652	1,323	1,323	2,686
	Depreciation and amortization expense	2,806	2,828	2,492	5,633	4,884	10,374
	Other expenses	6,217	5,031	3,929	11,248	7,303	19,213
	Total expenses	13,071	11,670	9,091	24,740	17,560	42,351
3	Profit / (loss) before share of profit / (loss) of an associate and tax	660	231	(639)	892	(1,720)	(1,108)
4	Share of profit / (loss) of an associate	22	(101)	(255)	(79)	(255)	(388)
5	Profit / (loss) before tax	682	130	(894)	813	(1,975)	(1,496)
6	Tax expenses						
	Income tax - current	388	296	86	684	130	397
	Taxation in respect of earlier years	-	-	-	-	-	-
	Deferred tax charge / (benefit)	(135)	(132)	(196)	(266)	(316)	(730)
	Total tax	253	164	(110)	418	(186)	(333)
7	Profit / (loss) after tax from Continuing Operations	429	(34)	(784)	395	(1,789)	(1,163)
	DISCONTINUED OPERATIONS						
8	Profit / (loss) from discontinued operations	-	5,240	(57)	5,240	(54)	1,650
	Tax expense on discontinued operations	-	688	-	688	-	416
	Profit / (loss) after tax from Discontinued Operations	-	4,552	(57)	4,552	(54)	1,235
9	Net profit / (loss)	429	4,518	(841)	4,947	(1,843)	72
10	Other Comprehensive Income						
	CONTINUING OPERATIONS						
	(i) Items that will not be reclassified subsequently to profit or loss	(7)	5	(13)	(1)	14	21
	(ii) Income tax relating to items that will not be reclassified subsequently to profit or loss	2	(2)	5	(0)	0	(7)
	(iii) Items that will be reclassified subsequently to profit or loss	(7)	1	(6)	(6)	(6)	(23)
	Total Comprehensive Income, net of tax	(12)	4	(14)	(7)	8	(9)
11	Total Comprehensive Income	417	4,522	(855)	4,940	(1,835)	63
12	Profit / (loss) from continuing operations attributable to:						
	Equity shareholders of the company	451	5	(798)	456	(1,744)	(1,045)
	Non-controlling interest	(22)	(39)	15	(61)	(45)	(118)
	Profit / (loss) from discontinued operations attributable to:						
	Equity shareholders of the company	-	4,552	(57)	4,552	(54)	1,235
	Non-controlling interest	-	-	-	-	-	-
	Other Comprehensive Income from continuing operations attributable to:						
	Equity shareholders of the company	(9)	4	(10)	(5)	12	6
	Non-controlling interest	(3)	0	(4)	(2)	(4)	(15)
	Other Comprehensive Income from discontinued operations attributable to:						
	Equity shareholders of the company	-	-	-	-	-	-
	Non-controlling interest	-	-	-	-	-	-
	Total Comprehensive Income from continuing operations attributable to:						
	Equity shareholders of the company	442	9	(808)	451	(1,732)	(1,038)
	Non-controlling interest	(25)	(39)	10	(63)	(49)	(133)
	Total Comprehensive Income from discontinued operations attributable to:						
	Equity shareholders of the company	-	4,552	(57)	4,552	(54)	1,235
	Non-controlling interest	-	-	-	-	-	-
13	Paid up equity share capital	4,816	3,825	3,816	4,816	3,816	3,821
14	Reserves excluding revaluation reserves as per balance sheet	NA	NA	NA	96,549	44,861	46,804
15	Earning per share of INR 5/- each (not annualized)-						
	CONTINUING OPERATIONS						
	Basic (INR)	0.52	0.01	(1.17)	0.53	(2.57)	(1.69)
	Diluted (INR)	0.50	0.01	(1.17)	0.51	(2.57)	(1.69)
	DISCONTINUED OPERATIONS						
	Basic (INR)	-	5.93	(0.09)	5.26	(0.08)	2.00
	Diluted (INR)	-	5.81	(0.09)	5.07	(0.08)	1.96
	TOTAL						
	Basic (INR)	0.52	5.94	(1.26)	5.79	(2.65)	0.31
	Diluted (INR)	0.50	5.82	(1.26)	5.57	(2.65)	0.26



UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2026

The Company's operations predominantly relate to providing software solutions in the real estate sector. The organisational and reporting structure of the Company is based on Strategic Business Units (SBU). The Company's primary reportable segments consist of the following SBUs which are based on the risks and returns in different areas of the operations: Rental, Distribution, Capital and Others. 'Rental' The following table sets forth Revenues and Results by areas of operations based on the business units under which billing to customer has been made during the reported period.

Sl no.	Particulars	Quarter ended			Half Year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	CONTINUING OPERATIONS						
	Rental	5,614	5,435	5,105	11,049	9,592	20,071
	Distribution	6,972	5,594	2,719	12,566	4,607	17,255
	Capital	433	155	120	588	288	784
	Total	13,019	11,184	7,944	24,203	14,487	38,110
	DISCONTINUED OPERATIONS						
	Rental	-	176	306	176	602	1,098
	Total	13,019	11,360	8,250	24,379	15,090	39,208
2	Segment Results						
	CONTINUING OPERATIONS						
	Rental	93	63	(428)	156	(966)	(1,854)
	Distribution	1,139	797	551	1,936	730	3,230
	Capital	45	(5)	(35)	40	(401)	(527)
	Total	1,277	855	88	2,132	(637)	849
	DISCONTINUED OPERATIONS						
	Rental	-	104	65	104	196	364
	Total	1,277	959	153	2,236	(441)	1,213
	Finance cost	(632)	(794)	(782)	(1,426)	(1,593)	(3,206)
	Other un-allocable expenditure - net of other income	37	5,206	(323)	5,243	5	2,147
	Profit / (loss) before tax	682	5,371	(952)	6,053	(2,029)	154

Total assets and total liabilities:

Sl no.	Particulars	Quarter ended			Half Year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
3	Segment Assets						
	CONTINUING OPERATIONS						
	Rental	41,599	44,243	50,697	41,599	50,697	47,038
	Distribution	41,133	25,159	20,999	41,133	20,999	25,715
	Capital	2,875	3,369	3,677	2,875	3,677	3,480
	Unallocable Corporate assets	78,510	21,360	15,211	78,510	15,211	14,472
	DISCONTINUED OPERATIONS						
	Rental	2	42	3,280	2	3,280	4,098
	Total Assets	1,64,119	94,173	93,864	1,64,119	93,864	94,803
4	Segment Liabilities						
	CONTINUING OPERATIONS						
	Rental	25,449	28,197	28,577	25,449	28,577	22,286
	Distribution	34,431	7,058	4,954	34,431	4,954	6,649
	Capital	195	179	265	195	265	186
	Unallocable Corporate liabilities	1,910	2,256	7,595	1,910	7,595	8,263
	DISCONTINUED OPERATIONS						
	Rental	170	678	6,380	170	6,380	6,413
	Total Liabilities	62,155	38,368	47,771	62,155	47,771	43,797



(Amount in INR lakhs, unless otherwise stated)

UNAUDITED CONSOLIDATED BALANCE SHEET AS AT SEPTEMBER 30, 2026

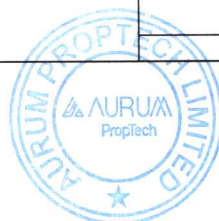
Particulars	As at	
	September 30, 2026	March 31, 2026
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	1,415	675
Right of use assets	19,681	20,688
Goodwill on consolidation	54,945	20,717
Intangible assets	41,005	9,098
Capital work in progress	162	79
Intangible assets under development	894	669
Financial assets		
Investments	1,825	1,893
Other financial assets	3,555	2,949
Deferred tax assets (net)	-	2,766
Income tax assets (net)	666	1,250
Other non-current assets	65	53
Total non-current assets	1,24,213	60,837
Current assets		
Inventories	63	-
Financial assets		
Investments	4,382	5,996
Trade receivables	4,811	5,222
Cash and cash equivalents	8,316	1,754
Bank balances other than cash and cash equivalents	6,463	6,346
Loans	952	952
Other financial assets	3,196	2,713
Income tax assets (net)	10	2
Other current assets	11,711	6,883
Total current assets	39,904	29,868
Assets of Disposal group - classified as held for sale	2	4,098
Total Assets	1,64,119	94,803
EQUITY AND LIABILITIES		
Equity		
Equity share capital	4,816	3,821
Other equity	96,549	46,804
Total equity attributable to equity holders of the company	1,01,365	50,625
Non-controlling interest	599	381
Total equity	1,01,964	51,006
Non-current liabilities		
Financial liabilities		
Borrowings	50	45
Lease liabilities	13,865	15,018
Other financial liabilities	25	102
Deferred tax liabilities (net)	5,044	-
Provisions	2,600	655
Total non-current liabilities	21,584	15,820
Current liabilities		
Financial liabilities		
Borrowings	30	128
Lease liabilities	7,826	7,285
Trade payables		
a) Dues of micro and small enterprises	85	83
b) Dues of creditors other than micro and small enterprises	7,281	3,132
Other financial liabilities	12,812	9,552
Provisions	980	327
Current tax liabilities	926	170
Other current liabilities	10,461	887
Total current liabilities	40,401	21,564
Total liabilities	61,985	37,384
Liabilities directly associated with Assets of Disposal group - classified as held for sale	170	6,413
Total equity and liabilities	1,64,119	94,803



(Amount in INR lakhs, unless otherwise stated)

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2026

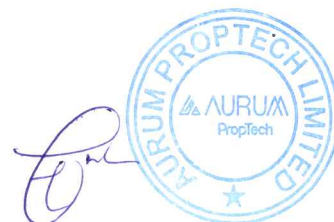
Particulars	Half Year ended		Year ended
	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Audited)
CONTINUING OPERATIONS			
Cash flow from operating activities			
Profit/ (Loss) before tax	892	(1,719)	(1,108)
Adjustments for:			
Depreciation and amortization expense	5,633	4,884	10,374
Share based payments	201	163	226
Finance costs	1,323	1,323	2,686
Provision for doubtful debts	444	-	1,043
Interest income on deposits and debentures	(185)	(406)	(494)
Interest income on loans	(201)	(57)	(161)
Interest income on security deposits	(98)	(103)	(188)
Interest on income tax refund	(29)	(41)	(129)
Gain on lease terminated and lease liability no longer required written back	(451)	(554)	(1,349)
Profit on sale and revaluation of current investments (mutual funds)	(118)	(168)	(357)
(Gain) / loss on sale of property, plant and equipment	(23)	(1)	(14)
Reversal of provisions	(267)	(3)	(341)
Gain on foreign currency transactions and translations	(9)	(3)	(58)
Operating profit before working capital changes	7,112	3,315	10,130
Changes in working capital:			
(Increase) / decrease in trade receivables	180	(249)	(2,093)
Decrease in non-current and current financial assets	720	698	254
(Increase) in non-current and current other assets	(3,446)	(776)	(3,555)
Increase in non-current and current other financial liabilities	476	35	1,290
Increase / (Decrease) in trade payables	90	(176)	227
Increase / (Decrease) in non-current and current other current liabilities	585	(482)	(807)
Cash generated from operations	5,717	2,365	5,446
Income tax refund/ (paid) (net)	340	134	(65)
Interest on income tax refund	28	41	72
Net cash flow generated from operating activities (A)	6,085	2,540	5,453
Cash flow from investing activities			
Payment for property, plant and equipment, intangible assets and intangible assets under development	(875)	(936)	(1,585)
Proceeds from sale of property, plant and equipment	7	-	-
Payment for acquisition of subsidiary companies	(92)	-	(634)
Net Investment/ (proceeds) in financial assets - investments	313	(6,269)	(1,211)
Net Investment/ (proceeds) in financial assets - deposits	1,178	48	(5,605)
Interest received	94	195	464
Net cash flow used in investing activities (B)	625	(6,962)	(8,571)
Cash flow from financing activities			
Proceeds from issue of equity shares (net)	99	13,521	13,591
Proceeds from issue of equity shares by subsidiary	-	1	-
Repayment of loan - related parties	(0)	(1,589)	(1,597)
Proceeds from borrowings- banks	-	0	-
Repayment of borrowings - banks	(93)	(167)	(178)
Repayment of lease liability, net of interest	(4,777)	(3,005)	(8,891)
Interest and other finance charges paid	(2)	(1,711)	(148)
Net cash flow generated from financing activities (C)	(4,773)	7,050	2,777
DISCONTINUED OPERATIONS			
Cash flow from operating activities	710	214	840
Cash flow from investing activities	7,755	(175)	556
Cash flow from financing activities	(6,060)	(99)	(715)
Net cash flow from discontinued operations (D)	2,405	(60)	681
Net increase/ (decrease) in cash and cash equivalents (A+B+C+D)	4,342	2,568	341
Cash and cash equivalents at the beginning of the period / year	1,754	965	965
Cash and cash equivalents on acquisition of subsidiary	2,220	492	492
Cash and cash equivalents on subsidiaries derecognition	-	(43)	(44)
Cash and cash equivalents at the end of the period / year	8,316	3,982	1,754
Cash and cash equivalents comprise :			
Balances with banks	8,135	2,267	1,605
Fixed deposit with original maturity for less than 3 months	181	1,715	149
Total cash and cash equivalents at end of the period / year	8,316	3,982	1,754



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NOTES :

- 1 The Consolidated financials results were reviewed by the Audit Committee on October 16, 2026 and were thereafter approved by the Board at its meeting held on October 16, 2026.
- 2 The consolidated financial results relate to Aurum PropTech Group. The Group consists of Aurum PropTech Limited ('the Company') and its Subsidiaries and Associates mentioned below :
 - K2V2 Technologies Private Limited, subsidiary
 - Liv Real Solutions Private Limited, wholly owned subsidiary
 - Monk Tech Labs Pte. Limited, wholly owned foreign subsidiary
 - HelloWorld Technologies Private Limited, wholly owned subsidiary
 - Integrow Asset Management Private Limited, subsidiary till June 30, 2025. Associate from July 1, 2025
 - Aurum Analytica Private Limited, wholly owned subsidiary
 - Monk Tech Venture Private Limited, subsidiary
 - YieldWiseX Technologies Private Limited, wholly owned subsidiary
 - Cuneate Services Private Limited, wholly owned subsidiary
 - NestAway Technologies Private Limited, subsidiary
 - Bonds Brain Technologies Private Limited, wholly owned subsidiary
 - NestAway PropTech Mena RealEstate LLC, wholly owned foreign subsidiary
 - PropTiger Marketing Services Private Limited, wholly owned subsidiary, w.e.f. September 26, 2025
 - Helloworld Living Private Limited, wholly owned subsidiary of HelloWorld Technologies Private Limited, w.e.f. December 31, 2025
 - Locon Solutions Private Limited, wholly owned subsidiary, w.e.f. September 29, 2025
- 3 The Company had issued 4,29,44,533 equity shares of face value of INR 5/- each on right basis ('Rights Equity Shares'). In accordance with the terms of issue, INR 20/- (including a premium of INR 18.75 per share) i.e. 25% of the Issue Price per Rights Equity Share, was received from the concerned allottees on application and shares were allotted. The Company made First call of INR 30/- per Rights Equity Share (including a premium of INR 28.13 per share) in March 2024.
 The Company made Second and Final call of INR 30/- per Rights Equity Share (including a premium of INR 28.12 per share) in March 2025 along with a reminder for the First call unpaid.
 During the year ended March 31, 2026, the Company received INR 12,772 lakhs (including premium of INR 11,971 lakhs) on account of 4,25,71,789 shares against the Second and Final call. The Company also received INR 678 lakhs (including premium of INR 635 lakhs) on account of 22,58,944 shares against the First call. These 4,25,71,789 shares are fully paid as at March 31, 2026.
 During the period ended September 30, 2026, the Company received INR 3 lakhs against the Second and Final call money. The Company completed the corporate action for the call monies received and 30,047 shares were issued as fully paid. In total 4,26,01,836 shares are fully paid as at September 30, 2026. The balance 3,42,697 shares which are not fully paid due to unpaid call money are not available for trading. The calls that remained unpaid (i) both the First and Second call - INR 161 lakhs (including premium of INR 151 lakhs) for 2,67,565 shares at INR 60/- per share (ii) only the Second call - INR 23 lakhs (including premium of INR 21 lakhs) for 75,132 shares at INR 30/- per share.
 During the half year ended September 30, 2026, the Company has received INR 1 lakhs as interest for late payment of call money, which has been considered as Other income in the Consolidated Profit and Loss statement.
- 4 The Board of Directors of the Company, at its meeting held on July 16, 2026, approved the acquisition of 100% of the share capital of Locon Solutions Private Limited ("Locon" / "Housing.com") from REA India Pte. Ltd., Singapore ("REA India"), by way of an all-stock equity swap. The consideration of INR 45,806 lakhs is to be discharged through the issue of 1,97,93,309 fully paid-up equity shares of the Company, having a face value of INR 5/- each, to REA India on a preferential basis. The Company discharged the consideration by issue of such number of shares on September 29, 2026.
 The Company acquired control of Locon with effect from September 29, 2026, and Locon has accordingly been consolidated as a subsidiary in accordance with IND AS 110, Consolidated Financial Statements. In accordance with IND AS 103, Business Combinations, the identifiable assets (including intangible assets) and liabilities of Locon have been recognised in the consolidated financial statements at their provisional fair values, based on a purchase price allocation carried out by an independent valuer, and the resultant goodwill has been recognised. Any necessary adjustments to these provisional amounts will be made within the measurement period.
- 5 The Board of Directors of the Company, at its meeting held on July 16, 2026, considered and approved the issue of 51,00,000 (Fifty-One Lakh) Fully Convertible Warrants ("Warrants") at a price of INR 231.421 per Warrant, aggregating to INR 11,802.47 lakhs, for cash consideration, on a preferential basis to Aurum RealEstate Developers Limited ("AREDL"), a Promoter and existing shareholder of the Company.
 In accordance with the terms of the issue, the Company received INR 2,950.62 lakhs on October 13, 2026, representing 25% of the Warrant issue price, and the Board of Directors, on October 13, 2026, approved the allotment of the Warrants to AREDL. The balance 75% of the issue price shall be payable by AREDL at the time of exercise of the Warrants. AREDL may exercise the Warrants, in one or more tranches, at its option, within a period of 18 months from the date of allotment.
- 6 The Board of Directors of the Company, at its meeting held on July 23, 2025, approved the acquisition of up to 100% of the share capital of PropTiger Marketing Services Private Limited ("PropTiger") from REA India Pte. Ltd., Singapore ("REA India"), by way of an all-stock equity swap. The consideration of INR 8,645 lakhs was to be discharged through the issue of 42,42,537 fully paid-up equity shares of the Company, having a face value of INR 5 each, to REA India on a preferential basis ("Preferential Issue").
 The Company acquired control of PropTiger with effect from September 25, 2025, and PropTiger has accordingly been consolidated as a subsidiary in accordance with Ind AS 110, Consolidated Financial Statements. In accordance with Ind AS 103, Business Combinations, the identifiable assets (including intangible assets) and liabilities of PropTiger have been recognised in the consolidated financial statements at their fair values, based on a purchase price allocation carried out by an independent valuer, and the resultant goodwill has been recognised.
 During the previous year ended March 31, 2026, on the issue of equity shares to REA India, the Company credited INR 212 lakhs to share capital and INR 8,433 lakhs to securities premium.
- 7 The Company was holding 49.13% of the equity share capital of Integrow Asset Management Private Limited (Integrow), and by virtue of its right to exercise majority control in the Board of Integrow, consolidates its financial results as a subsidiary in accordance with IND AS 110. However considering a prospective restructuring of the equity of Integrow, the Company w.e.f. July 1, 2025 has kept the right to exercise majority control in the Board of Integrow in abeyance until March 31, 2027. Accordingly in the consolidated financial statements of the Company, Integrow has been treated as a 'subsidiary' for the quarter ended June 30, 2025 and as an 'investment in associate' from July 1, 2025.
 As approved by the Board of Directors of the Company in its meeting held on October 16, 2025, the Company during the year ended March 31, 2026, has sold 0.97% of its holding in Integrow, for a consideration of INR 66 lakhs and made a profit of INR 42 lakhs, which was shown under Other income. The Company as on September 30, 2026 holds 48.16% of the equity share capital of Integrow.
- 8 The Company in FY 2023-24 has incorporated a subsidiary in Dubai, UAE namely Nestaway PropTech MENA Real Estate LLC (formerly known as Aurum PropTech MENA LLC). During the previous year ended March 31, 2026, the Company has invested INR 546 lakhs as equity capital in the subsidiary.
 During the quarter and half year ended September 30, 2026, the Company has further invested INR 101.63 lakhs (AED 3.83 lakhs) in Nestaway PropTech MENA Real Estate LLC.
- 9 During the quarter and half year ended September 30, 2026, the Company has invested INR 92 lakhs for acquiring 6,421 CCPS of NestAway Technologies Private Limited, and increased its holding to 99.78%.
- 10 The Board of Directors of the Company in its meeting held on October 16, 2025, approved the purchase of 3,826 equity shares of K2V2 Technologies Private Limited (K2V2) for a consideration of INR 634 lakhs. During the previous year ended March 31, 2026, the Company completed the acquisition of the shares and increased its holding in K2V2 to 90.14%.
- 11 The Company is developing new products whose feasibility has been established, enhancing and increasing functionality of existing technology / softwares with a clear objective of deriving future economic benefit from the same. In the process the Company during the quarter and half year ended September 30, 2026, has capitalised INR 374 lakhs and INR 711 lakhs respectively mainly on account of cost incurred on its own product team and management team directly involved in development of intangibles.
- 12 During the quarter and half year ended ended September 30, 2026, Company has recognised deferred tax liability of INR 133 lakhs and INR 267 lakhs respectively.
- 13 On March 06, 2026, two wholly owned Subsidiaries of the Company viz Aurum Softwares and Solutions Private Limited (ASSL) and Liv Real Solutions Private Limited (LIV) had filed a scheme of Arrangement with Regional Director II, Western region (Mumbai) having Appointed date of April 01, 2025, wherein ASSL will be merged into LIV. The confirmation order of scheme of merger was received on May 15, 2026 and the effect of the order was given in the financial statements as on March 31, 2026.



14 Discontinued operations :

The Board of Directors of the Company, at its meeting held on March 12, 2026, approved the sale of Buildings owned by the Company at Navi Mumbai, for a consideration of approximately INR 11,200 lakhs. During the quarter ended June 30, 2026, the Company closed the sale transaction at INR 11,200 lakhs.

The Buildings derive Rental income, and the financial performance from its operations is shown under the Rental segment. As required by IND AS 105, Non-current Assets Held for Sale and Discontinued Operations, the financial performance of the Buildings and the assets / liabilities have been shown separately under Discontinued Operations in these financial statements, for the quarter and half year ended September 30, 2026 and also for the comparative periods / year.

The Company during the year ended March 31, 2026 has transferred the possession of a floor in the buildings to the buyer, and consequently recognised a gain of INR 1,772 lakhs attributable to the floor in the buildings as Other income from Discontinued Operations. During the quarter ended June 30, 2026 the balance gain of INR 5,235 lakhs has been recognised as Other income from Discontinued Operations and sale transaction was concluded.

a. Statement of consolidated financial results of the discontinued operations :

Particulars	Quarter Ended			Half Year ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income						
Revenue from operations	-	176	306	176	602	1,098
Other income	-	5,238	8	5,238	20	1,806
Total income	-	5,414	314	5,414	622	2,905
Expenses						
Employee benefit expense	-	-	-	-	-	-
Finance costs	-	103	131	103	270	520
Depreciation and amortization expense	-	-	63	-	125	264
Other expenses	-	71	178	71	281	470
Total expenses	-	174	372	174	676	1,254
Profit / (loss) before tax	-	5,240	(58)	5,240	(54)	1,651
Tax expenses						
Income tax - current	-	747	-	747	-	115
Taxation in respect of earlier years	-	-	-	-	-	-
Deferred tax charge / (benefit)	-	(59)	-	(59)	-	301
Total tax	-	688	-	688	-	415
Profit / (loss) after tax	-	4,552	(58)	4,552	(54)	1,235
Other Comprehensive Income						
(i) Items that will not be reclassified subsequently to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will not be reclassified subsequently to profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income, net of tax	-	-	-	-	-	-
Total Comprehensive Income	-	4,552	(58)	4,552	(54)	1,235
Earning per share of INR 5/- each (not annualized)-						
Basic (INR)	-	5.92	(0.09)	5.26	(0.08)	2.00
Diluted (INR)	-	5.87	(0.09)	5.07	(0.08)	1.96

b. Statement of consolidated Balance Sheet items of the discontinued operations

Particulars	As on	
	September 30, 2026	March 31, 2026
	(Unaudited)	(Audited)
Non - current assets	-	2,829
Current assets	2	1,269
Total assets	2	4,098
Non - current Liabilities	5	5,945
Current liabilities	165	468
Total liabilities	170	6,413

c. Statement of consolidated cash flows of the discontinued operations

Particulars	Half Year ended		Year ended
	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Audited)
Cash flow from operating activities	710	300	840
Cash flow from investing activities	7,755	(187)	556
Cash flow from financing activities	(6,061)	(99)	(715)
Total	2,404	14	681

15 Items that will not be reclassified to profit or loss represents remeasurement of defined benefit obligation. Items that will be reclassified to profit or loss represents exchange differences on translation of foreign operations.

16 0 denotes amount less than INR 0.5 lakhs. Earning per share is rounded up to two decimal places.

17 Previous period's / year's figures have been regrouped and reclassified wherever necessary.

For and on behalf of the Board of Directors



Onkar Shetye
Executive Wholetime Director
DIN : 06372831
Place : Navi Mumbai
Date : October 16, 2026



**Independent Auditor's Review Report on
Unaudited Standalone Financial Results of Aurum PropTech Limited for Quarter and Half Year
ended September 30, 2026
(Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015, as amended)**

**Review Report
To The Board of Directors
Aurum PropTech Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Aurum PropTech Limited (the "Company") for the quarter and half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain



assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kirtane & Pandit LLP

Chartered Accountants

Firm Registration No.105215W/W100057



Suhrud Lele

Partner

Membership No.: 121162

UDIN: 26121162HFRIFM1672

Place: Navi Mumbai

Date: October 16, 2026

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2026

Sl no	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	CONTINUING OPERATIONS						
1	Income						
	Revenue from operations	6	5	5	11	10	40
	Other income	837	671	564	1,508	1,108	2,541
	Total income	843	676	569	1,519	1,118	2,581
2	Expenses						
	Employee benefit expense	201	177	145	378	319	644
	Finance costs	16	19	14	35	45	69
	Depreciation and amortization expense	112	111	114	223	230	461
	Other expenses	153	116	122	269	236	799
	Total expenses	482	423	395	905	830	1,973
3	Profit before tax	361	253	174	614	288	608
4	Tax expenses						
	Income tax - current	86	70	-	156	-	0
	Deferred tax charge / (benefit)	8	(11)	25	(3)	62	33
	Total tax	94	59	25	153	62	33
5	Profit after tax from Continuing Operations	267	194	149	461	226	575
	DISCONTINUED OPERATIONS						
6	Profit / (loss) from discontinued operations	-	5,240	(58)	5,240	(54)	1,650
	Tax of discontinued operations	-	688	-	688	-	416
	Profit / (loss) after tax from Discontinued Operations	-	4,552	(58)	4,552	(54)	1,234
7	Net Profit	267	4,746	91	5,013	172	1,809
8	Other Comprehensive Income						
	CONTINUING OPERATIONS						
	(i) Items that will not be reclassified subsequently to profit or loss	(2)	(3)	2	(5)	(0)	(1)
	(ii) Income tax relating to Items that will not be reclassified subsequently to profit or loss	0	1	(1)	1	-	0
	Total Other Comprehensive Income, net of tax	(2)	(2)	1	(4)	(0)	(1)
9	Total Comprehensive Income	265	4,744	92	5,009	172	1,808
10	Paid up equity share capital (Face value of INR 5/- each)	4,816	3,825	3,816	4,816	3,816	3,821
11	Reserves excluding revaluation reserves as per Balance Sheet	NA	NA	NA	1,06,523	NA	56,497
12	Earnings per share of INR 5/- each (not annualized)						
	CONTINUING OPERATIONS						
	Basic (INR)	0.31	0.25	0.22	0.53	0.33	0.93
	Diluted (INR)	0.30	0.25	0.22	0.51	0.33	0.91
	DISCONTINUED OPERATIONS						
	Basic (INR)	-	5.92	(0.09)	5.26	(0.08)	2.00
	Diluted (INR)	-	5.87	(0.09)	5.07	(0.08)	1.96
	TOTAL						
	Basic (INR)	0.31	6.17	0.13	5.79	0.25	2.93
	Diluted (INR)	0.30	6.12	0.13	5.58	0.25	2.87



UNAUDITED STANDALONE BALANCE SHEET AS AT SEPTEMBER 30, 2026

Particulars	As at	
	September 30, 2026	March 31, 2026
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	35	37
Right of use assets	739	826
Intangible assets	1,113	1,129
Capital work-in-progress	-	-
Intangible assets under development	124	135
Financial assets		
Investments	83,553	37,534
Loans	519	524
Other financial assets	426	387
Deferred tax assets (net)	602	538
Other non-current assets	-	-
Total non-current assets	87,111	41,110
Current assets		
Financial assets		
Investments	3,958	5,215
Trade receivables	11	10
Cash and cash equivalents	5,256	538
Bank balances other than cash and cash equivalents	4,003	5,252
Loans	11,644	11,473
Other financial assets	1,703	756
Income tax assets (net)	-	-
Other current assets	332	142
Total current assets	26,907	23,384
Assets of Disposal group - classified as held for sale	2	4,098
Total Assets	1,14,020	68,592
EQUITY AND LIABILITIES		
Equity		
Equity share capital	4,816	3,821
Other equity	1,06,523	56,497
Total equity	1,11,339	60,318
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	-	-
Lease liabilities	623	689
Other financial liabilities	-	7
Provisions	22	11
Other non-current liabilities	-	0
Total non-current liabilities	645	707
Current liabilities		
Financial liabilities		
Borrowings	-	88
Lease liabilities	133	123
Trade payables		
a) Dues of micro and small enterprises	-	-
b) Dues of creditors other than micro and small enterprises	152	50
Other financial liabilities	746	784
Current tax liabilities (net)	818	67
Other current liabilities	17	42
Total current liabilities	1,866	1,154
Total liabilities	2,511	1,861
Liabilities directly associated with Assets of Disposal group - classified as held for sale	170	6,413
Total Equity and Liabilities	1,14,020	68,592



UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2026

Particulars	Half Year Ended		Year Ended
	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Audited)
CONTINUING OPERATIONS			
Cash flow from operating activities			
Profit before tax	614	288	608
Adjustments for:			
Depreciation and amortization expense	223	230	461
Share based payments	96	53	84
Finance costs	35	45	69
Provision for doubtful debts	-	-	3
Interest income on deposits	(117)	(80)	(97)
Interest income on loans	(862)	(572)	(1,270)
Interest income on debentures	(64)	(75)	(137)
Interest income on security deposits	(4)	(3)	(6)
Interest Income - Others	(1)	-	(57)
Interest income on income tax refund	-	-	(6)
Income on investments measured at fair value	(321)	(310)	(598)
Profit on sale of current investments (mutual funds)	(77)	(36)	(324)
Reversal of provisions	(3)	(3)	-
Gain on foreign currency transactions and translations	(4)	(3)	(15)
Operating loss before working capital changes	(485)	(466)	(1,285)
Changes in working capital:			
Decrease / (increase) in trade receivables	2	267	(87)
Decrease / (increase) in non current and current financial assets	108	60	62
Decrease / (increase) in non-current and current other assets	(190)	(338)	178
Increase / (decrease) in non-current and current other financial liabilities	236	(34)	10
Increase / (decrease) in trade payables	103	71	15
Increase / (decrease) in non-current and current other current liabilities	665	(37)	(19)
Cash generated from / (used in) operations	439	(477)	(1,127)
Income tax (paid) / refund (net)	(152)	(15)	65
Interest income on income tax refund	-	-	6
Net cash flow generated from / (used in) operating activities (A)	287	(492)	(1,056)
Cash flow from investing activities			
(Payment for purchase) / proceeds from sale of property, plant and equipment	(12)	(148)	306
Payment for intangible assets under development	(95)	-	(248)
Payment for investment in subsidiary companies	(193)	(2,514)	(3,479)
(Investment in) / proceeds from financial assets - non-current investments	-	700	724
Investment in financial assets - current investments	(5,165)	(10,318)	(14,280)
Proceeds from financial assets - current investments	6,432	3,780	12,845
Loan given to subsidiary companies	(805)	(2,767)	(5,131)
Loan repaid by subsidiary companies	640	804	1,357
(Investment in) / proceeds from deposits (net)	1,210	(61)	(4,163)
Interest received	96	317	1,316
Net cash flow generated from / (used in) investing activities (B)	2,108	(10,207)	(10,754)
Cash flow from financing activities			
Proceeds from issue of equity shares (net)	99	13,521	13,590
Proceeds from loan - related parties	-	317	317
Repayment of loan - related parties	-	(1,681)	(1,914)
Repayment of borrowings - bank	(88)	(154)	(170)
Repayment of lease liability, net of interest	(90)	(86)	(211)
Interest and other finance charges paid	(2)	(337)	(53)
Net cash flow generated from / (used in) financing activities (C)	(81)	11,580	11,559
DISCONTINUED OPERATIONS			
Cash flow from operating activities	710	300	840
Cash flow from investing activities	7,755	(187)	556
Cash flow from financing activities	(6,061)	(99)	(715)
Net cash flow from discontinued operations (D)	2,404	14	681
Net increase in cash and cash equivalents (A+B+C+D)	4,718	895	436
Cash and cash equivalents at the beginning of the period / year	538	102	102
Cash and cash equivalents at the end of the period / year	5,256	997	538
Cash and cash equivalents comprise			
Balances with banks			
Current accounts	5,256	997	538
Total cash and cash equivalents at end of the period / year	5,256	997	538



NOTES :

- ¹ The Standalone financials results were reviewed by the Audit Committee on October 16, 2026 and were thereafter approved by the Board at its meeting held on October 16, 2026.
- ² As per Ind AS 108- "Operating Segment", segment information has been provided in the Consolidated Financial Statements.
- ³ The Company had issued 4,29,44,533 equity shares of face value of INR 5/- each on right basis ('Rights Equity Shares'). In accordance with the terms of issue, INR 20/- (including a premium of INR 18.75 per share) i.e. 25% of the Issue Price per Rights Equity Share, was received from the concerned allottees on application and shares were allotted. The Company made First call of INR 30/- per Rights Equity Share (including a premium of INR 28.13 per share) in March 2024.
The Company made Second and Final call of INR 30/- per Rights Equity Share (including a premium of INR 28.12 per share) in March 2025 along with a reminder for the First call unpaid.

During the year ended March 31, 2026, the Company received INR 12,772 lakhs (including premium of INR 11,971 lakhs) on account of 4,25,71,789 shares against the Second and Final call . The Company also received INR 678 lakhs (including premium of INR 635 lakhs) on account of 22,58,944 shares against the First call. These 4,25,71,789 shares are fully paid as at March 31, 2026.

During the period ended September 30, 2026, the Company received INR 3 lakhs against the Second and Final call money. The Company completed the corporate action for the call monies received and 30,047 shares were issued as fully paid. In total 4,26,01,836 shares are fully paid as at September 30, 2026. The balance 3,42,697 shares which are not fully paid due to unpaid call money are not available for trading. The calls that remained unpaid (i) both the First and Second call - INR 161 lakhs (including premium of INR 151 lakhs) for 2,67,565 shares at INR 60/- per share (ii) only the Second call - INR 23 lakhs (including premium of INR 21 lakhs) for 75,132 shares at INR 30/- per share .

During the half year ended September 30, 2026, the Company has received INR 1 lakhs as interest for late payment of call money, which has been considered as Other income in the Standalone Profit and Loss statement.
- ⁴ The Board of Directors of the Company, at its meeting held on July 16, 2026, approved the acquisition of 100% of the share capital of Locon Solutions Private Limited ("Locon" / "Housing.com") from REA India Pte. Ltd., Singapore ("REA India"), by way of an all-stock equity swap. The consideration of INR 45,806 lakhs is to be discharged through the issue of 1,97,93,309 fully paid-up equity shares of the Company, having a face value of INR 5/- each, to REA India on a preferential basis. The Company discharged the consideration by issue of such number of shares on September 29, 2026.

The Company acquired control of Locon with effect from September 29, 2026, and Locon has accordingly been consolidated as a subsidiary in accordance with IND AS 110, Consolidated Financial Statements. In accordance with IND AS 103, Business Combinations, the identifiable assets (including intangible assets) and liabilities of Locon have been recognised in the consolidated financial statements at their provisional fair values, based on a purchase price allocation carried out by an independent valuer, and the resultant goodwill has been recognised. Any necessary adjustments to these provisional amounts will be made within the measurement period.
- ⁵ The Board of Directors of the Company, at its meeting held on July 16, 2026, considered and approved the issue of 51,00,000 (Fifty-One Lakh) Fully Convertible Warrants ("Warrants") at a price of INR 231.421 per Warrant, aggregating to INR 11,802.47 lakhs, for cash consideration, on a preferential basis to Aurum RealEstate Developers Limited ("AREDL"), a Promoter and existing shareholder of the Company.

In accordance with the terms of the issue, the Company received INR 2,950.62 lakhs on October 13, 2026, representing 25% of the Warrant issue price, and the Board of Directors, on October 13, 2026, approved the allotment of the Warrants to AREDL. The balance 75% of the issue price shall be payable by AREDL at the time of exercise of the Warrants. AREDL may exercise the Warrants, in one or more tranches, at its option, within a period of 18 months from the date of allotment.
- ⁶ The Board of Directors of the Company, at its meeting held on July 23, 2025, approved the acquisition of up to 100% of the share capital of PropTiger Marketing Services Private Limited ("PropTiger") from REA India Pte. Ltd., Singapore ("REA India"), by way of an all-stock equity swap. The consideration of INR 8,645 lakhs was to be discharged through the issue of 42,42,537 fully paid-up equity shares of the Company, having a face value of INR 5 each, to REA India on a preferential basis ("Preferential Issue").

The Company acquired control of PropTiger with effect from September 25, 2025, and PropTiger has accordingly been consolidated as a subsidiary in accordance with Ind AS 110, Consolidated Financial Statements. In accordance with Ind AS 103, Business Combinations, the identifiable assets (including intangible assets) and liabilities of PropTiger have been recognised in the consolidated financial statements at their fair values, based on a purchase price allocation carried out by an independent valuer, and the resultant goodwill has been recognised.

During the previous year ended March 31, 2026, on the issue of equity shares to REA India, the Company credited INR 212 lakhs to share capital and INR 8,433 lakhs to securities premium.
- ⁷ The Company was holding 49.13% of the equity share capital of Integrow Asset Management Private Limited (Integrow), and by virtue of its right to exercise majority control in the Board of Integrow, consolidates its financial results as a subsidiary in accordance with IND AS 110. However considering a prospective restructuring of the equity of Integrow, the Company w.e.f. July 1, 2025 has kept the right to exercise majority control in the Board of Integrow in abeyance until March 31, 2027. Accordingly in the consolidated financial statements of the Company, Integrow has been treated as a 'subsidiary' for the quarter ended June 30, 2025 and as an 'investment in associate' from July 1, 2025.
As approved by the Board of Directors of the Company in its meeting held on October 16, 2025, the Company during the year ended March 31, 2026, has sold 0.97% of its holding in Integrow, for a consideration of INR 66 lakhs and made a profit of INR 42 lakhs, which was shown under Other income. The Company as on September 30, 2026 holds 48.16% of the equity share capital of Integrow.
- ⁸ The Company in FY 2023-24 has incorporated a subsidiary in Dubai, UAE namely Nestaway PropTech MENA Real Estate LLC (formerly known as Aurum PropTech MENA LLC). During the previous year ended March 31, 2026, the Company has invested INR 546 lakhs as equity capital in the subsidiary.

During the quarter and half year ended September 30, 2026, the Company has further invested INR 101.63 lakhs (AED 3.83 lakhs) in Nestaway PropTech MENA Real Estate LLC.
- ⁹ During the quarter and half year ended September 30, 2026, the Company has invested INR 92 lakhs for acquiring 6,421 CCPS of NestAway Technologies Private Limited, and increased its holding to 99.78%.
- ¹⁰ The Board of Directors of the Company in its meeting held on October 16, 2025, approved the purchase of 3,826 equity shares of K2V2 Technologies Private Limited (K2V2) for a consideration of INR 634 lakhs. During the previous year ended March 31, 2026, the Company completed the acquisition of the shares and increased its holding in K2V2 to 90.14%.
- ¹¹ The Company is developing new products whose feasibility has been established, enhancing and increasing functionality of existing technology / softwares with a clear objective of deriving future economic benefit from the same. In the process the Company during the quarter and half year ended September 30, 2026, has capitalised INR 42 lakhs and INR 95 lakhs respectively mainly on account of cost incurred on its own product team and management team directly involved in development of intangibles.
- ¹² During the quarter ended and half year ended September 30, 2026, Company has recognised deferred tax asset of INR (7) lakhs and INR 64 lakhs respectively.
- ¹³ On March 06, 2026, two wholly owned Subsidiaries of the Company viz Aurum Softwares and Solutions Private Limited (ASSL) and Liv Real Solutions Private Limited (LIV) had filed a scheme of Arrangement with Regional Director II, Western region (Mumbai) having Appointed date of April 01, 2025, wherein ASSL will be merged into LIV. The confirmation order of scheme of merger was received on May 15, 2026 and the effect of the order was given in the financial statements as on March 31, 2026.



(Amount in INR lakhs, unless otherwise stated)

14 Discontinued Operations :

The Board of Directors of the Company, at its meeting held on March 12, 2026, approved the sale of Buildings owned by the Company at Navi Mumbai, for a consideration of approximately INR 11,200 lakhs. During the quarter ended June 30, 2026, the Company closed the sale transaction at INR 11,200 lakhs.

The Buildings derive Rental income, and the financial performance from its operations is shown under the Rental segment. As required by IND AS 105, Non-current Assets Held for Sale and Discontinued Operations, the financial performance of the Buildings and the assets / liabilities have been shown separately under Discontinued Operations in these financial statements, for the quarter and half year ended September 30, 2026 and also for the comparative periods / year.

The Company during the year ended March 31, 2026 has transferred the possession of a floor in the buildings to the buyer and consequently recognised a gain of INR 1,772 lakhs attributable to the floor in the buildings as Other income from Discontinued Operations. During the quarter ended June 30, 2026 the balance gain of INR 5,235 lakhs has been recognised as Other income from Discontinued Operations and sale transaction was concluded.

a. Statement of standalone financial results of the Discontinued Operations

Particulars	Quarter Ended			Half Year Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income						
Revenue from operations	-	176	306	176	602	1,098
Other income	-	5,238	8	5,238	20	1,806
Total income	-	5,414	314	5,414	622	2,904
Expenses						
Employee benefit expense	-	-	-	-	-	-
Finance costs	-	103	131	103	270	520
Depreciation and amortization expense	-	-	63	-	125	264
Other expenses	-	71	178	71	281	470
Total expenses	-	174	372	174	676	1,254
Profit before tax	-	5,240	(58)	5,240	(54)	1,650
Tax expenses						
Income tax - current	-	747	-	747	-	115
Deferred tax charge / (benefit)	-	(59)	-	(59)	-	301
Total tax	-	688	-	688	-	416
Profit after tax	-	4,552	(58)	4,552	(54)	1,234
Other Comprehensive Income						
(i) Items that will not be reclassified subsequently to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will not be reclassified subsequently to profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income, net of tax	-	-	-	-	-	-
Total Comprehensive Income	-	4,552	(58)	4,552	(54)	1,234
Earning per share of INR 5/- each (not annualized)-						
Basic (INR)	-	5.92	(0.09)	5.26	(0.08)	2.00
Diluted (INR)	-	5.87	(0.09)	5.07	(0.08)	1.96

b. Statement of standalone Balance Sheet items of the Discontinued Operations

Particulars	As at	
	September 30, 2026	March 31, 2026
	(Unaudited)	(Audited)
Non - current assets	-	2,829
Current assets	2	1,269
Total assets	2	4,098
Non - current liabilities	-	-
Current liabilities	5	5,945
Total liabilities	165	468
	170	6,413

c. Statement of standalone cash flows of the Discontinued Operations

Particulars	Half Year Ended		Year Ended
	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Audited)
Cash flow from operating activities	710	300	840
Cash flow from investing activities	7,755	(187)	556
Cash flow from financing activities	(6,061)	(99)	(715)
Total	2,404	14	681

15 Items that will not be reclassified to profit or loss represents remeasurement of defined benefit obligation. Items that will be reclassified to profit or loss represents exchange differences on translation of foreign operations.

16 0 denotes amount less than INR 0.5 lakhs, earning per share is rounded up to two decimal places.

17 Previous period's / year's figures have been regrouped and reclassified wherever necessary.

For and on behalf of the Board of Directors of



Onkar Shetye
Executive Wholtime Director
DIN : 06372831
Place : Navi Mumbai
Date : October 16, 2026

