

Date: October 16, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400 001

Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

BSE Scrip Code: 539289

NSE Symbol: AURUM

Sub: Statement of deviation or variation in the use of proceeds of Rights Issue.

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds, from the objects stated in the Letter of Offer for Rights Issue of the Company dated April 08, 2022. A statement confirming that there is no deviation or variation in the utilisation of these proceeds for the quarter ended September 30, 2025, duly reviewed by the Audit Committee, is attached.

You are requested to take the same on record.

Thanking you.

For **Aurum PropTech Limited**

Sonia Jain
Company Secretary & Compliance Officer

Statement of Deviation/ Variation in utilization of funds raised

| | |
|--|---|
| Name of listed entity | Aurum PropTech Limited |
| Mode of Fund-Raising Rights Issue | Rights Issue |
| Date of Raising Funds | April 26, 2022, to May 10, 2022 April 01, 2024, to April 15, 2024 April 01, 2025, to April 30, 2025 (Application, first call and second & final call respectively) |
| Amount Raised | Rs. 334.18 crore (net of right issue expense) |
| Report filed for Quarter ended | September 30, 2025 |
| Monitoring Agency | Applicable |
| Monitoring Agency Name, if applicable | CARE Ratings Limited |
| Is there a Deviation / Variation in use of funds raised | Not Applicable |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable |
| If yes, date of Shareholder Approval | Not Applicable |
| Explanation for Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | No Comments |
| Comments of the auditors, if any | No Comments |

| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | | |
|---|--|------------------------------------|-----------------------------|--|---|--|-----------------|
| Original Object | Modified Object, if any | Original Allocation (Rs.in crores) | Modified allocation, if any | Funds Utilized at the end of the quarter (Rs. in crores) | Unutilised amount in Rs. crore from called amount till date (Rs. Crore) | Amount of Deviation/ Variation for the quarter according to applicable object | Remarks, if any |
| Product Development | As per Special Resolution passed June 07, 2025 | 37.5 | 13.87 | 7.51 | 71.28 | There has been no deviation/v variation in utilization of funds raised through Right Issue for the quarter | |
| Product Marketing | As per Special Resolution passed June 07, 2025 | 31.00 | 10.41 | 2.07 | | | |
| Identified Investments | As per Special Resolution passed June 07, 2025 | 156.70 | 196.12 | 139.66 | | | |
| Funding Inorganic growth initiatives and general corporate purposes (GCP) | As per Special Resolution passed June 07, 2025 | 113.87 | 118.67 | 118.55 | | | |
| Total | | 339.07 | 339.07 | 267.79 | 71.28 | | -- |

Note: Difference, if any, in the amounts is due to rounding-off of the figures to two decimal places

Deviation or variation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised or*
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed or*
- c. Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.*

Note:

Out of the total net proceeds of ₹339.07 crore from the rights issue (excluding issue expenses), the company has received 81.92 crore (at the time of subscription, 121.16 crore towards the first call, Rs.134.07 Crore (Rs.131.10 + Rs. 2.98) towards the final call. However, an amount of ₹1.92 Crore (excluding issue expense) remains calls unpaid by the shareholders.

Further, the Company has reported a surplus of 1.55 crore till Sep'25, which is attributable to investment income earned on the unutilised proceeds up to Sep 30, 2025, and interest received from the shareholders on account of delay in paying the first call and the second call.

The Company has allotted 4,24,93,786 Equity shares to the applicants aggregating to Rs. 341.24, out of which Rs. 20 (including Rs.18.75 share premium) has been received on share application, another Rs. 30 (including Rs. 28.13 as share premium) has been received on first call and Rs. 30 (including Rs. 28.12 as share premium) has been received on second call.

For **Aurum PropTech Limited**

Kunal Karan
Chief Financial Officer