

Date: September 15, 2025

To,

**Listing Department
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400 001

Listing Department

National Stock Exchange of India Limited

Bandra Kurla Complex
Bandra East
Mumbai – 400 051

BSE Scrip Code: 539289

NSE Symbol: AURUM

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

This is with reference to the preferential issue of 42,42,537 equity shares of the Company, of face value INR 5/- each to REA India Pte Limited, Singapore (REA) through an all stock, strategic equity swap for the acquisition of 100% of the paid-up share capital of PropTiger Marketing Services Private Limited from “REA” (“Preferential Issue”), as approved by the Board of Directors of the Company on July 23, 2025, and subsequently by the shareholders at the Extraordinary General Meeting (EGM) held on August 21, 2025.

In connection with the ongoing discussion with the stock exchange regarding the Company's application filed under Regulation 28(1) of the Listing Regulations to obtain in-principle approval for the Preferential Issue, the registered valuer engaged by the Company for the Preferential Issue has issued an addendum dated September 1, 2025 (“Addendum”) to the valuation report dated July 22, 2025 for the Preferential Issue, whereby the registered valuer has valued the Company using the income approach by applying the ‘discounted cash flow’ (DCF) method and clarified that, basis the DCF analysis carried out, the value per share of the Company, is lower than the value arrived than the price determined in accordance with the pricing conditions prescribed for preferential issue under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Accordingly, the registered valuer has retained the value per share of the Company as set out in the valuation report dated August 18, 2025, for the Preferential Issue i.e. 203.769584 per equity share. The valuation per share, as considered for the purpose of the issue, remains unchanged. Therefore, the Addendum has no impact on the special resolution already passed by the shareholders.

The valuation report and the Addendum are available on the Company's website at <https://www.aurumproptech.in/investor/preferential-issue>.

You are requested to take the same on record.

Thanking you.

For **Aurum PropTech Limited**

Sonia Jain
Company Secretary & Compliance Officer