

Date: October 13, 2026

To

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai - 400001

Listing Department

National Stock Exchange of India Limited

Bandra Kurla Complex

Bandra East

Mumbai - 400051

BSE Scrip Code: 539289

NSE Symbol: AURUM

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Circular Resolution dated October 13, 2026 with respect to the allotment of fully convertible warrants to Aurum RealEstate Developers Limited, Promoter of the Company.

Dear Sir/Madam,

This is in furtherance of the meeting of the Board of Directors of Aurum PropTech Limited ("Company") held on July 16, 2026, the subsequent approval granted by the shareholders of the Company pursuant to the resolution passed at the Extraordinary General Meeting held on August 14, 2026, our earlier disclosures to the stock exchanges in connection with the proposed issuance of fully convertible warrants of the Company pursuant to a preferential issue on a private placement basis, and the in-principle approvals granted by BSE Limited and the National Stock Exchange of India Limited vide their letters dated September 28, 2026 and September 29, 2026 respectively.

We wish to inform you that the Board of Directors, by a circular resolution passed on October 13, 2026, has allotted 51,00,000 (Fifty-One Lakh) fully convertible warrants of the Company ("Warrants"), at an issue price of INR 231.421 (Indian Rupees Two Hundred Thirty-One and Forty-Two Paise only) per Warrant ("Warrant Issue Price"), each Warrant being convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having a face value of INR 5/- (Indian Rupees Five only) each, at a premium of INR 226.421 (Indian Rupees Two Hundred Twenty-Six and Forty-Two Paise only) per equity share.

Aurum PropTech Limited

CIN: L72300MH2013PLC244874

Registered Office Address

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The aggregate amount payable towards the Warrants is INR 1,18,02,47,100 (Indian Rupees One Hundred Eighteen Crore Two Lakh Forty-Seven Thousand One Hundred only). Pursuant to the terms of the Warrants as approved by the Board of Directors and the shareholders of the Company, 25% (twenty-five percent) of the Warrant Issue Price is payable at the time of subscription to the Warrants, and the remaining 75% (seventy-five percent) of the Warrant Issue Price shall be payable by the Warrant holder at the time of exercise of the Warrants. The Warrants can be exercised in tranches, at the option of the Warrant holder, within a period of 18 (eighteen) months from the date of allotment, in one or more tranches.

The Convertible Warrants have been allotted to the following allottee in the manner set out in the table below:

Sr. No.	Name of the Allottees	Class of Security	Number of securities accepted and subscribed to in the offer	Aggregate Subscription Amount	Total subscription amounts received on the date of allotment
1	Aurum RealEstate Developers Limited	Convertible Warrants	51,00,000 (Fifty-One Lakh) convertible warrants	INR 1,18,02,47,100 (Indian Rupees One Hundred Eighteen Crore Two Lakh Forty-Seven Thousand One Hundred Only)	*INR 29,50,61,775/- (Rupees Twenty-Nine Crore Fifty Lakh Sixty-One Thousand Seven Hundred Seventy-Five Only)

** 25% of the aggregate amount payable for subscription to the Warrants, being the upfront amount payable at the time of subscription, amounts to INR 29,50,61,775/-.*

The equity shares allotted on conversion of the warrants, shall rank pari-passu, in all respects, with the existing equity shares of the Company and shall be subject to the applicable lock-in requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Warrants shall remain unlisted, and the equity shares allotted on conversion of the Warrants shall be listed on the NSE and BSE, upon receipt of the listing approvals, that will be obtained at the relevant point in time.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular dated January 30, 2026, are enclosed as **Annexure A**.

This is for your information and records.

Thanking you.

Yours faithfully,

For **Aurum PropTech Limited**

Pranali Pratap
Desale

 Digitally signed by
Pranali Pratap Desale
Date: 2026.10.13
22:54:22 +05'30'

Pranali Desale
Company Secretary & Compliance Officer

Annexure A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Fully convertible warrants, with each warrant being convertible into 1 (one) Equity Share of the Company having a face value of INR 5/- each ("Warrants").
2.	Type of issuance	Allotment of Warrants pursuant to a preferential issue on a private placement basis, in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	51,00,000 (Fifty-One Lakh) fully convertible warrants of the Company ("Warrants"), at an issue price of INR 231.421 (Indian Rupees Two Hundred Thirty-One and Forty-Two Paise only) per Warrant ("Warrant Issue Price"), each Warrant being convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having a face value of INR 5/- (Indian Rupees Five only) each, at a premium of INR 226.421 (Indian Rupees Two Hundred Twenty-Six and Forty-Two Paise only) per equity share, aggregating to INR 1,18,02,47,100/-.
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Additional disclosures applicable for Preferential Issue						
a)	Names of the investors	Aurum RealEstate Developers Limited, Promoter of the Company – Convertible warrants have been allotted.				
b)	Number of investors	One				
c)	Post allotment of securities - outcome of the subscription	Particulars	Pre-issue shareholding on fully paid-up equity shares basis (as on September 30, 2026)		*Post-issue shareholding (as on date on fully diluted basis)	
			No. of Equity shares held	%	No. of Equity shares held	%
		Aurum RealEstate Developers Limited	3,67,78,355	38.22	4,18,78,355	40.56
		(*The post-preferential shareholding of the Proposed Allottees has been provided on a fully diluted basis (which takes into consideration total outstanding ESOPs granted) and on the presumption that all the Warrants issued will be fully converted. In the event that for any reason, the Proposed Allottees do not or are unable to subscribe to and/or not allotted such number of Equity Shares, the shareholding pattern in the above table would require consequential edits. The post-preferential shareholding of the Proposed Allottees also does not take into account possible change in shareholding pursuant to any further issuance of securities by the Company.)				
d)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	The tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment of such Warrants. Each Warrant shall be convertible into, or exchangeable for, 1 (one) Equity Share. The Warrants may be converted by the Warrant holder, at its option, in one or more tranches, on or before the expiry of 18 (eighteen) months from the date of allotment of the Warrants, by issuing a written notice to the Company specifying the number of Warrants proposed to be converted.				

		In the event that the Warrant holder does not convert their respective Warrants within the period of 18 (eighteen) months from the date of allotment of the Warrants, the unconverted Warrants shall lapse, and the subscription amount paid by the Warrant holder on such Warrants shall stand forfeited.
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