AURUM PropTech

Date: August 06, 2026

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400 001

BSE Scrip Code: 539289

Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

NSE Symbol: AURUM

Dear Sir/Madam,

Sub: Corrigendum to the Notice of Extraordinary General Meeting of the Company.

In continuation to our intimation dated July 21, 2026, we are submitting herewith the Corrigendum to the Notice of Extraordinary General Meeting of the Company ("EGM") scheduled to be held on **Friday, August 14, 2026 at 2:00 P.M. (IST)** through video conferencing/ other audio-visual means.

A copy of the said corrigendum to the EGM Notice is also uploaded on the website of the Company at https://www.aurumproptech.in/investor/general-meeting.

You are requested to disseminate the above intimation on your website.

Thanking you.

Yours faithfully,

For **Aurum PropTech Limited**

Pranali Pratap Desale

Digitally signed by Pranali Pratap Desale
Date: 2026.08.06 16:02:53 +05'30'

Pranali Desale
Company Secretary & Compliance Officer

AURUM PROPTECH LIMITED
Registered Office: Aurum Q1, Aurum Q Parc, Thane Belapur Road,
Navi Mumbai Thane 400710
Corporate Identification Number (CIN): L72300MH2013PLC244874
Website: https://aurumproptech.in/; E-mail: investors@aurumproptech.in
Phone: +91-22-69-111-800

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY (01/2026-27)

Aurum PropTech Limited ("Company") had issued a notice dated July 21, 2026 ("Notice of the EGM") for convening the Extraordinary General Meeting ("EGM") (01/2026-27) of the members of the Company scheduled to be held on Friday, August 14, 2026, at 2:00 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

The Notice has been dispatched to the Members of the Company in due compliance with the provisions of the Companies Act, 2013, read with the rules made thereunder, and is available on the website of the Company, the websites of the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"), and the website of the e-voting agency, National Securities Depository Limited ("NSDL").

Pursuant to the observations received from BSE and NSE, in connection with the applications made by the Company for in-principle approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") in respect of the preferential issues proposed under Item Nos. 2 and 3 of the Notice, and with a view to providing fuller and more precise disclosures to the Members, the Explanatory Statement annexed to the Notice pursuant to Section 102 of the Companies Act, 2013 stands modified and supplemented to the extent set out in this Corrigendum.

This Corrigendum is arranged Item-wise. Part A deals with Item No. 2 of the Notice, Part B deals with Item No. 3 of the Notice and Part C contains clarifications and matters of general application to the Notice.

This Corrigendum is issued in continuation of, and should be read in conjunction with, the Notice dated July 21, 2026 convening the EGM of the Members of the Company. Except as expressly modified by this Corrigendum, all other terms and contents of the Notice shall remain unchanged.

PART A – ITEM NO. 2

To consider and approve the acquisition of 100% stake in Locon Solutions Private Limited by way of Preferential Issue of equity shares of the Company on a private placement basis:

A.1 Point 11 of the Explanatory Statement to Item No. 2 (Shareholding pattern of the Company before and after the proposed issue) – insertion of the shareholding pattern on a fully diluted basis.

Sr.	Category of Shareholder	Pre-issue* No. of shares	%	Post-issue – fully diluted** No. of shares	%
A	**Promoter and Promoter Group**				
1	Aurum RealEstate Developers Limited – Promoter	3,67,48,355	47.89	4,18,48,355	39.89
2	Aurum Ventures Private Limited – Promoter Group	–	0.00	–	0.00
3	Aurum Girnar Private Limited – Promoter Group	–	0.00	–	0.00
4	Aurum Goa Ventures LLP – Promoter Group	–	0.00	–	0.00
5	Aurum Platz (Goregaon) Private Limited – Promoter Group	–	0.00	–	0.00
	Sub-Total (A)	**3,67,48,355**	**47.89**	**4,18,48,355**	**39.89**
B	**Public / Non-Promoter Shareholding**				
1	Mutual Funds	400	0.00	400	0.00
2	Foreign Portfolio Investors – Corporate	3,21,339	0.42	3,21,339	0.31
3	REA India Pte Limited – Foreign Body Corporate	42,42,537	5.53	2,40,35,846	22.91
4	Resident Individuals	2,41,18,773	31.43	2,41,18,773	22.99
5	Key Managerial Personnel	40,000	0.05	40,000	0.04
6	Overseas Corporate Bodies	200	0.00	200	0.00
7	Employees	3,24,074	0.42	3,24,074	0.31
8	Non-Resident Indians	3,97,132	0.52	3,97,132	0.38
9	Clearing Members	3,847	0.01	3,847	0.00
10	Banks	415	0.00	415	0.00
11	Directors	1,13,077	0.15	1,13,077	0.11
12	Non-Resident Indians – Non-Repatriable	9,13,007	1.19	9,13,007	0.87
13	Bodies Corporate	80,63,266	10.51	80,63,266	7.69
14	NBFCs	350	0.00	350	0.00
15	Directors and their Relatives	13,610	0.02	13,610	0.01
16	HUF	13,74,757	1.79	13,74,757	1.31
17	Investor Education and Protection Fund	61,055	0.08	61,055	0.06
18	Equity shares underlying outstanding employee stock options granted and unexercised as on June 30, 2026.	–	0.00	32,67,813	3.12

Sr.	Category of Shareholder	Pre-issue* No. of shares	%	Post-issue – fully diluted** No. of shares	%
	Sub-Total (B)	**3,99,87,839**	**52.11**	**6,30,48,961**	**60.11**
	Grand Total (A + B)	**7,67,36,194**	**100.00**	**10,48,97,316**	**100.00**

* The pre-issue shareholding pattern is as per the Register of Beneficial Owners (benpos) as on June 30, 2026.

** The post-issue fully diluted position gives effect to (i) 1,97,93,309 equity shares proposed to be allotted pursuant to Item No. 2 of the EGM Notice; (ii) 51,00,000 equity shares arising on exercise of the 51,00,000 fully convertible warrants proposed to be allotted pursuant to Item No. 3 of the EGM Notice; and (iii) 32,67,813 equity shares arising on exercise of employee stock options granted and unexercised as on June 30, 2026, as disclosed in column (XC) of Table I of the Company's Shareholding Pattern filed under Regulation 31(1)(b) of the SEBI Listing Regulations. Percentages are computed on 7,67,36,194 equity shares (pre-issue) and 10,48,97,316 equity shares (post-issue, on a fully diluted basis)."

A.2 Point 13 of the Explanatory Statement to Item No. 2 (Identity of the proposed allottees, including the natural persons who are the ultimate beneficial owners of the equity shares proposed to be allotted and/or who ultimately control, the percentage of post-preferential issue capital that may be held by them, and change in control, if any) – insertion of the chain of ownership and control and of the post-issue holding on a fully diluted basis.

Name of the proposed allottee	Category	Pre-issue no. of shares	Pre-issue %	Post-issue (fully diluted) no. of shares	Post-issue % (fully diluted)
REA India Pte Limited	Foreign Body Corporate (Public)	42,42,537	5.53	2,40,35,846	22.91

The identity of the natural persons who are the ultimate beneficial owners of the equity shares proposed to be allotted and/or who ultimately control the Proposed Allottee is as under:

(i) REA India Pte Limited, the Proposed Allottee, is a company incorporated under the laws of the Republic of Singapore and is a wholly-owned subsidiary of REA Group Limited, a company listed on the Australian Securities Exchange (ASX: REA);

(ii) REA Group Limited is a subsidiary of News Corporation (NASDAQ: NWSA / NWS), a widely-held company listed in the United States of America.

(iii) No natural person holds any shares in the Proposed Allottee directly. The Proposed Allottee is ultimately owned and controlled by REA Group Limited and, in turn, by News Corporation, each being a widely-held listed entity, and accordingly there is no identifiable natural person who is the ultimate beneficial owner of, or who ultimately controls, the Proposed Allottee.

There shall be no change in the management or control of the Company pursuant to the proposed preferential issue. The Proposed Allottee shall continue to be classified as a public shareholder of the Company, and the proposed preferential issue does not attract any obligation to make an open offer under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011."

PART B – ITEM NO. 3

Approval of the preferential issue of fully convertible warrants on a private placement basis to Aurum RealEstate Developers Limited, Promoter of the Company.

B.1 Paragraph (i) of the Explanatory Statement to Item No. 3 (Objects of the Issue) – substitution of the Objects table and elaboration of the objects.

The existing table appearing under Paragraph (i) of the Explanatory Statement to Item No. 3 shall stand substituted by the following:

Sr.	Object of the Issue	Amount (Rs. in Crore)	Tentative Timeline for utilisation
1	Investment in the subsidiary companies of the Company, which are subsidiary companies on the date of such investment, by way of subscription to equity shares, compulsorily convertible preference shares (CCPS), compulsorily convertible debentures (CCDs) and/or by way of inter-corporate loans/deposits, in each case in compliance with Sections 185 and 186 of the Companies Act, 2013, for		Within 3 years of receipt of funds
	(a) funding the working capital requirements including repayment of the outstanding loan of the subsidiaries;	50.00	
	(b) product development, technology upgradation and platform enhancement;	20.00	
	(c) business expansion, customer acquisition and geographic scale-up; and	15.00	
	(d) strategic initiatives at the subsidiary level	05.00	
2	Strategic acquisitions and other inorganic growth opportunities in the proptech ecosystem	14.00	Within 3 years of receipt of funds
3	General Corporate Purposes	14.02	Within 3 years of receipt of funds
	Total	**118.02**	—

Elaboration of the object at Sr. No. 1 – Investment in the subsidiary companies

The Company operates its proptech business primarily through its subsidiaries, which house the Company's SaaS, real-estate technology, rental-management, distribution and allied business verticals. The amount of Rs. 90.00 Crore earmarked under this object is proposed to be deployed in the subsidiaries of the Company, by way of subscription to equity shares, compulsorily convertible preference shares (CCPS), compulsorily convertible debentures (CCDs) and/or by way of inter-corporate loans/deposits (in compliance with Sections 185/186 of the Companies Act, 2013), for the following end-uses: (i) funding of working capital requirements; (ii) product development, technology upgradation and platform enhancement; (iii) business expansion, customer acquisition and geographic scale-up; and (iv) strategic initiatives, including organic and inorganic growth opportunities pursued at the subsidiary level.

The actual deployment amongst the subsidiaries will depend upon their respective business plans, funding requirements and market conditions from time to time, and shall not, in the aggregate, exceed Rs. 90.00 Crore.

Elaboration of the object at Sr. No. 2 – Strategic acquisitions and inorganic growth opportunities

As on the date of this Corrigendum, no definitive agreement, binding term sheet, memorandum of understanding or letter of intent has been executed by the Company, and no specific target entity has been identified or approved by the Board of Directors, in respect of the object at Sr. No. 2 above. Any acquisition or investment under this object shall be undertaken only after obtaining the approval of the Board of Directors and, where required under applicable law, of the Audit Committee and of the Members of the Company, and the disclosures required under Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations shall be made upon execution of any binding agreement.

Confirmations in respect of the objects

The Company confirms that (a) the amounts earmarked against the objects at Sr. Nos. 1 and 2 above shall be utilised only for the respective objects so specified and shall not be re-allocated to, or added to, General Corporate Purposes; and (b) the amount earmarked for General Corporate Purposes, being Rs. 14.02 crore, constitutes 11.88% of the size of the Preferential Issue of Warrants and is accordingly within the ceiling of 25% of the funds proposed to be raised, as stipulated by the Stock Exchanges vide BSE Circular No. 20221213-47 dated December 13, 2022 and NSE Circular Ref. No. NSE/CML/2022/56 dated December 13, 2022 on the inclusion of the "Object of the issue" in the case of preferential issues and qualified institutions placements.

B.2 Paragraph (i) of the Explanatory Statement to Item No. 3 – substitution of the disclosure regarding interim deployment of unutilised proceeds.

"Pending full utilisation of the proceeds of the Preferential Issue of Warrants towards the objects stated above, the Company may temporarily park the unutilised funds only in deposits with scheduled commercial banks, and such funds shall be redeployed towards the stated objects in accordance with applicable law. The Company confirms and undertakes that the proceeds of the Preferential Issue of Warrants shall not, at any time, be parked, invested or deployed in any capital-eroding or high-risk instrument. The utilisation of the proceeds shall be monitored by the monitoring agency appointed under Regulation 162A of the SEBI ICDR Regulations and disclosures in respect of such utilisation shall be made in accordance with Regulation 162A(2) of the SEBI ICDR Regulations read with Regulation 32 of the SEBI Listing Regulations, to the extent applicable."

B.3 Paragraph (v) of the Explanatory Statement to Item No. 3 (Name and address of the valuer who performed the valuation) – insertion of the rationale for obtaining the valuation report and the link at which it is available.

The following shall be inserted in the Explanatory Statement to Item No. 3 immediately after Paragraph (v):

As a measure of good corporate governance and with a view to ensuring transparency in pricing and fuller disclosure to the Members, the Company has voluntarily obtained a valuation report dated July 15, 2026 from CA Jom Jose, Registered Valuer – Securities or Financial Assets (IBBI Registration No. IBBI/RV/06/2022/15019) having his office at 1st Floor, PJ Arcade, College Road, Muvattupuzha, Ernakulam, Kerala – 686 661, a copy of which is available on the website of the Company at https://www.aurumproptech.in/investor/preferential-issue-2026.

B.4 Paragraph (x) and (xi) of the Explanatory Statement to Item No. 3 (Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees) – substitution of the existing table.

The existing table appearing under Paragraph (x) and (xi) of the Explanatory Statement to Item No. 3 shall stand substituted by the following:

Identity of the proposed allottee	Category	Ultimate beneficial owner	Pre-issue no. of shares	Pre-issue %	Post-issue (fully diluted) no. of shares	Post-issue % (fully diluted)
Aurum RealEstate Developers Limited	Promoter	Mr. Ashish Deora	3,67,48,355	47.89	*4,18,48,355	39.89

* The computation gives effect to all potentially dilutive instruments, namely (a) 1,97,93,309 Equity Shares proposed to be allotted to REA India Pte Limited under Item No. 2 of the EGM Notice; (b) 51,00,000 Equity Shares arising on exercise of the 51,00,000 warrants proposed to be allotted to Aurum RealEstate Developers Limited under Item No. 3 of the EGM Notice; and (c) 32,67,813 Equity Shares that would arise on exercise of the outstanding employee stock options granted and unexercised as on June 30, 2026.

B.5 Paragraph (xvi) of the Explanatory Statement to Item No. 3 (Shareholding pattern of the Company before and after the Preferential Issue) – substitution of the existing table.

The existing table appearing under Paragraph (xvi) of the Explanatory Statement to Item No. 3 shall stand substituted by the shareholding pattern on a fully diluted basis set out at Paragraph A.1 of Part A of this Corrigendum, which is applicable to, and shall be read as forming part of the Explanatory Statement to, both Item No. 2 and Item No. 3 of the Notice.

PART C – CLARIFICATIONS AND GENERAL

The difference between the pre-shareholding capital of the company and the issued share capital.

The pre-issue shareholding pattern disclosed in the Explanatory Statement to the EGM Notice reflects a total of 7,67,36,194 equity shares, being the position as per the benpos as on June 30, 2026, comprising (i) 7,63,52,367 fully paid-up equity shares of the face value of ₹5/- each; and (ii) 3,83,827 partly paid-up equity shares of the face value of ₹5/- each.

The difference between the issued share capital of the Company and the paid-up value of the pre-issue capital arises solely on account of the said 3,83,827 partly paid-up equity shares which were issued pursuant to the Company's Rights Issue in May 2022. Call money on these shares remains unpaid and is in arrears. Payment of the outstanding call money will not result in the issuance of any additional equity shares and, accordingly, will not lead to any further dilution of the Company's equity share capital.

By order of the Board
For Aurum PropTech Limited

Pranali Desale
Company Secretary and Compliance Officer
Membership No.: A65368

Date: August 06, 2026
Place: Navi Mumbai