July 28, 2026

To,	To,
BSE Limited PJ. Towers, Dalal Street Mumbai-400001 **Script Code: 532668**	National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 **Symbol: AURIONPRO**

<u>Sub: Investor Presentation</u>

Dear Sir/Madam,

Kindly find enclosed herewith Investor Presentation relating to announcement of financial results of the Company for the quarter ended June 30, 2026.

Kindly take this for your information and record.

Thanking You,

Yours faithfully,

For Aurionpro Solutions Limited

NINAD PRABHAKAR KELKAR

Digitally signed by NINAD PRABHAKAR KELKAR
Date: 2026.07.28 15:44:33 +05'30'

Ninad Kelkar
Company Secretary

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INVESTOR PRESENTATION

Q1 FY27

Safe Harbor

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Performance Snapshot – Q1FY27

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Revenue Rs 358 cr *+6.3% YoY*	**EBITDA** Rs 61 cr *-9.8% YoY*	**PAT*** Rs 45 cr *-12.6% YoY*	**Revenue per Employee#** Rs. 46.7 lakhs
New Logo Wins 23	**Order Book** Rs. 1,950+ cr	**ROCE** 12.8%	**ROE** 10.1%

*From continued operations; #Annualized

Largest-ever US Order Win

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Signed a strategic three-year agreement with a leading US-based digital insurance payments platform

$33M+
Total contract revenue

3 Years
Agreement term

#1
Largest-ever US market win

Scope of Work

- Payment platform enhancement & maintenance
- Cloud & DevOps solutions
- AI support services
- Data engineering services

Strategic Significance

- Deepens a longstanding client relationship built on our payment's framework
- Demonstrates tangible progress in expanding our presence across key Western markets, aligned with our US and Europe growth strategy
- Reinforces Aurionpro's positioning as a trusted technology partner for large-scale payments modernization

Market Validation: Securing Mandates Globally

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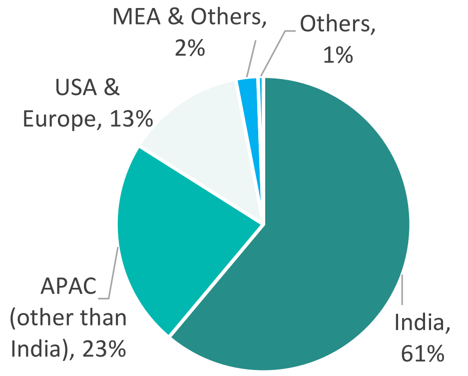
US Expansion: Largest-Ever Market Win
Secured a $33M+ engagement with a leading US digital insurance payments platform, reinforcing Aurionpro's momentum in the North American fintech market.

Domestic Dominance
Leading Public Sector Bank (India) & CSB Bank
Secured a landmark win for our iCashpro preferred transaction banking solution, alongside a major mandate for our next-generation cash management platform.

Global Reach: Leading Singapore-Headquartered Bank
Selected our Integro platform for a landmark corporate lending transformation across global subsidiaries.

Expanded global footprint with entry into **1 new geography** during the quarter

Geographical Revenue (Q1FY27)



Dual Engines of Growth

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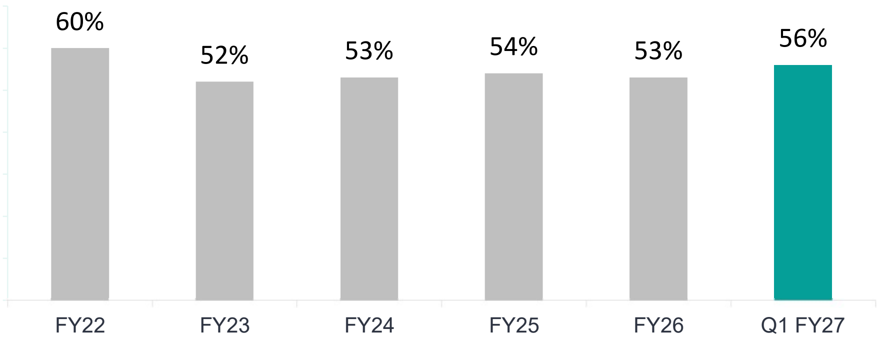
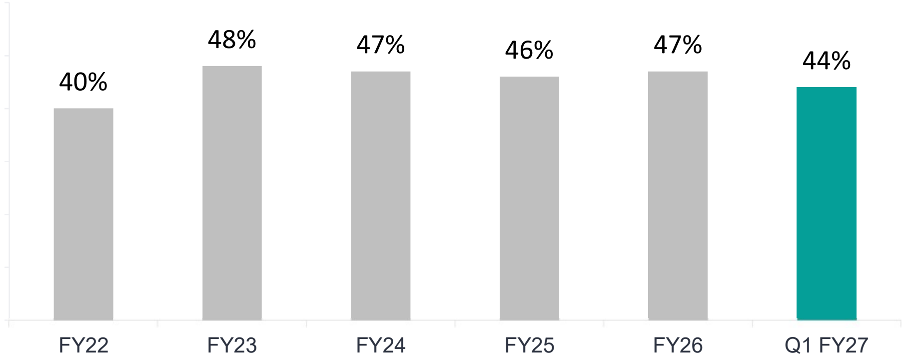
Growing presence across enterprise technology markets alongside a strong banking franchise

Banking & Fintech



Revenue Contribution (%)

TIG



Revenue Contribution (%)

Core Offerings

Integro Suite | Arya.AI | iCashpro | Fintra | AuroDigi | Auropay

Strategic Driver

Global corporate banking upgrades powered by AurionAI, driving client ROI and recurring annuity revenues

Core Offerings

Smart Transit Solutions and Enterprise Data Centers

Strategic Driver

Capitalizing on massive demand for sovereign mobility infrastructure and mission-critical cloud/data center capacity

Financial Performance

Financial Performance

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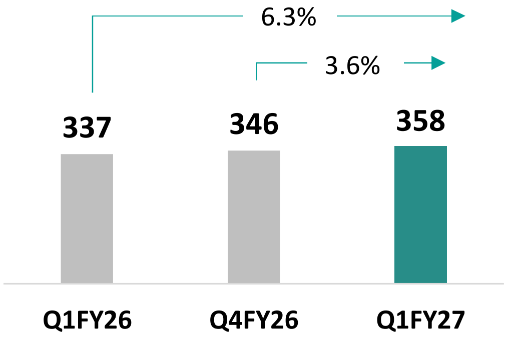
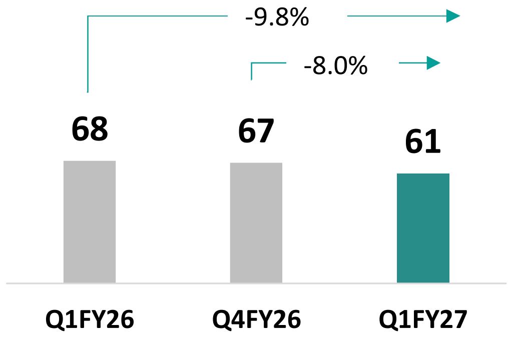
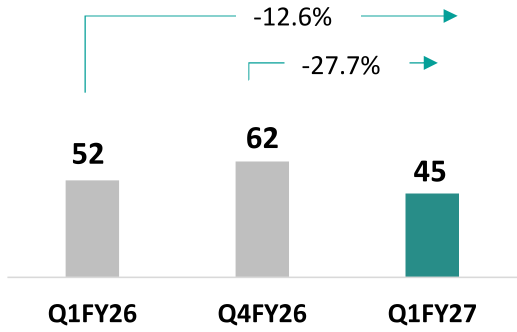
Revenue (INR Cr.)



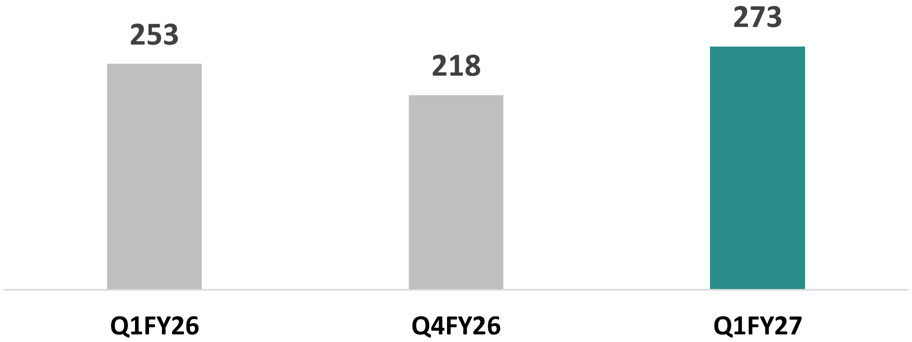
EBITDA (INR Cr.)



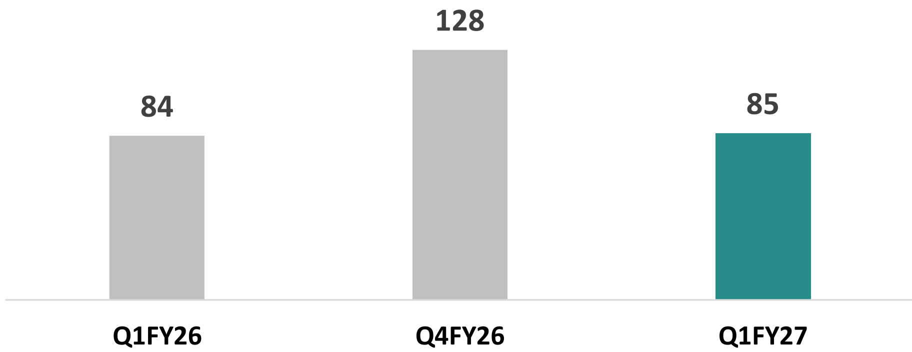
PAT* (INR Cr.)



Sale of Software Service (INR Cr.)



Sale of Equipment & Product Licenses (INR Cr.)



*From continued operations

Consolidated Profit & Loss

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Particulars (INR Cr)	Q1 FY27	Q4 FY26	*QoQ*	Q1 FY26	*YoY*
Revenue from Operations	**358**	**346**	***3.6%***	**337**	***6.3%***
Total Expenses	297	279	-	269	-
EBITDA	**61**	**67**	***(8.0%)***	**68**	***(9.8%)***
EBITDA %	**17.2%**	**19.3%**	***(216 bps)***	**20.2%**	***(306 bps)***
Depreciation & Amortization	11	10	-	9	-
Finance Cost	4	5	-	2	-
Exceptional Items	-	(2)	-	-	-
Other Income	7	14	-	3	-
PBT	**52**	**68**	***(22.6%)***	**61**	***(13.8%)***
Tax	7	6	-	9	-
PAT*	**45**	**62**	***(27.7%)***	**52**	***(12.6%)***
PAT %	**12.6%**	**18.0%**	***(544 bps)***	**15.3%**	***(272 bps)***
EPS* (Basic in Rs.)	**8.52**	**11.60**	***(26.5%)***	**9.72**	***(12.3%)***

*From continued operations

The Applied AI Engine

Aurionpro 2030: A Directional Portrait

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Building superior businesses to take an increasingly larger share of a vast addressable market

TAM
~$230B

SAM
$11.2B

	Segment Value Potential
Lending Banking	$225M
Transaction Banking Banking	$210M
Mobility & Payments Infra	$270M
Capital Markets Banking	$80M
Data Centre Infra	$190M
Enterprise AI AI	$280M
Emerging Products Emerging	$180M

FY30 VALUE POTENTIAL (SOM)
$560M–$1.7B
FY30 serviceable capture
5–15% of SAM

LONG RANGE ASPIRATIONS

- **Rule 50+** GROWTH + MARGIN
- **85%** ARR MIX
- **>20%** ROIC
- **>110%** NET REV. RETENTION

~$230B TAM (EX-DATA CENTRE)	**$11.2B** SERVICEABLE (SAM)	**$560M–$1.7B** SOM 5–15% OF SAM	**7** ENGINES 4 CLUSTERS

SAM & target share: Aurionpro internal analysis. TAM sources: Grand View (lending), AFC, Verdantix (enterprise AI), GVR (data centre). Engine SAMs independently rounded. Data Centre addressed against its own market and excluded from the $230B TAM for comparability. Some TAM/SOM figures are best-effort estimates.

Aurionpro Enterprise AI Portfolio

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Arya.AI

Orchestrating the Installed Base

- 100+ AI Models
- Agentic Outcomes
- AI acts as the central nervous system
- Deploying across 100+ live institutions

iCashpro & Aurodigi
Transforming static transaction linking dashboards into payment workflows.

Integro
Upgrading retail lending from traditional underwriting to agentic credit decisioning.

Interact
Customer communication elevated by AI copilots.

APPLICATIONS LAYER
Agent Studio

ORCHESTRATION LAYER
Weave

REASONING LAYER
NEXUS

MODEL LAYER Prism LLM [7B] & [12B]
Proprietary AI models

InfinityOS
Aurionpro's End-to-End Enterprise AI Stack

Connects AI seamlessly with enterprise applications, data sources and banking systems.

Lexsi.AI

Frontier AI Engineering & Governance Lab

DI Backtrace V2
1000x faster interpretability, making AI decisions fully transparent and auditable in real-time.

Orion (Tabular & FMs)
State-of-the-art models trained specifically on complex structured financial data.

Grove + TabTune
Strict agent guardrails, continuous observability and cost-effective fine-tuning.

Building the Future of Banking

Transaction Banking Suite

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iCashpro Suite	Fintra	AuroDigi
iCashpro Suite (Flagship Transaction Banking)	**Fintra (Category-Leading Trade Finance)**	**AuroDigi (Digital Banking Portal)**
Integrated transaction banking platform powering payments, collections, liquidity and supply chain finance, benchmarked to handle 10 million transactions per hour with 24x7 availability and support for 6,000+ concurrent users.	An AI-native trade finance platform that automates the full trade lifecycle through intelligent workflows and straight-through processing. Its AI-first architecture enhances efficiency, scalability, and control, helping financial institutions transform trade operations at scale.	Delivers a unified digital banking experience for corporate clients through a scalable, API-led platform. By digitizing transaction banking workflows and customer interactions, it enables banks to improve efficiency, agility and client engagement at scale.

Lending Suite – Systematic TAM Capture Across Enterprise Lending

Embedded Lending Franchise

Integro / SmartLender

Comprehensive lending suite recognized across LOS, LMS, limits and collateral management.

Strategic Role: Core embedded lending franchise, supporting mission-critical credit workflows and providing a base for cross-sell and AI-led enhancement.

Omnifin

Acquired loan management platform strengthening Aurionpro's lending software footprint across banks and financial institutions.

Strategic Role: Expands lending scale and broadens customer reach within Aurionpro's platform ecosystem.

AI-Native Lending Roadmap

Aurioncredit

AI-native credit platform positioned within Aurionpro's Banking Software 2.0 roadmap, alongside Fintra, iCashpro and Integro

Strategic Role: In-house R&D platform advancing Aurionpro's AI-native corporate lending capabilities.

Integro Retail

Retail lending product under Aurionpro's R&D roadmap, positioned as part of its internally built next-generation product portfolio.

Strategic Role: Extends Aurionpro's lending portfolio into AI-enabled retail credit workflows.

A balanced mix of embedded platforms, strategic M&A and in-house R&D strengthens Aurionpro's position across the ending value chain.

The Next Growth Engine: TIG & Data Centers

IP Deep Dive: Smart Transit & Infrastructure

Connected Transit Journey

Automated Gates & Fare Collection (AFC)

- Smart gates & ticketing systems
- High-volume commuter processing

Transit Payment Solutions

- Open-loop & closed-loop payments
- Secure, real-time transaction handling

Platform Screen Doors (PSD)

Safety-critical physical integration (new capability)

Capturing the Data Centre Infrastructure Opportunity

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The AI infrastructure buildout is creating a multi-decade investment cycle. Aurionpro's integrated capabilities across design, infrastructure and digital intelligence position it to participate meaningfully in this opportunity.

$ 1.9 Trillion

Physical infrastructure investments driven by AI workloads, rising power demand and expanding Data Centre capacity requirements

$ 9 Billion

Supported by rapid capacity additions, increasing AI adoption and continued investment in India's Data Centre infrastructure ecosystem

Positioned to capture value across design, engineering, infrastructure and managed services through an integrated delivery model

THE MACRO (TAM)

$ 1.9 Trillion

Global Data Center Infra capex to 2030

THE TARGET MARKET (SAM)

$ 9 Billion

India DC Infrastructure, Engineering & O&M Services (2025-2030)

REVENUE OPPORTUNITY (SOM)

$ 0.5 Billion

Serviceable opportunity by FY30

TAM → SAM → SOM, cumulative through 2030. SAM/SOM are Aurionpro illustrative estimates anchored to the cited sources.
Sources: McKinsey · Goldman Sachs Research · S&P Global / 451 Research · IBEF · IndiaAI Mission · Grand View Research

Diverse and Growing Client Base (1/2)

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Banking

- Commercial Bank
- SBI
- STC Bank
- البنك السعودي للاستثمار The Saudi Investment Bank
- dfcu
- Bank of Ceylon BOC
- المصرف AL MASRAF
- ICICI Bank
- pnb
- البنك الأهلي ahlibank
- Nations TrustBank
- CSB Bank
- UCO BANK
- ttb
- بنك أبوظبي التجاري ADCB
- Canara Bank
- DFCC BANK Keep Growing
- UNIONBANK
- DCB BANK
- DTB Diamond Trust Bank
- HDFC BANK
- AU Small Finance Bank
- AXIS BANK
- Mbank
- सेन्ट्रल बैंक ऑफ इंडिया Central Bank of India

Tech Innovation Group

- Iron Mountain
- Web Werks
- TATA TATA POWER
- aws
- Google
- mastercard
- महा मेट्रो Nagpur Metro
- NIC National Informatics Centre
- fime
- NEC
- littlepay
- DoIT Department of Information Technology & Communication Government of Rajasthan
- Red Hat
- एमएमआरडीए MMRDA

Diverse and Growing Client Base (2/2)

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Lending	OCBC, UOB, CIMB, RHB, AFFIN, TOYOTA FINANCIAL SERVICES, INTERNATIONAL, KINTO, BANK ISLAM, krungsri, ttb, Maybank, LANDBANK, PNB, CBD, nab, judobank, LIVFIN, NAMDEV FINVEST, YOMA BANK The Responsible Bank, MaxCap, THE INVESTMENT TRUST OF INDIA Gold Loan, BIDV, HeroFinCorp., SACOMBANK, VietinBank, ADITYA BIRLA CAPITAL FINANCE, MIZUHO, CAPITAL INDIA Rediscover Business, HFS Hiranandani Financial Services
Payments	AndOne, IPAMA, savana, VITREOUS ALLIANCE, SHERATON GRAND Bangalore Hotel at Brigade Gateway

Award Recognitions and Accolades

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Chartis
Independent. Insightful. Actionable.
Integro Technologies is a Category Leader 2026

TECHNOVITI AWARDS 2026
Innovation Leader 2026 in Corporate Banking Technology (iCashpro)

THE DIGITAL BANKER
Best Transaction Banking Platform - Global Transaction Banking Innovation Awards 2026

Gartner
iCashpro listed as Representative Vendor in Gartner's Market Guide for Commercial Banking Cash Management and Trade Finance Solutions 2023

IBS intelligence
Global FinTech Perspectives
Annual Sales League Table Leadership Club Industry Leader | Transaction Banking

FORRESTER
Forrester's Landscape Report Q4, 2023 Aurionpro has been featured in the Forrester report titled "The Cash Management Solutions Landscape, Q4, 2023

IBS intelligence
Global FinTech Perspectives
Global Fintech Innovation Awards 2025 Best-in-Class Debt Collections

Gartner
Smart Lender listed as Representative Vendor in Gartner's Market Guide for Commercial Loan Origination Solutions 2023

IBS intelligence
Global FinTech Perspectives
Global Fintech Innovation Awards 2025 Best-in-Class Trade Finance Platform

Chartis
RiskTech100
2025
Integro Technologies Wins RiskTech 100 2024 Award for Best Limits Management, under the category of Lending Operations.

TRANSPORT TICKETING
GALA DINNER & AWARDS
Transport Ticketing Global Award-25

Mastercard Transit Certified Backoffice Aurionpro Transit's AFC Backoffice is today certified by Mastercard

Key Leadership and Board of Directors

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Mr Paresh Zaveri
Chairman & Managing Director

Mr Ashish Rai
Vice Chairman & CEO

Mr Shekhar Mullatti
President & Global Head – Banking

Mr Sanjay Bali
President & Global Head – Tech Innovation Group

Mr. Sanjay Varma
President & Global Head - Fintech Solutions Group

BOARD OF DIRECTORS

Mr Paresh Zaveri
Chairman & Managing Director

Mr Amit Sheth
Co-Chairman & Director

Mr Ashish Rai
Vice Chairman & Group CEO

Mr Ajay Kumar Choudhary
Independent Director

Mr. Hong Guan Bernard Chew
Independent Director

Dr Rajeev Uberoi
Independent Director

Ms Sudha Bhushan
Independent Director

Mr Ajay Sarupria
Director

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Thank You

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