July 27, 2026

To, BSE Limited PJ. Towers, Dalal Street Mumbai-400001 **Script Code: 532668**	To, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 **Symbol: AURIONPRO**

Sub: Press Release

Dear Sir/Madam,

Kindly find enclosed herewith a press release relating to announcement of unaudited financial results of the Company for the quarter ended 30th June, 2026.

This is for your kind information and record.

Thanking You,

Yours faithfully,

For Aurionpro Solutions Limited

NINAD PRABHAKAR KELKAR Digitally signed by NINAD PRABHAKAR KELKAR Date: 2026.07.27 21:32:18 +05'30'

Ninad Kelkar
Company Secretary

Aurionpro Solutions Limited Synergia IT Park,
Plot No. R-270, T.T.C. Industrial Estate Rabale,
Navi Mumbai -400 701 Maharashtra - INDIA

+91-22-4040 7070
+91-22-4040 7080

info@aurionpro.com
www.aurionpro.com

CIN L99999MH1997PLC111637

Press Release

Aurionpro Reports Q1 Revenue of ₹358 Crore; Adds 23 New Customer Logos Amid Continued Deal Momentum

Revenue grew 6.3% year-on-year despite external disruptions, reflecting business resilience.

Mumbai, July 27th, 2026: Aurionpro Solutions Limited (BSE: 532668) (NSE: AURIONPRO), a global enterprise technology leader pioneering intuitive-tech through domain led IPs and scalable products, announced its unaudited financial results for the first quarter ended 30th June, 2026.

Financial Highlights

Particulars (INR Cr)*	Q1 FY27	Q4 FY26	QoQ	Q1 FY26	YoY
Revenue	358	346	*3.6%*	337	*6.3%*
EBITDA	61	67	*(8.0%)*	68	*(9.08%)*
EBITDA %	*17.2%*	*19.3%*	*(210 bps)*	*20.2%*	*(300 bps)*
PAT	45	61	*(27.6%)*	51	*(12.6%)*
PAT %	*12.6%*	*18.0%*	*(540 bps)*	*15.3%*	*(270 bps)*

*All numbers have been rounded off

Results Highlights:

Q1 FY27:

- Revenue for the quarter stood at Rs. 358 Cr, a growth of 6.3% on a YoY basis.
  - Banking and Fintech segment reported a growth of 4.7%, reaching Rs.201 Cr.
  - Technology Innovation Group recorded a growth of 8.4%, amounting to Rs. 157 Cr.
- EBITDA for Q1FY27 stood at Rs. 61 Cr and margins for the quarter stood at 17%.
- PAT stood at Rs. 45 Cr, with PAT margins at 13%

Operational Highlights:

Banking & Fintech:

- Aurionpro secured its largest-ever U.S. order win, signing a three-year contract worth over USD 33 million with a leading digital insurance payments platform. The engagement spans platform enhancement, cloud, AI and data engineering services, further deepening a longstanding client relationship.

- Aurionpro secured a six-year contract from Ujjivan Small Finance Bank for the implementation of its flagship iCashpro+ integrated transaction banking platform.

- Fenixys, an Aurionpro Company, secured strategic treasury transformation engagements with Ajman Bank, to verify and validate the Bank's Islamic Treasury Management System built on the Murex MX.3 platform, marking a critical phase in the bank's ongoing efforts to reinforce the integrity, control, and resilience of its treasury operations.

- Aurionpro secured a five-year contract from Honda Finance India Pvt. Ltd. for the implementation of its Integro Lending Suite, covering Retail & Dealer Finance, Dealer Portal, and FOS App, along with its AI module, Arya.

Technology Innovation Group:

- Aurionpro secured a prestigious contract for the Design and installation of the Automatic Fare Collection (AFC) System for Mumbai Metro Line 4 and Extension Corridor (4A) undertaken by MMRDA for a deal value of INR 50 crores.

- Aurionpro received a variation order for the design and installation of the Automatic Fare Collection (AFC) System for Phase I, Phase II & Phase III metro network of DMRC.

- Aurionpro, through its subsidiary Aurotoshi, in partnership with Hitachi, secured a contract from Bangalore Metro Rail Corporation Limited (BMRCL) for the supply of automated gate systems.

Commenting on the performance, Ashish Rai, Group CEO of Aurionpro Solutions, said:

Q1 was a quarter of disciplined execution amid good deal closures and accelerating project revenue conversion. Revenue conversion improved from Q4, and sequential growth was stronger than typically seen in Q1 in recent years, but conversion remains modestly below our normal trajectory. This reflects transient factors: seasonality, raising input costs due to supply chain disruptions, timing shifts in a few projects, and geopolitical disruption in MEA. We expect these effects to normalise over the next one to two quarters. Importantly, we enter the year with a strong order book across Banking and TIG and improving execution momentum.

Demand across our businesses remains robust. We secured a significant Transaction Banking mandate from a leading Indian bank and added strategic wins across Transit as well Data Centre solutions. Transaction Banking continues to see substantial opportunities in South Asia and MEA, with pipeline traction building from our expansion into Southeast Asia and Europe. Enterprise AI offerings from Arya.ai are seeing strong demand across banking and insurance as customers move towards deployment. Transit is becoming increasingly global, supported by a materially expanded pipeline. As Data Centre delivery capacity comes online and execution scales, we expect growth to move above its recent 40–50% trajectory into a higher band. The momentum across the transit and data center segments remains robust, reinforcing their positions as high growth businesses.

We are entering a platform shift in banking software. As AI diffuses across business processes, software will evolve from systems that record and automate to systems that reason, learn and act, with deep domain and operational context. This gives Aurionpro an opportunity to reimagine software that services mission-critical workflows and allow us to deepen wallet share and expand market share. We are completing key build-outs across our AI-native banking stack; as they mature, we will redeploy capacity towards customer implementations, accelerating revenue conversion through the year. We will invest with conviction while calibrating R&D to sustain healthy margins.

The true test of an enterprise is not whether conditions remain predictable, but whether it can adapt when they do not and keep advancing its mission. The last couple of quarters and the geopolitical disruptions tested us; our teams responded splendidly by broadening demand generation towards the US, Southeast

Asia and Europe while executing with focus. With a strong order book, healthy pipeline and improving project momentum, we expect growth to build through the year and accelerate meaningfully in the second half. Our long-term trajectory remains firmly intact, and our conviction in the opportunity ahead has never been stronger.

Earnings Conference Call

Tuesday, July 28, 2026 at 4:00 PM IST

Following the announcement of Q1FY27 results on July 27, 2026, the management of Aurionpro Solutions Ltd will host a conference call on Tuesday, July 28, 2026 at 4:00 PM IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Registration Link
Aurionpro Solutions Ltd Q1FY27 Conference Call - Link

About Aurionpro Solutions Limited

Aurionpro Solutions Ltd. is a global enterprise technology leader pioneering intuitive-tech through deep-tech IPs and scalable products. With a strong presence across Banking, Payments, Mobility, Insurance, Transit, Data Centers, and Government Sectors, Aurionpro is setting new benchmarks for AI innovation and impact. It's B2E (Business-to-Ecosystem) approach empowers entire ecosystems - driving growth, transformation, and scale across interconnected value chains. Backed by 3,000+ experts and a global-first mindset, Aurionpro is built to lead the next. For more information visit us at

Aurionpro Solutions Limited (BSE: 532668, NSE: AURIONPRO)
For further information on the company, please visit
www.aurionpro.com

Contact Information
Aurionpro Solutions Limited
investorrelation@aurionpro.com

Corporate Office
Synergia IT Park, Plot No-R-270, T.T.C. Industrial Estate, Near Rabale Police Station, Rabale, Navi Mumbai - 400701, Maharashtra, India