

November 03, 2025

To, BSE Limited PJ. Towers, Dalal Street Mumbai-400001 Script Code: 532668	To, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 Script Code: AURIONPRO
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SUB: UNAUDITED (STANDALONE & CONSOLIDATED) FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025 ALONG WITH LIMITED REVIEW REPORT.

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith Un-Audited (Standalone & Consolidated) Financial Results for the Second quarter and half year ended September 30, 2025, along with Limited Review Report thereon received from M/s. C KS P & Co, LLP, Chartered Accountants, Statutory Auditors of the Company.

Thanking You,

Yours faithfully,

For Aurionpro Solutions Limited


Ninad Kelkar
Company Secretary



CKSP AND CO LLP

Chartered Accountants

(A Member Firm of 'CKSP & AFFILIATES')

Regd. Off. : A-312, 3rd Floor, Royal Sands C.H.S.L., Shashtri Nagar, Andheri West,
Mumbai – 400 053, Maharashtra, India. Email: contact@ckspllp.com Website : www.ckspllp.com

Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of Aurionpro Solutions Limited for the quarter and half year ended 30/09/2025, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Aurionpro Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Aurionpro Solutions Limited (the 'Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter and half year ended 30/09/2025 (hereinafter referred to as the 'Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). We have stamped and initialled the Statement for identification purpose only.
2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, in its meeting held on 03/11/2025, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013, as amended (the 'Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to inquiries of company personnel responsible for financial and accounting matters and analytical procedures applied to financial data and thus provides less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29/03/2019 issued by the SEBI under Regulation 33(8) of the Regulations, to the extent applicable.

4. The Statement includes the results of the entities as given in the **Annexure – 1** to this report.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above consideration of the review reports of other auditors referred to in paragraph 6 below, and management certified unaudited financial results referred in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Ind AS specified under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the financial results of 11 subsidiaries included in the unaudited consolidated financial results, whose financial results reflect total assets of Rs.1,42,573.72 lakhs as at 30/09/2025, total revenues of Rs.13,598.55 lakhs and Rs.25,465.71 lakhs, total net profit/(loss) after tax of Rs.2,313.06 lakhs and Rs.4,455.86 lakhs, and total comprehensive income of Rs.5,063.22 lakhs and Rs.7,255.26 lakhs for the quarter and half year ended 30/09/2025 respectively and net cash inflows of Rs.975.64 lakhs for the half year ended 30/09/2025, as considered in the unaudited consolidated financial results. The interim financial results have been reviewed by other auditors, whose reports have been furnished to us by the Holding Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.



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Of the above, in respect of the 7 subsidiaries, their financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India.

7. The accompanying unaudited consolidated financial results include the financial results of 26 subsidiaries which have been neither reviewed by us nor by the other auditors, whose financial results reflect total assets of Rs.30,481.89 lakhs as at 30/09/2025, total revenues of Rs.4,412.85 lakhs and Rs.9,737.78 lakhs, total net profit/(loss) after tax of Rs.34.44 lakhs and Rs.664.80 lakhs, total comprehensive income of Rs.654.05 lakhs and Rs.1,314.96 lakhs for the quarter and half year ended 30/09/2025 respectively and net cash inflows of Rs.172.41 lakhs for the half year ended 30/09/2025, as considered in the consolidated unaudited financial results.

Of the above, in respect of 20 subsidiaries, their financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India. These financial results have been presented solely based on information compiled by the Holding Company's Management and approved by the Board of Directors of the respective companies. According to the information and explanations given to us by the Holding Company's Management, these financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the matters mentioned in para 6 & 7 above.

For C K S P AND CO LLP
Chartered Accountants
FRN - 131228W/W100044

Debmalya Maitra

Debmalya Maitra

Partner

M. No.053897

UDIN - 25053897BMMKGX5589



Place: Navi Mumbai

Date: 03/11/2025

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Annexure – I to the Independent Auditor's Review Report on the Unaudited Consolidated Financial Results for the quarter and half year ended 30/09/2025

Sr. No.	Holding Company
1	Aurionpro Solutions Limited
	Subsidiaries
2	Aurofidel Outsourcing Limited., India
3	PT Aurionpro Solutions., Indonesia
4	Aurionpro Solutions Pte. Ltd., Singapore
5	Intellvisions Solutions Private Limited, India
6	Aurionpro Payment Solutions Private Limited, India
7	Aurionpro Transit Solutions Private Limited, India
8	Aurionpro Payment Solutions Pte. Ltd, Singapore
9	Aurionpro Transit Technologies Private Limited, India (Formerly known as SC Soft Technologies Private Limited, India)
10	Integro Technologies Pte. Ltd., Singapore
11	Integro Technologies SDN. BHD Malaysia
12	Integro Technologies Co. Ltd., Thailand
13	Aurionpro Market Systems Pte. Ltd Singapore
14	Integro Technologies (Vietnam) Limited Liability Company, Vietnam
15	Integrosys Corporation, Philippines
16	Aurionpro Transit Pte Ltd, Singapore (Formerly known as SC Soft Pte. Ltd., Singapore)
17	Aurionpro Transit SDN BHD, Malaysia (formerly known as SC Soft SDN BHD)
18	Aurionpro Solutions (Africa) Ltd., Kenya
19	Aurionpro Holding Pte. Ltd, Singapore
20	Aurionpro Fintech Inc, USA
21	Aurionpro Foundation (Section 8 Company), India
22	Aurionpro Transit Inc.(formerly known as SC Soft Inc., Canada)
23	Aurionpro Technology Solutions Pty Ltd, Australia
24	Aurionpro Toshi Automatic Systems Private Limited, India
25	Real Patients Solutions Inc, USA
26	SC Soft Americas LLC, USA
27	Aurionpro Middle East for Information Technology Company (Aurionpro MENA),Saudi Arabia
28	Aurionpro Transit Technologies Solutions Limited, Turkey
29	Lithasa Technologies Private Limited
30	Skanan Hardware Private Limited
31	Intellvisions Software LLC., UAE
32	Aryaxai Research and Development Labs Inc
33	Fenixys SAS, France
34	Fenixys UK LTD, UK

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35	Fenixys Consulting, France
36	Fenixys Middle East, UAE
37	Fintra Software Private Limited (w.e.f. 30/04/2025)
38	Aurionpro (UK) Limited (formerly known as Clipston and Associates Limited) (w.e.f. 15/04/2025)



Aurionpro Solutions Limited

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2025

(Rs.in lakhs, except for per share data)							
Sr No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from Operations	35,767.18	33,682.11	27,827.57	69,449.29	53,989.84	1,17,296.71
	(b) Other Income	976.74	336.58	473.24	1,313.32	1,157.01	2,016.65
	(c) Total Income [(a) + (b)]	36,743.92	34,018.69	28,300.81	70,762.61	55,146.85	1,19,313.36
2	Expenses						
	(a) Software, Hardware and Other Material Cost	10,817.71	10,568.62	9,832.53	21,386.33	18,078.40	40,371.88
	(b) Change in Inventories of Raw Materials, Finished Goods and Stock-in-Trade	91.28	(128.12)	(350.15)	(36.84)	(400.25)	12.45
	(c) Employee Benefits Expense	14,997.30	13,866.19	10,834.11	28,863.49	21,612.04	44,204.34
	(d) Finance Costs	132.57	170.28	121.92	302.85	348.22	664.33
	(e) Depreciation and Amortisation Expense	1,093.59	1,004.16	736.98	2,097.75	1,301.40	3,004.83
	(f) Other Expenses	2,664.18	2,558.75	1,864.02	5,222.93	3,502.12	8,534.60
	(g) Total Expenses [(a) to (f)]	29,796.63	28,039.88	23,039.41	57,836.51	44,441.93	96,792.43
3	Profit before Exceptional Items and Tax [1 (c) - 2 (g)]	6,947.29	5,978.81	5,261.40	12,926.10	10,704.92	22,520.93
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Tax [3-4]	6,947.29	5,978.81	5,261.40	12,926.10	10,704.92	22,520.93
6	Tax Expenses						
	(a) Current Tax	1,443.43	1,130.04	944.38	2,573.47	1,874.46	3,726.58
	(b) Deferred Tax Charge/ (Credit)	(81.30)	(214.87)	(234.43)	(296.17)	(181.31)	(48.45)
7	Profit after Tax [5- 6]	5,585.16	5,063.64	4,551.45	10,648.80	9,011.77	18,842.80
8	Other Comprehensive Income (net of tax)						
	Items that will be reclassified subsequently to profit or loss	(237.99)	79.80	127.50	(158.19)	122.28	160.83
	Items that will not be reclassified subsequently to profit or loss	(109.28)	(121.94)	(46.02)	(231.22)	(90.48)	(116.78)
9	Total Comprehensive Income [7+8]	5,237.89	5,021.50	4,632.93	10,259.39	9,043.57	18,886.85
10	Profit for the period attributable to						
	(a) Equity holders of the company	5,434.55	5,131.06	4,507.49	10,565.61	8,850.57	18,617.43
	(b) Non Controlling Interest	150.62	(67.42)	43.96	83.20	161.20	225.37
11	Total Comprehensive Income attributable to						
	(a) Equity holders of the company	5,072.62	5,088.81	4,587.86	10,161.43	8,881.78	18,661.29
	(b) Non Controlling Interest	165.26	(67.31)	45.07	97.95	161.79	225.56
12	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	5,370.95	5,370.95	5,368.55	5,370.95	5,368.55	5,370.95
13	Other Equity (Excluding Revaluation Reserve)						1,44,954.81
14	Earnings per equity share*						
	- Basic (In Rs.)	10.52	9.55	8.40	19.67	16.54	34.72
	- Diluted (In Rs.)	10.24	9.29	8.32	19.14	16.36	34.21
* Earnings per equity share for the quarter and half year ended are not annulised.							
See accompanying notes to the financial results							



Notes to the Consolidated Financial Results:

1. Statement of Assets and Liabilities

(Rs. in lakhs)

	Particulars	As at	As at
		30-Sep-25	31-Mar-25
		Unaudited	Audited
A	ASSETS		
1	Non- Current Assets		
	(a) Property, Plant and Equipment	15,003.72	14,608.85
	(b) Right of use assets	960.90	1,238.23
	(c) Goodwill	52,326.25	49,715.74
	(d) Other Intangible Assets	8,871.35	7,592.34
	(e) Intangible Assets under Developments	2,615.37	2,039.25
	(f) Financial Assets		
	(i) Investment	-	-
	(ii) Other Financial Assets	4,978.50	4,188.69
	(g) Income Tax Assets (net)	2,868.09	2,599.46
	(h) Deferred Tax Assets (net)	1,316.31	1,100.89
	(i) Other Non Current Assets	713.68	820.06
	Sub-total Non-Current Assets	89,654.17	83,903.51
2	Current Assets		
	(a) Inventories	3,319.04	3,282.20
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade Receivables	38,750.81	30,590.24
	(iii) Cash and Cash Equivalents	14,622.58	26,864.88
	(iv) Bank Balances other than (iii) above	7,431.50	9,305.70
	(v) Loans	436.47	731.64
	(vi) Other Financial Assets	32,114.92	23,779.08
	(c) Other Current Assets	20,440.64	16,529.15
	Sub-total Current Assets	1,17,115.96	1,11,082.89
	TOTAL ASSETS	2,06,770.13	1,94,986.40
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	5,370.95	5,370.95
	(b) Other Equity	1,55,190.82	1,44,954.81
	Equity Attributable to Owner's of the company	1,60,561.77	1,50,325.76
	Non-Controlling Interest	593.99	512.20
	Total Equity	1,61,155.76	1,50,837.96
2	Liabilities		
	Non Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	216.79	443.67
	(ii) Lease Liability	553.21	654.24
	(iii) Other Financial Liabilities	5,004.08	3,851.98
	(b) Other non current liabilities	542.09	653.36
	(c) Deferred Tax Liabilities (net)	275.25	161.88
	(d) Provisions	910.44	782.22
	Sub-total Non-Current Liabilities	7,501.86	6,547.35
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1,630.99	1,300.55
	(ii) Lease Liabilities	566.09	651.86
	(iii) Trade Payables		
	Due to Micro and Small Enterprises	3,011.05	3,845.84
	Due to Other than Micro and Small Enterprises	6,655.82	12,818.70
	(iv) Other Financial Liabilities	14,193.04	8,361.92
	(b) Other Current Liabilities	8,810.63	7,633.77
	(c) Provisions	1,787.46	1,479.14
	(d) Current Tax Liabilities (net)	1,457.43	1,509.31
	Sub-total - Current Liabilities	38,112.51	37,601.09
	TOTAL EQUITY AND LIABILITIES	2,06,770.13	1,94,986.40

Notes to the Consolidated Financial Results:

2. Statement of Cash Flow

(Rs. in lakhs)

Sr.	Particulars	Half Year Ended	
		30-Sep-25	30-Sep-24
		Unaudited	Unaudited
A	Cash Flow from Operating Activities		
	Net Profit before tax	12,926.10	10,704.92
	Adjustments :		
	Depreciation and Amortisation Expenses	2,097.75	1,301.40
	Interest Income	(524.87)	(886.99)
	Interest Expenses	86.85	202.71
	Bad debts	-	29.28
	Provision for doubtful debts	23.52	(0.28)
	Employee Stock Purchase Scheme Expense	53.58	20.83
	Foreign exchange differences (Gain)/ Loss (net)	(570.58)	304.38
	Operating Profit before working capital changes	14,092.35	11,676.25
	Movements in Working Capital		
	Decrease / (Increase) in Inventories	(36.84)	(400.25)
	Decrease / (Increase) in Trade Receivables and Other Assets	(19,432.50)	(14,737.64)
	Increase / (Decrease) in Trade Payables and Other Liabilities	(573.53)	(1,106.47)
		(20,042.87)	(16,244.36)
	Cash used in Operations	(5,950.52)	(4,568.11)
	Income taxes paid (net of refunds)	(2,774.99)	(2,086.10)
	Net cash used in Operating Activities	(8,725.51)	(6,654.21)
B	Cash flow from Investing Activities		
	Purchase of PPE and Other Intangible Assets	(3,952.03)	(4,251.51)
	Payment for Purchase of Business and Equity	-	(13,679.51)
	Purchase of Investment (net)	(391.00)	-
	Interest Received	584.09	533.74
	(Investment in)/ Proceeds from Fixed deposits with Bank	1,082.75	(11,991.84)
	Net cash used in Investing Activities	(2,676.19)	(29,389.12)
C	Cash flow from Financing Activities		
	Repayment Long-Term Borrowings (net)	(588.49)	(242.27)
	Proceeds/ (Repayment) of Short-Term Borrowings (net)	692.07	(4,342.65)
	Proceeds from Issue of Equity Shares	-	37,804.12
	Payment of Issue Expenses	-	(1,048.34)
	Repayment of Lease Liabilities	(337.65)	(342.24)
	Interim Dividend Paid	(552.14)	-
	Interest Paid	(54.39)	(169.15)
	Net cash generated/ (used in) from Financing Activities	(840.60)	31,659.47
D	Net Decrease In Cash and Cash Equivalents (A+B+C)	(12,242.30)	(4,383.86)
E	Cash and Cash Equivalents at beginning of year	26,864.88	24,966.52
F	Cash and Cash Equivalents at end of period (D+E)	14,622.58	20,582.66

Notes to the Consolidated Financial Results:

3. Segment information

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
a)	Sale of Software Services	20,704.08	25,256.78	19,085.98	45,960.86	37,191.95	76,695.68
b)	Sale of Equipment and Product License	15,063.10	8,425.33	8,741.59	23,488.43	16,797.89	40,601.03
	Total (a+b)	35,767.18	33,682.11	27,827.57	69,449.29	53,989.84	1,17,296.71
2	Segment Results						
a)	Sale of Software Services	18,206.75	21,143.84	15,072.22	39,350.59	30,974.33	65,337.61
b)	Sale of Equipment and Product License	6,651.44	2,097.77	3,272.97	8,749.21	5,337.36	11,574.77
	Total (a+b)	24,858.19	23,241.61	18,345.19	48,099.80	36,311.69	76,912.38
Less:	Unallocable expenses						
a)	Employee Benefits Expense	14,997.30	13,866.19	10,834.11	28,863.49	21,612.04	44,204.34
b)	Finance Costs	132.57	170.28	121.92	302.85	348.22	664.33
c)	Depreciation and Amortisation Expenses	1,093.59	1,004.16	736.98	2,097.75	1,301.40	3,004.83
d)	Other Expenses	2,664.18	2,558.75	1,864.02	5,222.93	3,502.12	8,534.60
Add:	Unallocable Other Income	976.74	336.58	473.24	1,313.32	1,157.01	2,016.65
	Profit Before Tax	6,947.29	5,978.81	5,261.40	12,926.10	10,704.92	22,520.93

Assets and liabilities used in the Company's business are not identified to any of the reportable segment, as these are used interchangeably between segments. The Management believes that it is not practicable to provide segment disclosures relating to total assets and liabilities since a meaningful segregation of the available data is onerous.

- The Company has consolidated financial results of all its subsidiaries as per Indian Accounting Standard 110-Consolidated Financial Statements.
- Other Income include foreign exchange gain / (loss) of INR 604.13 Lakhs and INR 570.58 Lakhs for the quarter and half year ended 30/09/2025 respectively. (Quarter and half year ended 30/09/2024 INR (425.20) Lakhs and INR 304.38 Lakhs respectively).
- As required under Ind AS 115 "Revenue from Contracts with Customers", unbilled revenue is accounted on estimate basis in respect of contracts where the contractual right to consideration is based on completion of contractual milestones as confirmed by the technical team and subsequently billed to customers based on their acceptance.



7. The Company's standalone turnover, profit before tax, profit after tax and total comprehensive income is as under:

(Rs. in lakhs)

Particulars	Quarter ended 30/09/2025 (Unaudited)	Quarter ended 30/06/2025 (Unaudited)	Quarter ended 30/09/2024 (Unaudited)	Half year ended 30/09/2025 (Unaudited)	Half year ended 30/09/2024 (Unaudited)	Year ended 31/03/2025 (Audited)
Turnover	24,715.45	21,709.54	17,017.35	46,424.99	33,295.37	79,804.04
Profit before tax	4,128.55	3,146.30	2,028.87	7,274.85	3,977.09	10,936.64
Profit after tax	3,172.91	2,337.32	1,543.58	5,510.23	3,143.79	8,502.40
Total Comprehensive Income	3,136.66	2,215.38	1,497.56	5,352.04	3,053.31	8,385.08

8. Equity shares held by ESPS Trust are consolidated in the standalone financial statements of the company.
9. The Board of Directors at its meeting held on 13/05/2025 had proposed the final dividend of INR 3/- per equity share for the year ended 31/03/2025, which was duly approved by the shareholders at the Annual General Meeting held on 29/09/2025 and it has been subsequently paid on 07/10/2025.
10. The Board of Directors in its meeting held on 22/07/2025 declared First interim dividend of Rs. 1/- per equity share having face value of Rs. 10/- each for the financial year 2025-26, which has been subsequently paid on 08/08/2025.
11. The Board of Directors in its meeting held on 03/11/2025 declared second interim dividend of Rs. 1/- per equity share having face value of Rs. 10/- each for the financial year 2025-26.
12. During the review period, the Board of Directors and its Committee, at their meeting held on 05/08/2025, approved the acquisition of 100% equity stake in InfrariskSG Pte. Ltd., a Singapore/Melbourne-based fintech company.
- The Definitive Agreement executed between the parties, the total transaction value was agreed at USD 2 million, structured as a combination of upfront cash consideration and equity share swap. Under the terms of the agreement, Aurionpro Solutions Limited, through its wholly owned subsidiary Aurionpro Solutions Pte. Ltd. (Singapore), acquired approximately 83% stake in InfrariskSG Pte. Ltd. for an upfront cash consideration of USD 1.2 million, which was paid on 14/10/2025. The balance consideration of USD 0.8 million is proposed to be settled through the issuance of equity shares of Aurionpro Solutions Limited to the founders of InfrariskSG Pte. Ltd., subject to receipt of necessary approvals from the stock exchanges.
13. The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.
14. The Group has applied its material accounting policies in the preparation of these consolidated financial results consistent with those followed in the annual audited consolidated financial statements for the year ended 31/03/2025.
15. The Statutory Auditors of the Company have conducted limited review of the consolidated financial results for the quarter and half year ended 30/09/2025 pursuant to the requirement of Regulation 33 of the SEBI(LODR) Regulations, 2015 and have issued an unmodified conclusion in their review report.

16. The consolidated financial results for the quarter and half year ended 30/09/2025 have been extracted from the unaudited consolidated financial statements prepared in accordance with the Indian Accounting Standards(Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter. These consolidated financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 03/11/2025.

Place: Navi Mumbai
Date: 03/11/2025

For Aurionpro Solutions Limited



A handwritten signature in blue ink, appearing to read "Paresh Zaveri".

Chairman & Managing Director

C K S P AND CO LLP

Chartered Accountants

(A Member Firm of 'C K S P & AFFILIATES')

Regd. Off. : A-312, 3rd Floor, Royal Sands C.H.S.L., Shashtri Nagar, Andheri West,
Mumbai – 400 053, Maharashtra, India. Email: contact@ckspllp.com Website : www.ckspllp.com

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of Aurionpro Solutions Limited for the quarter and half year ended 30/09/2025, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Aurionpro Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Aurionpro Solutions Limited (the 'Company') for the quarter and half year ended 30/09/2025 (hereinafter referred to as the 'Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). We have stamped and initialled the Statement for identification purpose only.
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, in its meeting held on 03/11/2025, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting', prescribed under section 133 of the Companies Act, 2013, as amended (the 'Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited to inquiries of company personnel, primarily responsible for financial and accounting matters, and analytical procedures applied to financial data and thus provides less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C K S P AND CO LLP
Chartered Accountants
FRN - 131228W/W100044

Debmalya Maitra

Debmalya Maitra
Partner
M. No.053897
UDIN - 25053897BMMKGW3142



Place: Navi Mumbai
Date: 03/11/2025

Aurionpro Solutions Limited

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2025

(Rs.in lakhs, except for per share data)							
Sr No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from Operations	24,715.45	21,709.54	17,017.35	46,424.99	33,295.37	79,804.04
	(b) Other Income	1,252.45	696.55	473.77	1,949.00	961.78	2,090.23
	(c) Total Income [(a) + (b)]	25,967.90	22,406.09	17,491.12	48,373.99	34,257.15	81,894.27
2	Expenses						
	(a) Software, Hardware and Other Material Cost	10,837.30	8,969.06	7,029.67	19,806.36	13,324.17	34,976.64
	(b) Change in Inventories of Raw Materials, Finished Goods and Stock-in-Trade	(240.00)	214.25	(37.87)	(25.75)	117.49	68.94
	(c) Employee Benefits Expense	9,102.08	8,022.51	6,840.90	17,124.59	13,654.84	28,660.04
	(d) Finance Costs	79.07	112.23	64.98	191.30	227.78	392.55
	(e) Depreciation and Amortisation Expense	524.23	497.47	487.29	1,021.70	917.51	1,937.43
	(f) Other Expenses	1,536.67	1,444.27	1,077.28	2,980.94	2,038.27	5,526.47
	(g) Total Expenses [(a) to (f)]	21,839.35	19,259.79	15,462.25	41,099.14	30,280.06	71,562.07
3	Profit before Exceptional Items and Tax [1 (c) - 2 (g)]	4,128.55	3,146.30	2,028.87	7,274.85	3,977.09	10,332.20
4	Exceptional Items (Gain) / Loss	-	-	-	-	-	(604.44)
5	Profit before Tax [3-4]	4,128.55	3,146.30	2,028.87	7,274.85	3,977.09	10,936.64
6	Tax Expenses						
	(a) Current Tax	1,063.77	765.11	522.23	1,828.88	998.17	2,537.95
	(b) Deferred Tax Charge/ (Credit)	(108.13)	43.87	(36.94)	(64.26)	(164.87)	(103.71)
7	Profit after Tax [5 - 6]	3,172.91	2,337.32	1,543.58	5,510.23	3,143.79	8,502.40
8	Other Comprehensive Income (net of tax)						
	Items that will be reclassified subsequently to profit or loss	-	-	-	-	-	-
	Items that will not be reclassified subsequently to profit or loss	(36.25)	(121.94)	(46.02)	(158.19)	(90.48)	(117.32)
9	Total Comprehensive Income for the period [7+8]	3,136.66	2,215.38	1,497.56	5,352.04	3,053.31	8,385.08
10	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	5,370.95	5,370.95	5,368.55	5,370.95	5,368.55	5,370.95
11	Other Equity (Excluding Revaluation Reserve)						98,799.30
12	Earnings per equity share*						
	-Basic (Rs.)	5.91	4.35	2.88	10.26	5.88	15.86
	-Diluted (Rs.)	5.75	4.23	2.85	9.98	5.81	15.62

* Earnings per equity share for the quarter and half year ended are not annulised.

See accompanying notes to the financial results



Notes to the Standalone Financial Results:

1. Statement of Assets and Liabilities

Sr	Particulars	As at	As at
		30-Sep-25	31-Mar-25
		Unaudited	Audited
A	ASSETS		
1	Non- Current Assets		
	(a) Property, Plant and Equipment	7,194.42	7,149.82
	(b) Right of Use Assets	385.20	462.83
	(c) Goodwill	13,423.58	13,423.58
	(d) Other Intangible Assets	1,584.63	1,731.71
	(e) Intangible Assets under Development	1,767.34	1,228.41
	(f) Financial Assets		
	(i) Investments	27,006.11	25,133.00
	(ii) Other Financial Assets	4,780.68	3,922.46
	(g) Income Tax Assets (net)	943.20	1,112.94
	(h) Deferred Tax Assets (net)	665.59	676.46
	(i) Other Non Current Assets	713.68	814.29
	Sub-total Non-Current Assets	58,464.43	55,655.50
2	Current Assets		
	(a) Inventories	839.52	813.77
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade Receivables	34,284.57	22,321.62
	(iii) Cash and Cash Equivalents	7,646.46	21,036.81
	(iv) Bank Balances other than (iii) above	3,137.27	4,039.64
	(v) Loans	16,695.06	14,046.74
	(vi) Other Financial Assets	14,467.93	10,140.41
	(c) Other Current Assets	3,373.66	4,178.41
	Sub-total Current Assets	80,444.47	76,577.40
	TOTAL ASSETS	1,38,908.90	1,32,232.90
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	5,370.95	5,370.95
	(b) Other Equity	1,02,026.40	98,799.30
	Total Equity	1,07,397.35	1,04,170.25
2	Liabilities		
	Non Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Lease Liabilities	224.29	233.36
	(iii) Other Financial Liabilities	3,082.61	2,000.00
	(b) Other Non Current Liabilities	524.96	638.14
	(c) Provisions	813.97	703.40
	Sub-total Non-Current Liabilities	4,645.83	3,574.90
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	54.39	408.63
	(ii) Lease Liabilities	203.68	269.68
	(iii) Trade Payables		
	Due to Micro and Small Enterprises	2,517.61	3,546.58
	Due to Other than Micro and Small Enterprises	6,084.58	10,990.78
	(iv) Other Financial Liabilities	10,988.14	4,461.44
	(b) Other Current Liabilities	5,546.44	3,619.11
	(c) Provisions	1,470.88	1,191.53
	Sub-total Current Liabilities	26,865.72	24,487.75
	TOTAL EQUITY AND LIABILITIES	1,38,908.90	1,32,232.90

Notes to the Standalone Financial Results:

2. Statement of Cash Flow

(Rs.in lakhs)

Sr	Particulars	Half Year Ended	
		30-Sep-25	30-Sep-24
		Unaudited	Unaudited
A	Cash Flow from Operating Activities		
	Net Profit before tax	7,274.85	3,977.09
	Adjustments :		
	Depreciation and Amortisation Expenses	1,021.70	917.51
	Interest Income	(1,127.77)	(898.46)
	Interest Expenses	34.90	151.86
	Provision for doubtful debts	23.52	(0.28)
	Transfer to Employee Stock Purchase Scheme Expense	53.58	20.83
	Foreign exchange Gain	(748.78)	(7.50)
	Other Non Cash adjustment	(53.12)	-
	Operating Profit before working capital changes	6,478.88	4,161.05
	Movements in Working Capital		
	Decrease / (Increase) in Inventories	(25.75)	117.49
	Decrease / (Increase) in Trade Receivables and Other Assets	(14,676.39)	(9,897.98)
	Increase / (Decrease) in Trade Payables, Other Liabilities	544.96	40.81
		(14,157.18)	(9,739.68)
	Cash used in Operations	(7,678.30)	(5,578.63)
	Income taxes paid (net)	(1,584.01)	(1,512.59)
	Net Cash used in Operating Activities	(9,262.31)	(7,091.22)
B	Cash flow from Investing Activities		
	Purchase of PPE and Other Intangible Assets	(1,297.25)	(1,298.61)
	Purchase of Investments (net)	(250.00)	(16,368.60)
	Purchase of Business	-	(2,687.50)
	Loans/ Advances given Subsidiaries	(1,839.75)	(2,529.03)
	Interest received	337.45	451.46
	(Investment in) / Proceeds from Fixed deposits with Banks	44.14	(11,975.50)
	Net cash used in Investing Activities	(3,005.42)	(34,407.78)
C	Cash flow from Financing Activities		
	Repayment Long-Term Borrowings (net)	(354.24)	(345.11)
	Repayment of Short-Term Borrowings (net)	-	(5,121.48)
	Proceeds from Issue of Equity Shares	-	37,804.12
	Payment of Issue Expenses	-	(1,048.34)
	Repayment of Lease Liabilities	(181.35)	(196.31)
	Interim Dividend Paid	(552.14)	-
	Interest paid	(34.90)	(124.31)
	Net cash generated/ (used in) from Financing Activities	(1,122.63)	30,968.57
D	Net Decrease in Cash and Cash Equivalents (A+B+C)	(13,390.35)	(10,530.43)
	Cash and Cash Equivalents at beginning of year	21,036.81	20,118.23
E	Cash and Cash Equivalents at end of period (D+E)	7,646.46	9,587.80

Notes to the Standalone Financial Results:

3. Other Income include foreign exchange gain/(loss) of INR 766.37 Lakhs and INR 748.78 Lakhs for the quarter and half year ended 30/09/2025 respectively (Quarter and half year ended 30/09/2024: INR 14.81 Lakhs and INR 7.50 Lakhs respectively).
4. Cost of software, material and services include purchase of software and material of INR 7,456.58 Lakhs and INR 13,067.54 Lakhs for the quarter and half year ended 30/09/2025. (Quarter and half year ended 30/09/2024: INR 4,198.26 Lakhs and INR 8,942.64 Lakhs).
5. As required under Ind AS 115 "Revenue from Contracts with Customers", unbilled revenue is accounted on estimate basis in respect of contracts where the contractual right to consideration is based on completion of contractual milestones as confirmed by the technical team and subsequently billed to customers based on their acceptance.
6. The Equity shares held by ESPS Trust are consolidated in the standalone financial statements of the Company.
7. The Board of Directors at its meeting held on 13/05/2025 had proposed the final dividend of INR 3/- per equity share for the year ended 31/03/2025, which was duly approved by the shareholders at the Annual General Meeting held on 29/09/2025 and it has been subsequently paid on 07/10/2025.
8. The Board of Directors in its meeting held on 22/07/2025 declared First interim dividend of Rs. 1/- per equity share having face value of Rs. 10/- each for the financial year 2025-26, which has been subsequently paid on 08/08/2025.
9. The Board of Directors in its meeting held on 03/11/2025 declared second interim dividend of Rs. 1/- per equity share having face value of Rs. 10/- each for the financial year 2025-26.
10. The segment information, pursuant to the requirement of Ind AS 108 Operating Segments, is given as part of the consolidated financial results.
11. Material accounting policies in preparation of these standalone financial results are consistent with those followed in the annual audited standalone financial statements for the year ended 31/03/2025.
12. The figures for the earlier periods have been regrouped / reclassified wherever necessary to make them comparable with those of the current period.
13. The Statutory Auditors of the Company have conducted limited review of the standalone financial results for the quarter and half year ended 30/09/2025 pursuant to the requirement of Regulation 33 of the SEBI(LODR) Regulations, 2015 and have issued an unmodified conclusion in their review report.
14. The Standalone financial results for the quarter and half year ended 30/09/2025 have been extracted from the unaudited standalone financial statements prepared in accordance with the Indian Accounting Standards(Ind-AS) 34 'Interim Financial Reporting' as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter. These standalone financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 03/11/2025.



Place: Navi Mumbai
Date: 03/11/2025



For Aurionpro Solutions Limited

Paresh Zaveri
Chairman and Managing Director