

May 13, 2025

BSE Limited PJ. Towers, Dalal Street Mumbai-400001 <b>Script Code: 532668</b>	National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 <b>Script Code: AURIONPRO</b>
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**SUB: AUDITED (STANDALONE & CONSOLIDATED) FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31<sup>ST</sup> MARCH, 2025 ALONG WITH AUDITORS REPORT**

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith Audited (Standalone & Consolidated) Financial Statements for the financial year ended 31<sup>st</sup> March, 2025 and Audited financial results for the fourth quarter ended 31<sup>st</sup> March, 2025, along with Auditors Report thereon received from M/s. CKSP & Co, LLP, Statutory Auditors of the Company.

We would like to further state that M/s. CKSP & Co, LLP, Chartered Accountants, Statutory Auditors, have issued audit report with unmodified opinion on the financial results for the quarter and year ended 31<sup>st</sup> March, 2025

**For Aurionpro Solutions Limited**

  
Ninad Kelkar  
Company Secretary



# C K S P AND CO LLP

Chartered Accountants

(A Member Firm of 'C K S P & AFFILIATES')

Regd. Off. A-312, 3<sup>rd</sup> Floor, Royal Sands CHS Ltd, Shashtri Nagar, Andheri (West),  
Mumbai – 400 053, Maharashtra, India. Email: [debmalya@cksp LLP.com](mailto:debmalya@cksp LLP.com) / [kalpen@cksp LLP.com](mailto:kalpen@cksp LLP.com)

## INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Aurionpro Solutions Limited

Report on the Audit of the Consolidated Financial Results

### Opinion

We have audited the accompanying consolidated annual financial results of Aurionpro Solutions Limited (hereinafter referred to as the 'Holding Company') and its subsidiaries (Holding Company and its subsidiaries together referred to as 'the Group'), and joint ventures, for the year ended 31.03.2025 ('the consolidated financial results') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). We have initialled the consolidated financial results for identification purpose.

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of reports of other auditors on separate audited financial statements / financial information and management certified unaudited financial statements / financial information of subsidiaries, and joint ventures, the aforesaid consolidated financial results:

- include the annual financial results of the entities as given in **Annexure – I** to this report;
- are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India, of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group and its joint ventures for the year ended 31.03.2025.

### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) notified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Consolidated Financial Results' section of our report. We are independent of the Group, and its joint ventures in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in 'Other Matter' paragraph below, is sufficient and appropriate to provide a basis for our opinion on the consolidated financial results.



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## **Responsibilities of Management and Those Charged with Governance for the Consolidated Financial Results**

These consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the Group including its joint ventures in accordance with the recognition and measurement principles laid down in Ind AS notified under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors of the companies included in the Group and of its joint ventures are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and its joint ventures and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Management and Directors of the Holding Company, as aforesaid.

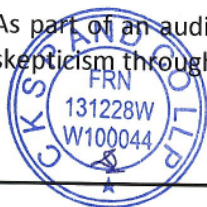
In preparing the consolidated financial results, the respective Management and Board of Directors of the companies included in the Group and of its joint ventures, are responsible for assessing the ability of the Group and of its joint ventures to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group and its joint ventures or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group and of its joint ventures are responsible for overseeing the financial reporting process of the Group and of its joint ventures.

## **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



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- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of consolidated financial statements on whether the companies forming part of the Group, and its joint ventures, incorporated in India have adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls;
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and the Board of Directors;
- Conclude on the appropriateness of the Management and Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its joint ventures to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its joint ventures to cease to continue as a going concern;
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the consolidated financial results / financial information of the entities within the Group, and its joint ventures to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by the other auditors, such other auditors remain responsible for the direction, supervision, and performance of the audits carried out by them. We remain solely responsible for our opinion.

We communicate with those charged with governance of the Holding Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other



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matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

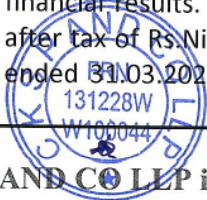
We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

#### Other Matters

- (a) The consolidated financial results include the financial results of 17 subsidiaries (includes a joint venture, which became subsidiary with effect from 06.12.2024), whose financial statements / financial results / financial information reflect total assets of Rs. 1,31,216.66 lakhs as at 31.03.2025, total revenue of Rs. 10,332.37 lakhs and Rs. 52,901.66 lakhs and total net profit after tax of Rs. 9,596.69 lakhs and Rs. 16,041 lakhs and total comprehensive income of Rs. 9,657.21 lakhs and Rs. 16,174.23 lakhs for the quarter and year ended 31.03.2025 respectively, and net cash inflow amounting to Rs. 1,193.68 lakhs for the year ended 31.03.2025, as considered in the audited consolidated financial results. The consolidated financial results also include Group's share of net profit/(loss) after tax of Rs.Nil and Rs. 523.85 lakhs, total comprehensive income of Rs.Nil and Rs. 526.33 lakhs for quarter and year ended 31.03.2025, in respect of a joint venture (which became subsidiary with effect from 06.12.2024). The financial statements of these entities are audited by their respective auditors. The independent auditors' reports on financial statements / financial results / financial information of these entities have been furnished to us by the Holding Company's Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the reports of such auditors and the procedures performed by us are as stated in paragraph above.

Of the entities referred to above, in respect of 8 subsidiaries (includes a joint venture, which became subsidiary with effect from 06.12.2024), their financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India. These financial results are prepared from Ind AS converted financial statements certified by independent chartered accountants.

- (b) The consolidated financial results include the financial results of 23 subsidiaries (includes a joint venture, which became subsidiary with effect from 09.03.2025), whose financial statements / financial results / financial information reflect total assets of Rs. 21,370.25 lakhs as at 31.03.2025, total revenue of Rs. 1,242.86 lakhs and Rs. 11,099.05 lakhs and total net profit after tax of Rs. (478.98) lakhs and Rs. 1,323.13 lakhs and total comprehensive income of Rs. (496.32) lakhs and Rs. 1,344.97 lakhs for the quarter and year ended 31.03.2025 respectively, and net cash outflow amounting to Rs. 213.90 lakhs for the year ended 31.03.2025, as considered in the consolidated financial results. The consolidated financial results also include Group's share of net profit/(loss) after tax of Rs.Nil and Rs.Nil total comprehensive income of Rs.Nil and Rs.Nil for quarter and year ended 31.03.2025, in respect of a joint venture. The financial statements of these entities have



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neither been audited by us nor by their auditors. These unaudited financial statements/ financial results/ financial information have been approved and furnished to us by the Holding Company's Management and our opinion on the consolidated financial results, in so far it relates to the amounts and disclosures included in respect of these subsidiaries, and a joint venture is based solely on such unaudited financial statements / financial results / financial information.

Of the entities referred to above, in respect of 22 subsidiaries (includes a joint venture, which became subsidiary with effect from 09.03.2025), their financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India. In our opinion and according to the information and explanations given to us by the Board of Directors, these financial statements / financial results / financial information are not material to the Group.

- (c) The consolidated financial results include the figures for the quarter ended 31.03.2025, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the current financial year which were subjected to limited review.

Our opinion is not modified in respect of above matters.

For C K S P AND CO LLP  
Chartered Accountants  
Firm Reg. No. 131228W/W100044



Debmalya Maitra

Partner

M. No. 053897

UDIN - 25053897BMMKFY1102



Place: Navi Mumbai

Date: 13.05.2025

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## Annexure – I to the Independent Auditor's Report

Audited Consolidated Financial Results for the quarter and year ended 31.03.2025 includes results of the following entities:

Sr. No.	Name of the entity and relationship
	<b>Holding Company</b>
1	Aurionpro Solutions Limited
	<b>Subsidiaries/JV</b>
2	Aurofidel Outsourcing Limited., India
3	PT Aurionpro Solutions., Indonesia
4	Aurionpro Solutions Pte. Ltd., Singapore
5	Intellvisions Solutions Private Limited, India
6	Aurionpro Payment Solutions Private Limited
7	Aurionpro Transit Solutions Private Limited
8	Lithasa Technologies Private Limited (w.e.f 15/05/2024)
9	Aurionpro Payment Solutions Pte. Ltd, Singapore
10	Aurionpro Transit Technologies Pvt. Ltd (Formerly SC Soft Technologies Private Limited)
11	Aurionpro Solutions PLC., United Kingdom
12	Integro Technologies Pte. Ltd., Singapore
13	Integro Technologies SDN. BHD Malaysia
14	Integro Technologies Co. Ltd., Thailand
15	Aurionpro Market Systems Pte. Limited Singapore
16	Integro Technologies (Vietnam) Limited Liability Company
17	Integrosys Corporation Philippines
18	Aurionpro Transit Pte. Ltd., Singapore
19	Shenzhen SC Trading Co. Ltd.
20	Aurionpro Transit SDN BHD, Malaysia (formerly known as SC Soft SDN BHD)
21	Aurionpro Solutions (Africa) Ltd., Kenya
22	Aurionpro Holding Pte. Ltd Singapore
23	Aurionpro Fintech Inc
24	Intellvisions Software LLC., UAE (w.e.f 06/12/2024)
25	Aurionpro Foundation – Sec. 8 Company
26	Scsoft Inc, Canada
27	Aurionpro Technology Solutions Pty Ltd, Australia



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Sr. No.	Name of the entity and relationship
28	Aurionpro Toshi Automatic Systems Private Limited
29	Real Patients Solutions Inc.
30	SC soft Americas LLC, USA
31	Aurionpro Middle East for Information Technology Company (Aurionpro MENA), Saudi Arabia (w.e.f 09.03.2025)
32	SC Soft Information Technology Consultancy Co. Ltd, Turkey
33	Skanan Hardware Private Limited (w.e.f.02/09/2024)
34	AryaXAI Research and Development Labs Inc./ Arya.ai Research and Development Labs Inc. (w.e.f. 23/10/2024)
35	Neo BNK Pte. Ltd, Singapore (till 27/09/2024)
36	Fenixys SAS, France (w.e.f. 04/02/2025)
37	Fenixys UK LTD, UK (w.e.f. 04/02/2025)
38	Fenixys Consulting, France (w.e.f. 04/02/2025)
39	Fenixys Middle East, UAE (w.e.f. 04/02/2025)
	<b>Joint Ventures</b>
40	Intellvisions Software LLC., UAE (up to 05/12/2024)
41	Aurionpro Middle East for Information Technology Company (Aurionpro MENA), Saudi Arabia (up to 08.03.2025)



**Aurionpro Solutions Limited**

**Statement of Audited Consolidated Financial Results for the Quarter and Year ended March 31, 2025**

Sr No.	Particulars	(Rs.in lakhs, except for per share data)				
		Quarter ended			Year ended	
		31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
		Audited	Unaudited	Audited	Audited	Audited
1	<b>Income</b>					
	(a) Revenue from Operations	32,695.41	30,611.47	24,687.07	1,17,296.71	88,747.15
	(b) Other Income	424.56	435.08	140.22	2,016.65	905.07
	<b>(c) Total Income [ (a) + (b) ]</b>	<b>33,119.97</b>	<b>31,046.55</b>	<b>24,827.29</b>	<b>1,19,313.36</b>	<b>89,652.22</b>
2	<b>Expenses</b>					
	(a) Cost of Software, Material and Services	11,479.14	10,814.34	8,881.36	40,371.88	30,229.56
	(b) Change in Inventories of Raw Materials, Finished Goods and Stock-in-Trade	236.94	175.76	(1,064.03)	12.45	(497.13)
	(c) Employee Benefits Expense	11,535.52	11,056.78	9,550.01	44,204.34	33,389.01
	(d) Finance Costs	164.31	151.80	353.33	664.33	1,307.13
	(e) Depreciation and Amortisation Expense	958.26	745.17	557.48	3,004.83	2,063.23
	(f) Other Expenses	2,849.96	2,182.52	2,060.76	8,534.60	6,282.90
	<b>(g) Total Expenses [ (a) to (f) ]</b>	<b>27,224.13</b>	<b>25,126.37</b>	<b>20,338.91</b>	<b>96,792.43</b>	<b>72,774.70</b>
3	<b>Profit before Exceptional Items and Tax [ 1 (c) - 2 (g) ]</b>	<b>5,895.84</b>	<b>5,920.18</b>	<b>4,488.38</b>	<b>22,520.93</b>	<b>16,877.52</b>
4	Exceptional Items	-	-	-	-	-
5	<b>Profit before Tax [ 3-4 ]</b>	<b>5,895.84</b>	<b>5,920.18</b>	<b>4,488.38</b>	<b>22,520.93</b>	<b>16,877.52</b>
6	<b>Tax Expenses</b>					
	(a) Current Tax	715.34	1,136.78	450.89	3,726.58	2,285.76
	(b) Deferred Tax Charge/ (Credit)	129.97	2.88	91.16	(48.45)	299.09
7	<b>Profit after Tax [ 5- 6 ]</b>	<b>5,050.53</b>	<b>4,780.52</b>	<b>3,946.33</b>	<b>18,842.80</b>	<b>14,292.67</b>
8	<b>Other Comprehensive Income (net of tax)</b>					
	Items that will be reclassified subsequently to profit or loss	48.36	(9.81)	(31.84)	160.83	26.29
	Items that will not be reclassified subsequently to profit or loss	(14.30)	(12.00)	(9.21)	(116.78)	(60.94)
9	<b>Total Comprehensive Income [ 7+8 ]</b>	<b>5,084.59</b>	<b>4,758.71</b>	<b>3,905.28</b>	<b>18,886.85</b>	<b>14,258.02</b>
10	<b>Profit for the period attributable to</b>					
	(a) Equity holders of the company	5,032.59	4,734.29	3,847.76	18,617.43	14,097.23
	(b) Non Controlling Interest	17.94	46.23	98.57	225.37	195.44
11	<b>Total Comprehensive Income attributable to</b>					
	(a) Equity holders of the company	5,066.24	4,713.29	3,808.31	18,661.29	14,061.53
	(b) Non Controlling Interest	18.35	45.42	96.97	225.56	196.49
12	<b>Paid-up Equity Share Capital (Face Value of Rs. 10 each)</b>	<b>5,370.95</b>	<b>5,370.95</b>	<b>2,471.81</b>	<b>5,370.95</b>	<b>2,471.81</b>
13	Other Equity (Excluding Revaluation Reserve)				<b>1,44,954.81</b>	<b>90,517.32</b>
14	<b>Earnings per equity share*</b>					
	- Basic ( In Rs.)	9.37	8.81	7.59	34.72	28.11
	- Diluted ( In Rs.)	9.24	8.69	7.44	34.21	27.62

\* Earnings per equity share for the quarter ended is not annualised.

See accompanying notes to the consolidated financial results



	Particulars	As at	As at
		31-Mar-25	31-Mar-24
		Audited	Audited
<b>A</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non- Current Assets</b>		
	(a) Property, Plant and Equipment		
	(b) Capital Work in Progress	14,608.85	8,565.70
	(c) Right of use assets	-	129.31
	(d) Goodwill	1,238.23	1,150.02
	(e) Other Intangible Assets	49,715.74	31,542.29
	(f) Intangible Assets under Development	7,592.34	3,595.33
	(g) Financial Assets	2,039.25	2,151.60
	(i) Investment		
	(ii) Other Financial Assets	-	9.02
	(h) Income Tax Assets (net)	4,188.69	956.69
	(i) Deferred Tax Assets (net)	2,599.46	936.00
	(j) Other Non Current Assets	1,100.89	573.92
		820.06	613.37
	<b>Sub-total Non-Current Assets</b>	<b>83,903.51</b>	<b>50,223.25</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Inventories		
	(b) Financial Assets	3,282.20	3,294.65
	(i) Investments		
	(ii) Trade Receivables		
	(iii) Cash and Cash Equivalents	30,590.24	29,085.21
	(iv) Bank Balances other than (iii) above	26,864.88	24,966.52
	(v) Other Financial Assets	9,305.70	1,904.16
	(c) Other Current Assets	23,779.08	17,201.15
		17,260.79	13,118.07
	<b>Sub-total Current Assets</b>	<b>1,11,082.89</b>	<b>89,569.76</b>
	<b>TOTAL ASSETS</b>	<b>1,94,986.40</b>	<b>1,39,793.01</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Equity</b>		
	(a) Equity Share Capital	5,370.95	2,471.81
	(b) Other Equity	1,44,954.81	90,517.32
	<b>Equity Attributable to Owner's of the company</b>	<b>1,50,325.76</b>	<b>92,989.13</b>
	Non-Controlling Interest	512.20	1,596.28
	<b>Sub-total Equity</b>	<b>1,50,837.96</b>	<b>94,585.41</b>
<b>2</b>	<b>Liabilities</b>		
	<b>Non Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings		
	(ii) Lease Liability	443.67	415.32
	(iii) Other Financial Liabilities	654.24	575.63
	(b) Other Non Current Liabilities	3,851.98	2,000.00
	(c) Deferred Tax Liabilities (net)	653.36	864.49
	(d) Provisions	161.88	32.59
		782.22	587.37
	<b>Sub-total Non-Current Liabilities</b>	<b>6,547.35</b>	<b>4,475.40</b>
	<b>Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings		
	(ii) Lease Liabilities	1,300.55	6,503.55
	(iii) Trade Payables	651.86	630.44
	Due to Micro and Small Enterprise		
	Due to Other than Micro and Small Enterprise	3,845.84	3,419.26
	(iv) Other Financial Liabilities	12,818.70	11,197.03
	(b) Other Current Liabilities	8,361.92	11,244.48
	(c) Provisions	7,633.77	6,166.36
	(d) Current Tax Liabilities (net)	1,479.14	1,147.17
		1,509.31	423.91
	<b>Sub-total - Current Liabilities</b>	<b>37,601.09</b>	<b>40,732.20</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,94,986.40</b>	<b>1,39,793.01</b>

(Rs. in lakhs)

Sr.	Particulars	Year Ended	
		31-Mar-25	31-Mar-24
		Audited	Audited
<b>A</b>	<b>Cash Flow from Operating Activities</b>		
	Net Profit before Tax	22,520.93	16,877.52
	<b>Adjustments :</b>		
	Depreciation and Amortisation Expenses	3,004.83	2,063.23
	Interest Income	(1,663.97)	(253.09)
	Interest Expenses	329.88	960.34
	Bad debts (net)	380.61	206.59
	Provision for doubtful debts	111.71	1.58
	Employee Stock Purchase Scheme Expense	39.67	1,076.64
	Profit on sale of Property, Plant and Equipment (PPE)	-	(25.65)
	Foreign exchange (Gain) / Loss	411.98	(487.80)
	Other Non Cash Adjustments	9.02	-
	<b>Operating Profit before working capital changes</b>	<b>25,144.66</b>	<b>20,419.36</b>
	<b>Movements in Working Capital</b>		
	Decrease / (Increase) in Inventories	12.45	(497.13)
	Decrease / (Increase) in Trade Receivables and Other Assets	(10,279.96)	(10,188.85)
	Increase / (Decrease) in Trade Payables and Other Liabilities	4,855.32	9,639.15
		<b>(5,412.19)</b>	<b>(1,046.83)</b>
	<b>Cash Generated from Operations</b>	<b>19,732.47</b>	<b>19,372.53</b>
	Income taxes paid (net of refunds)	(4,022.27)	(3,009.97)
	<b>Net Cash Generated from Operating Activities</b>	<b>15,710.20</b>	<b>16,362.56</b>
<b>B</b>	<b>Cash Flow from Investing Activities</b>		
	Purchase of PPE and Other Intangible Assets (net)	(9,519.64)	(3,232.58)
	Payment for Purchases of Business and Equity	(23,456.42)	(20,764.12)
	Sale of Investments (net)	-	3,591.55
	Interest Received	1,428.23	230.77
	Investment in Bank Fixed deposits	(10,574.74)	(159.35)
	<b>Net Cash Used in Investing Activities</b>	<b>(42,122.57)</b>	<b>(20,333.73)</b>
<b>C</b>	<b>Cash Flow from Financing Activities</b>		
	Repayment of Long-Term Borrowings	(705.42)	(3,643.33)
	Proceeds/ (Repayment) of Short-Term Borrowings (net)	(4,820.90)	3,098.49
	Proceeds from issue of Equity Shares	37,806.52	29,727.51
	Payment of issue Expenses	(1,048.34)	(458.00)
	Repayment of Lease Liabilities	(787.65)	(695.03)
	Dividend Paid	(1,878.34)	(602.48)
	Interest Paid	(255.14)	(891.59)
	<b>Net Cash Generated from Financing Activities</b>	<b>28,310.73</b>	<b>26,535.57</b>
<b>D</b>	<b>Net Increase In Cash and Cash Equivalents (A+B+C)</b>	<b>1,898.36</b>	<b>22,564.40</b>
<b>E</b>	<b>Cash and Cash Equivalents at beginning of year</b>	<b>24,966.52</b>	<b>2,402.12</b>
<b>F</b>	<b>Cash and Cash Equivalents at end of year (D+E)</b>	<b>26,864.88</b>	<b>24,966.52</b>

### 3. Segment Information

(Rs. in Lakhs)

Sr. No	Particulars	Quarter ended			Year ended	
		31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
		Audited	Unaudited	Audited	Audited	Audited
1	<b>Segment Revenue</b>					
a)	Sale of Software Services	17,762.11	20,346.62	14,731.94	76,695.68	58,719.90
b)	Sale of Equipment and Product License	14,933.30	10,264.85	9,955.13	40,601.03	30,027.25
	<b>Total (a+b)</b>	<b>32,695.41</b>	<b>30,611.47</b>	<b>24,687.07</b>	<b>1,17,296.71</b>	<b>88,747.15</b>
2	<b>Segment Results</b>					
a)	Sale of Software Services	15,584.61	17,383.67	13,175.21	65,337.61	49,282.18
b)	Sale of Equipment and Product License	5,394.72	2,237.70	3,694.53	11,574.78	9,732.54
	<b>Total (a+b)</b>	<b>20,979.33</b>	<b>19,621.37</b>	<b>16,869.74</b>	<b>76,912.38</b>	<b>59,014.72</b>
Less:	<b>Unallocable Expenses</b>					
a)	Employee Benefits Expense	11,535.52	11,056.78	9,550.01	44,204.34	33,389.01
b)	Finance Costs	164.31	151.80	353.33	664.33	1,307.13
c)	Depreciation and Amortisation Expenses	958.25	745.17	557.48	3,004.83	2,063.23
d)	Other Expenses	2,849.96	2,182.52	2,060.76	8,534.60	6,282.90
Add:	Unallocable Other Income	424.55	435.08	140.22	2,016.65	905.07
	<b>Profit before Tax and Exceptional Items</b>	<b>5,895.84</b>	<b>5,920.18</b>	<b>4,488.38</b>	<b>22,520.93</b>	<b>16,877.52</b>

Assets and liabilities used in the Company's business are not identified to any of the reportable segments, as these are used interchangeably between segments. The Management believes that it is not practicable to provide segment disclosures relating to total assets and total liabilities since a meaningful segregation of the available data is onerous.

- The Company has consolidated financial results of all its subsidiary companies / joint ventures as per Indian Accounting Standard 110- Consolidated Financial Statements.
- Other Expense include foreign exchange (gain) / loss of INR 646.71 Lakhs and INR 411.98 Lakhs for the quarter and year ended 31/03/2025 respectively. [Other Income include (gain)/ loss for the Quarter and year ended 31/03/2024: INR (7.20) Lakhs and INR (487.80) Lakhs respectively].
- The Company's standalone Turnover, Profit before Tax, Profit after Tax and Total Comprehensive Income is as under:

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended	
	31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Turnover	25,215.74	21,292.93	17,371.85	79,804.04	58,249.48
Profit before Tax	3,468.63	3,490.92	1,618.44	10,936.64	5,131.79
Profit after Tax	2,610.04	2,748.57	1,187.62	8,502.40	3,889.91
Total Comprehensive Income	2,595.20	2,736.57	1,124.18	8,385.08	3,774.74

7. As required under IND AS 115 "Revenue from Contracts with Customers", unbilled revenue is accounted on estimated basis in respect of contracts where the contractual right to consideration is based on completion of contractual milestones as confirmed by technical team.
8. During the quarter, Aurionpro Solutions Pte. Ltd., a wholly-owned subsidiary of the Company incorporated in Singapore, completed the acquisition of Fenixys SAS, a consulting firm headquartered in France. The total purchase consideration for the acquisition is EUR 10 million out of which an amount of EUR 7 million (approximately INR 63 crore) was remitted during the quarter, while the remaining EUR 3 million is scheduled to be paid in one or more tranches, as per the terms of the agreement.
9. During the quarter, the Company has acquired the balance 70% stake in Aurionpro Middle East for Information Technology Company (Aurionpro MENA) through its Singapore based wholly owned subsidiary i.e. Aurionpro Solutions Pte Ltd at mutually agreed considerations thereby making it wholly owned subsidiary of the Company. The transaction was completed in accordance with applicable local regulatory requirements
10. Pursuant to the approval of the Board of Directors on April 9, 2025, and subsequent approval by the relevant committee on April 11, 2025, the Company acquired a 100% equity stake in Fintra Software Private Limited for a total consideration of INR 23 crores including a fixed consideration of INR 14 crore, payable in one or more tranches.
11. Earnings Per Share (basic and diluted) has been restated for the applicable comparative periods and presented as per Ind AS- 33- 'Earning Per Share' on account of allotment of bonus shares on 28/06/2024 in the ratio of 1:1 for existing fully paid-up Equity Share held by the eligible shareholders as on Record Date i.e. 27/06/2024 fixed for this purpose.

Accordingly, EPS (basic and diluted) has been restated for all applicable comparative periods and presented as per Ind AS- 33- 'Earning Per Share'.

12. Equity Shares held by ESPS Trust are consolidated in the standalone financial statements of the Company.
13. The Board of Directors at their meeting held on 27/01/2025 had approved the interim dividend of INR 1/- per equity shares and it has been subsequently paid to shareholders on 14/02/2025.
14. The Board has recommended a final dividend of INR 3/- (30%) per equity share of face value of INR.10/- each in its meeting held on 13/05/2025, subject to approval of the members of the Company at the ensuing Annual General Meeting.
15. The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.
16. The figures for the quarter ended 31/03/2025 & 31/03/2024 are the balancing figures between the audited figures in respect of the full financial year 2024-25 and 2023-24 and the published unaudited year to date figures up to the third quarter ended 31/12/2024 & 31/12/2023 respectively.
17. The Statutory Auditors of the Company have conducted audit of the consolidated financial results for the year ended 31/03/2025 pursuant to the requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have given an unmodified opinion in their report.



18. The consolidated financial results for the year ended 31/03/2025 have been extracted from the audited consolidated financial statements prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter. These consolidated financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 13/05/2025.

Place: Navi Mumbai  
Date: 13/05/2025



**For Aurionpro Solutions Limited**

A handwritten signature in blue ink, appearing to read "Paresh Zaveri".

**Paresh Zaveri**  
**Chairman and Managing Director**



# C K S P AND CO LLP

## Chartered Accountants

### (A Member Firm of 'C K S P & AFFILIATES')

Regd. Off. A-312, 3<sup>rd</sup> Floor, Royal Sands CHS Ltd, Shashtri Nagar, Andheri (West),  
Mumbai – 400 053, Maharashtra, India. Email: [debmalaya@ckspllp.com](mailto:debmalaya@ckspllp.com) / [kalpen@ckspllp.com](mailto:kalpen@ckspllp.com)

#### INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Aurionpro Solutions Limited

#### Report on the Audit of the Standalone Financial Results

##### Opinion

We have audited the accompanying standalone annual financial results of Aurionpro Solutions Limited ('the Company'), for the year ended 31.03.2025 ('the standalone financial results'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). We have initialled the standalone financial results for identification purpose.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results:

- a) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b) give true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India, of net profit and other comprehensive income and other financial information of the Company for the year ended 31.03.2025.

##### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) notified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Standalone Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the standalone financial results.

##### Responsibilities of Management and Those Charged with Governance for the Standalone Financial Results

These standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Management and Board of Directors of the Company are responsible for the preparation and presentation of these standalone financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Company for the year ended 31.03.2025 in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for



C K S P AND CO LLP is a Limited Liability Partnership with LLP Registration No. AAC – 8300

C K S P & AFFILIATES – Registration no. NRN/0043/W

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preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the standalone financial results by the Board of Directors of the Company, as aforesaid.

In preparing the standalone financial results, the Management and the Board of Directors are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the financial reporting process of the Company.

#### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of standalone financial statements on whether the company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial results made by the Management and the Board of Directors.



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Mumbai – 400 053, Maharashtra, India. Email: [debmalya@cksp LLP.com](mailto:debmalya@cksp LLP.com) / [kalpen@cksp LLP.com](mailto:kalpen@cksp LLP.com)

- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### Other Matters

The standalone financial results include the figures for the quarter ended 31.03.2025, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the current financial year which were subject to limited review.

Our opinion is not modified in respect of the above matter.

For C K S P AND CO LLP  
Chartered Accountants  
Firm Reg. No. 131228W/W100044

*Debmalya Maitra*

Debmalya Maitra  
Partner

M. No. 053897

UDIN: 25053897BMMKFW2293



Place: Navi Mumbai  
Date: 13.05.2025

C K S P AND CO LLP is a Limited Liability Partnership with LLP Registration No. AAC – 8300

C K S P & AFFILIATES – Registration no. NRN/0043/W

**Statement of Audited Standalone Financial Results for the Quarter and Year ended March 31, 2025**

		(Rs.in lakhs, except for per share data)				
Sr No.	Particulars	Quarter ended			Year ended	
		31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
		Audited	Unaudited	Audited	Audited	Audited
<b>1</b>	<b>Income</b>					
	(a) Revenue from Operations	25,215.74	21,292.93	17,371.85	79,804.04	58,249.48
	(b) Other Income	603.78	524.67	140.35	2,090.23	415.49
	<b>(c) Total Income [ (a) + (b) ]</b>	<b>25,819.52</b>	<b>21,817.60</b>	<b>17,512.20</b>	<b>81,894.27</b>	<b>58,664.97</b>
<b>2</b>	<b>Expenses</b>					
	(a) Cost of Software, Material and Services	11,789.44	9,863.03	7,941.47	34,976.64	25,047.16
	(b) Change in Inventories of Raw Materials, Finished Goods and Stock-in-Trade	146.32	(194.87)	(198.56)	68.94	154.43
	(c) Employee Benefits Expense	7,621.50	7,383.70	6,176.13	28,660.04	21,829.10
	(d) Finance Costs	87.71	77.06	255.89	392.55	1,021.35
	(e) Depreciation and Amortisation Expense	477.78	542.14	416.66	1,937.43	1,545.45
	(f) Other Expenses	2,228.14	1,260.06	1,302.17	5,526.47	3,935.69
	<b>(g) Total Expenses [ (a) to (f) ]</b>	<b>22,350.89</b>	<b>18,931.12</b>	<b>15,893.76</b>	<b>71,562.07</b>	<b>53,533.18</b>
<b>3</b>	<b>Profit before Exceptional Items and Tax [ 1 (c) - 2 (g) ]</b>	<b>3,468.63</b>	<b>2,886.48</b>	<b>1,618.44</b>	<b>10,332.20</b>	<b>5,131.79</b>
<b>4</b>	Exceptional Items (Gain) / Loss	-	(604.44)	-	(604.44)	-
<b>5</b>	<b>Profit before Tax [ 3-4 ]</b>	<b>3,468.63</b>	<b>3,490.92</b>	<b>1,618.44</b>	<b>10,936.64</b>	<b>5,131.79</b>
<b>6</b>	<b>Tax Expenses</b>					
	(a) Current Tax	783.18	756.60	366.68	2,537.95	1,288.31
	(b) Deferred Tax Charge/ (Credit)	75.41	(14.25)	64.14	(103.71)	(46.43)
<b>7</b>	<b>Profit after Tax [ 5 - 6 ]</b>	<b>2,610.04</b>	<b>2,748.57</b>	<b>1,187.62</b>	<b>8,502.40</b>	<b>3,889.91</b>
<b>8</b>	<b>Other Comprehensive Income (net of tax)</b>					
	Items that will be reclassified subsequently to profit or loss	-	-	-	-	-
	Items that will not be reclassified subsequently to profit or loss	(14.84)	(12.00)	(63.44)	(117.32)	(115.17)
<b>9</b>	<b>Total Comprehensive Income [ 7+8 ]</b>	<b>2,595.20</b>	<b>2,736.57</b>	<b>1,124.18</b>	<b>8,385.08</b>	<b>3,774.74</b>
<b>10</b>	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	<b>5,370.95</b>	<b>5,370.95</b>	<b>2,471.81</b>	<b>5,370.95</b>	<b>2,471.81</b>
<b>11</b>	Other Equity (Excluding Revaluation Reserve)				<b>98,799.30</b>	<b>58,199.62</b>
<b>12</b>	<b>Earnings per equity share*</b>					
	-Basic (Rs.)	4.86	5.12	2.34	15.86	7.76
	-Diluted (Rs.)	4.79	5.05	2.30	15.62	7.62

\* Earnings per equity share for the quarter ended is not annualised.

See accompanying notes to the financial results



Sr	Particulars	As at	
		31-Mar-25	31-Mar-24
		Audited	Audited
<b>A</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non- Current Assets</b>		
	(a) Property, Plant and Equipment	7,149.82	7,161.87
	(b) Capital Work in Progress	-	129.31
	(c) Right of Use Assets	462.83	570.99
	(d) Goodwill	13,423.58	13,323.58
	(e) Other Intangible Assets	1,731.71	1,538.98
	(f) Intangible Assets Under Development	1,228.41	-
	(f) Financial Assets		
	(i) Investments	25,133.00	8,773.35
	(ii) Other Financial Assets	3,922.46	955.65
	(g) Income Tax Assets (net)	1,112.94	646.66
	(h) Deferred Tax Assets (net)	676.46	294.86
	(i) Other Non Current Assets	814.29	613.37
	<b>Sub-total Non-Current Assets</b>	<b>55,655.50</b>	<b>34,008.62</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Inventories	813.77	882.71
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade Receivables	22,321.62	21,660.88
	(iii) Cash and Cash Equivalents	21,036.81	20,118.23
	(iv) Bank Balances other than (iii) above	4,039.64	1,496.39
	(v) Loans	13,315.10	1,207.46
	(vi) Other Financial Assets	10,140.41	9,854.75
	(c) Other Current Assets	4,910.05	4,182.96
	<b>Sub-total Current Assets</b>	<b>76,577.40</b>	<b>59,403.38</b>
	<b>Total Assets</b>	<b>1,32,232.90</b>	<b>93,412.00</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Equity</b>		
	(a) Equity Share Capital	5,370.95	2,471.81
	(b) Other Equity	98,799.30	58,199.62
	<b>Sub-total Equity</b>	<b>1,04,170.25</b>	<b>60,671.43</b>
<b>2</b>	<b>Liabilities</b>		
	<b>Non Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings	-	408.63
	(ii) Lease Liabilities	233.36	345.93
	(iii) Other Financial Liabilities	2,000.00	2,000.00
	(b) Other Non Current Liabilities	638.14	864.49
	(c) Provisions	703.40	578.56
	<b>Sub-total Non-Current Liabilities</b>	<b>3,574.90</b>	<b>4,197.61</b>
	<b>Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings	408.63	5,886.10
	(ii) Lease Liabilities	269.68	269.91
	(iii) Trade Payables		
	Due to Micro and Small Enterprise	3,546.58	3,067.41
	Due to Other than Micro and Small Enterprise	10,990.78	8,489.78
	(iv) Other Financial Liabilities	4,461.44	6,020.04
	(b) Other Current Liabilities	3,619.11	3,845.43
	(c) Provisions	1,191.53	964.29
	<b>Sub-total Current Liabilities</b>	<b>24,487.75</b>	<b>28,542.96</b>
	<b>Total Equity and Liabilities</b>	<b>1,32,232.90</b>	<b>93,412.00</b>

**Notes to the Standalone Financial Results:**
**2. Statement of Cash Flow**

(Rs.in lakhs)

Sr	Particulars	Year Ended	
		31-Mar-25	31-Mar-24
		Audited	Audited
<b>A</b>	<b>Cash Flow from Operating Activities</b>		
	<b>Net Profit before tax</b>	<b>10,936.64</b>	<b>5,131.79</b>
	<b>Adjustments :</b>		
	Depreciation and Amortisation Expenses	1,937.43	1,545.45
	Interest Income	(1,837.21)	(293.50)
	Interest expenses	221.29	837.64
	Bad debts (net)	349.94	171.27
	Provision for doubtful debts	111.71	0.03
	Employee Stock Purchase Scheme Expense	39.67	1,076.64
	Profit on investments	(604.44)	-
	Profit on sale of Property, Plant and Equipment (PPE)	-	(25.65)
	Foreign exchange (Gain)/ Loss	(54.52)	10.16
	Other Non Cash adjustment	9.02	-
	<b>Operating Profit before working capital changes</b>	<b>11,109.53</b>	<b>8,453.83</b>
	<b>Movements in Working Capital</b>		
	Decrease / (Increase) in Inventories	68.94	154.43
	Decrease / (Increase) in Trade Receivables and Other Assets	(2,174.86)	(9,803.68)
	Increase / (Decrease) in Trade Payables and Other Liabilities	4,092.78	1,325.63
		<b>1,986.86</b>	<b>(8,323.62)</b>
	<b>Cash Generated from Operations</b>	<b>13,096.39</b>	<b>130.21</b>
	Income taxes paid (net of refunds)	(3,282.13)	(1,483.30)
	<b>Net Cash Generated from/ (used in) Operating Activities</b>	<b>9,814.26</b>	<b>(1,353.09)</b>
<b>B</b>	<b>Cash Flow from Investing Activities</b>		
	Purchase of PPE and Other Intangible Assets (net)	(2,948.06)	(1,249.92)
	Redemption / (Purchase) of Investments (net)	(15,764.23)	548.54
	Purchase of Business	(2,687.50)	(10,500.00)
	Loans/ Advances (given) / repaid by Subsidiaries	(11,628.63)	4,737.82
	Interest received	1,186.00	147.15
	Investment in Bank Fixed deposits	(5,452.89)	(519.35)
	<b>Net Cash Used in Investing Activities</b>	<b>(37,295.31)</b>	<b>(6,835.76)</b>
<b>C</b>	<b>Cash Flow from Financing Activities</b>		
	Repayment from Long-Term Borrowings	(711.93)	(3,330.81)
	Proceeds/ (Repayment) from Short-Term Borrowings (net)	(5,174.17)	3,584.00
	Proceeds from issue of Equity Shares	37,806.52	29,727.51
	Payment of issue Expenses	(1,048.34)	(458.00)
	Repayment of Lease Liabilities	(434.61)	(345.50)
	Dividend Paid	(1,878.34)	(602.48)
	Interest paid	(159.50)	(786.21)
	<b>Net Cash Generated from Financing Activities</b>	<b>28,399.63</b>	<b>27,788.51</b>
<b>D</b>	<b>Net Increase in Cash and Cash Equivalents (A+B+C)</b>	<b>918.58</b>	<b>19,599.66</b>
<b>E</b>	Cash and Cash Equivalents at beginning of year	20,118.23	518.57
<b>F</b>	<b>Cash and Cash Equivalents at end of year (D+E)</b>	<b>21,036.81</b>	<b>20,118.23</b>



## Notes to the Standalone Financial Results:

3. Other Income include foreign exchange (gain)/ loss of INR 136.55 Lakhs and INR (54.52) Lakhs for the quarter and year ended 31/03/2025 respectively [Other Expense include (gain)/ loss for the Quarter and year ended 31/03/2024: INR 12.07 Lakhs and INR 10.16 Lakhs respectively].
4. Cost of software, material and services include purchase of software and material of INR 8,912.69 Lakhs and INR 25,083.75 Lakhs for the quarter and year ended 31/03/2025 respectively. (Quarter and year ended 31/03/2024: INR 5,877.89 Lakhs and INR 17,221.81 Lakhs respectively).
5. The Company had entered into a Share Purchase Agreement with Aurionpro Holdings Pte Ltd for sale of 100% shareholding of Integro Technologies Pte Ltd ('Integro') for a consideration of USD 10 million. As per the valuation report obtained at the time of transaction, the fair value of shares of Integro was SG\$ 13,504,572 (equivalent to INR 5,916.35 Lakhs). The Company had repatriated US\$ 10 million and realised INR 6,023.82 Lakhs on conversion which was higher than fair value of equivalent INR 5,916.35 Lakhs as per the valuation report. However, as per RBI's view, since the transaction was sale of shares of a Singapore Company i.e Integro, the fair value expressed in SG\$ should have been realized. Due to exchange rate difference between SGD and USD on the date of repatriation of consideration as compared to the date of issue of valuation report, the realization of consideration was less by SG\$ 938,301 (in SG\$ terms) when compared with the fair value as per valuation report. Accordingly, the company has realised an additional equivalent to SG\$ 938,301 (INR 604.44 Lakhs) which is reflected as gain in exceptional item.
6. As required under Ind AS 115 "Revenue from Contracts with Customers", unbilled revenue is accounted on estimate basis in respect of contracts where the contractual right to consideration is based on completion of contractual milestones as confirmed by the technical team.
7. Earnings Per Share (basic and diluted) has been restated for the applicable comparative periods and presented as per Ind AS- 33- 'Earning Per Share' on account of allotment of bonus shares on 28/06/2024 in the ratio of 1:1 for existing fully paid-up Equity Share held by the eligible shareholders as on Record Date i.e. 27/06/2024 fixed for this purpose.  
  
Accordingly, EPS (basic and diluted) has been restated for all applicable comparative periods and presented as per Ind AS- 33- 'Earning Per Share'.
8. The Equity shares held by ESPS Trust are consolidated in the standalone financial statements of the Company.
9. The Board of Directors at their meeting held on 27/01/2025 had approved the interim dividend of INR 1/- per equity shares and it has been subsequently paid to shareholders on 14/02/2025.
10. The Board has recommended a final dividend of INR 3/- (30%) per equity share of face value of INR.10/ - each in its meeting held on 13/05/2025, subject to approval of the members of the Company at the ensuing Annual General Meeting.



11. Pursuant to the approval of the Board of Directors on April 9, 2025, and subsequent approval by the relevant committee on April 11, 2025, the Company acquired a 100% equity stake in Fintra Software Private Limited for a total consideration of INR 23 crores including a fixed consideration of INR 14 crore, payable in one or more tranches.
12. The segment information, pursuant to the requirement of Ind AS 108 Operating Segments, is given as part of the consolidated financial results.
13. The figures for the quarter ended 31/03/2025 & 31/03/2024 are the balancing figures between the audited figures in respect of the full financial year 2024-25 and 2023-24 and the published unaudited year to date figures up to the third quarter ended 31/12/2024 & 31/12/2023 respectively.
14. The Statutory Auditors of the Company have conducted audit of the standalone financial results for the year ended 31/03/2025 pursuant to the requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have given an unmodified opinion in their report.
15. The standalone financial results for the year ended 31/03/2025 have been extracted from the audited standalone financial statements prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter. These standalone financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 13/05/2025.

**For Aurionpro Solutions Limited**

**Place: Navi Mumbai  
Date: 13/05/2025**



**Paresh Zaveri  
Chairman and Managing Director**

