

23rd December 2024

To, National Stock Exchange of India Limited Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. NSE SYMBOL: AURIONPRO	To, The BSE Limited, 25 th Floor, P. J. Towers, Fort, Mumbai: 400 001. SCRIP CODE: 532668
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Sub: Outcome of the Board Meeting held on 23rd December 2024

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), this is to inform you that the Board of Directors ("the Board") of the Company, at its Meeting held on Monday, 23rd December, 2024 has considered and approved the following:

- 1) Acquisition of 100% stake in Fenixys SAS ("Fenixys") through the Company's subsidiary based in Singapore.
- 2) Acquisition of further equity stake in Lithasa Technologies Private Limited (Arya.ai) through share swap.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in Annexure I and II respectively.

The Board meeting commenced at 6.30 pm and concluded at 8.30 pm.

Request you to take this on record.

Thanking you,

For Aurionpro Solutions Limited



Ninad Kelkar
Company Secretary



Annexure I

Details regarding proposed acquisition of Fenixys SAS ("Fenixys").

Sr. No.	Particulars	Description
1	Name of the target entity, details in brief such as size, turnover etc.	<p>The transaction comprises the acquisition of Fenixys by a subsidiary of the Company.</p> <p>Fenixys SAS, headquartered in Paris, is a consulting firm specializing in Murex, treasury, capital markets and support services for leading banks and financial institutions across Europe and the Middle East. Fenixys SAS generated €8 million in revenue for FY 2024, with strong margins, and has over 10 years of experience in the industry.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The proposed acquisition is not a related party transaction.
3	Industry to which the entity being acquired belongs	Fenixys SAS operates within the Financial technology Services and Consulting Industry, with a primary focus on banking and capital markets consulting.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>The acquisition allows Aurionpro to continue its geographical expansion into Europe by leveraging Fenixys' experience of over 10 years in partnering with financial institutions undertaking IT transformations, as well as their deep relationships with major banks across Europe and the Middle East.</p> <p>Fenixys is highly regarded for its expertise in advisory, project management, and enterprise architecture. With Aurionpro's existing portfolio of banking and fintech solutions, Fenixys significantly augments its offerings while continuing to provide strategic advisory and solutions for challenges in the capital markets sectors.</p>
5	Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required.
6	Indicative time period for completion of the acquisition.	The acquisition is expected by end of January 2025.
7	Consideration -whether cash consideration or share swap or any other form and details of the same	The consideration for the acquisition of Fenixys SAS will be a cash consideration.
8	Cost of acquisition and/or the price at which the shares are acquired	Purchase consideration for acquiring 100% stake in Fenixys SAS is €10 million .

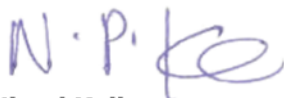
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Aurionpro will acquire 100% ownership of Fenixys SAS, including all its shares.								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Fenixys SAS, is a consulting firm specializing in Murex, treasury, capital markets and support services for leading banks and financial institutions across Europe and the Middle East.</p> <p>Its turnover for the past three financial years is as follows:</p> <p style="text-align: right;">(Euros in `000)</p> <table border="1" data-bbox="646 531 1502 600"> <thead> <tr> <th>Particulars</th> <th>FY 2023-24</th> <th>FY 2022-23</th> <th>FY 2021-22</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td style="text-align: right;">8,210</td> <td style="text-align: right;">6,562</td> <td style="text-align: right;">5,632</td> </tr> </tbody> </table>	Particulars	FY 2023-24	FY 2022-23	FY 2021-22	Turnover	8,210	6,562	5,632
Particulars	FY 2023-24	FY 2022-23	FY 2021-22							
Turnover	8,210	6,562	5,632							

Annexure II
Details regarding the Proposed Issue of Capital.

Sr. No.	Particulars	Description																		
1	Type of securities proposed to be issued	Equity shares of Aurionpro Solutions Limited ("Company")																		
2	Type of issuance	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.																		
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 96,988 equity shares of the Company of face value of INR 10 each at a price of INR 1807 per share (including premium of INR 1,797/- each), in exchange for 2,250 equity shares of M/s. Lithasa Technologies Private Limited; The Preferential Issue will be undertaken for consideration other than cash.																		
4	Details furnished in case of preferential issue:																			
i)	Name of the Investor	<table border="1"> <thead> <tr> <th>Name of Investors</th> <th>Category of Investor (Current / Proposed)</th> <th>No. of Equity Shares to be offered</th> </tr> </thead> <tbody> <tr> <td>Mr. Deekshith Marla</td> <td>Non-Promoter</td> <td>96,988</td> </tr> </tbody> </table>	Name of Investors	Category of Investor (Current / Proposed)	No. of Equity Shares to be offered	Mr. Deekshith Marla	Non-Promoter	96,988												
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Mr. Deekshith Marla	Non-Promoter	96,988																		
ii)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<table border="1"> <thead> <tr> <th rowspan="2">Sr. No.</th> <th rowspan="2">Name of proposed Allotte</th> <th colspan="2">Pre-issue Holding</th> <th rowspan="2">No. of shares to be issued</th> <th colspan="2">Shareholding post allotment of Equity shares</th> </tr> <tr> <th>No. of Equity Shares</th> <th>% of holdings</th> <th>No. of Equity Shares</th> <th>% of holdings</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Mr. Deekshith Marla</td> <td>100</td> <td>0.00%</td> <td>96988</td> <td>97088</td> <td>0.17%</td> </tr> </tbody> </table>	Sr. No.	Name of proposed Allotte	Pre-issue Holding		No. of shares to be issued	Shareholding post allotment of Equity shares		No. of Equity Shares	% of holdings	No. of Equity Shares	% of holdings	1.	Mr. Deekshith Marla	100	0.00%	96988	97088	0.17%
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		No. of Equity Shares	% of holdings	No. of Equity Shares		% of holdings														
1.	Mr. Deekshith Marla	100	0.00%	96988	97088	0.17%														
iii)	Issue Price	INR 1807 per share.																		
iv)	Number of investors	1 (one)																		
v)	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable, as the issuance is in the form of equity shares.																		

5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
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For Aurionpro Solutions Limited



Ninad Kelkar
Company Secretary

