



ALCOKRAFT DISTILLERIES LIMITED

(Formerly known as Aurangabad Distillery Limited)

(CIN No – L55000PN2000PLC177314)

Registered Office Address & Factory: A/P. Walchandnagar, Tal. Indapur, Dist. Pune, Maharashtra – 413114

Tel No. +94-02118-252507, +91-02118-252407.

E-mail: csaurangabaddistillery@gmail.com

Website: www.aurangabaddistillery.com

Date: 14th November, 2025

To,
The Manager,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Symbol: AURDIS

Subject: Intimation of Outcome of Board Meeting under Regulations 30, 33 and other applicable regulations of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

With reference to the above captioned subject this is to inform you that as per Regulation 30 and 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the Board of Directors of Alcokraft Distilleries Limited ('the Company') at its Meeting held on Friday, 14th November, 2025 has, inter alia, considered and approved:

1. The Unaudited Financial Results (Standalone) for the half year ended 30th September, 2025 as recommended by the Audit Committee.

Pursuant to Regulation 33 and other applicable regulations of the Listing Regulations, we enclose the following:

- I. Unaudited Financial Results for the half year ended 30th September, 2025; and
- II. Limited review report on the aforesaid unaudited Financial Results

2. To approve alteration of an object clause of the Company by addition of new Business Activity.

The brief details of alteration in Memorandum of Association (MoA) as required under Regulation 30 read with Part A of the Schedule III of the SEBI (LODR) Regulations, 2015 are annexed herewith as Annexure – I.

3. Postal Ballot Notice.

Postal Ballot Notice to seek consent of the Members for the aforesaid alteration of the Object Clause of the MoA of the Company.



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The Postal Ballot Notice and other relevant information/ documents will be circulated to the Members and submitted to the stock exchanges in due course.

The Board Meeting commenced at 11:45 A.M. (IST) and concluded at 12:10 P.M. (IST).

Kindly take the same on your record.

Thanking you,

Yours Faithfully

For Alcockraft Distilleries Limited

(Formerly known as Aurangabad Distillery Limited)

Pooja Soni

Company Secretary & Compliance Officer

M. No. A63755



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Annexure A

Details as required under Regulation 30 read with Part A of the Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1.	Alteration of Object Clause of the Memorandum of Association (MoA) of the Company	<p>To amend existing Main Object Clause III (A) of the Memorandum of Association of Company by inserting sub-clause No. 2 and 3 after existing sub-clause No. 1:</p> <p>2. To carry on the business of trading, manufacturing, importing, exporting, distributing, marketing, and dealing in sugar, ethanol, special denatured spirits (SDS), bagasse, molasses, de-potash vinasse (DPV) and other allied products derived from agricultural or industrial processes and engaged in general trading of goods, commodities, merchandise, and articles of every kind and description, whether manufactured or otherwise.</p> <p>3. To generate, sell, supply, and distribute solar power or other renewable energy produced in-house or through captive sources to electricity distribution companies, utilities, or other consumers, including undertaking all activities related to installation, operation, and maintenance of solar energy systems and infrastructure.</p>

Independent Auditor's Limited Review Report on unaudited financial results for half year ended 30th September 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Independent Auditor's Limited Review Report

To

The Board of Directors

Alcokraft Distilleries Limited (Formerly Known as Aurangabad Distillery Limited)

We have reviewed the accompanying statement of unaudited financial results of **ALCOKRAFT DISTILLERIES LIMITED (Formerly Known as Aurangabad Distillery Limited)** for the period ended 30th September 2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

In our opinion, there is no such matter which we need to emphasize in our Audit Report.

For HMA & Associates
Chartered Accountants
FRN - 100537W

CA H. V. Godse

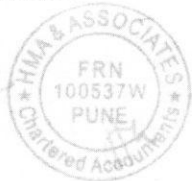
Partner

Membership No. 34056

UDIN: - 25034056BTJBDA9708

Place: - Pune

Date: - 14th November 2025



ALCOKRAFT DISTILLERIES LIMITED
(Formerly Known as Aurangabad Distillery Limited)
CIN - L55000PN2000PLC177314

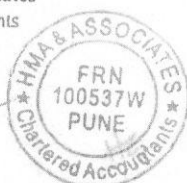
Statement of unaudited Financial Results for the six months ended 30th September, 2025

(Rupees in lakhs except for earnings per share data)

Sr. No	Particulars	Half Year Ended			Year ended	
		30-09-2025 Unaudited	31-03-2025 Audited	30-09-2024 Unaudited	31-03-2025 Audited	31-03-2024 Audited
1	Income					
a	Revenue from operations	5,920.18	5,893.80	5,223.30	11,117.10	13,069.58
b	Other income	179.61	397.54	473.96	871.50	840.33
	Total income	6,099.79	6,291.34	5,697.26	11,988.60	13,909.91
2	Expenses					
a	Cost of materials consumed	2,512.69	3,248.69	2,573.86	5,822.55	6,691.63
b	Purchases of stock-in-trade	751.35	997.72	389.84	1,387.56	1,444.18
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	989.80	-786.88	613.41	-173.47	-454.28
d	Employee benefit expense	166.56	209.31	160.72	370.03	294.75
e	Finance costs	438.11	327.96	349.67	677.63	538.72
f	Depreciation, depletion and amortisation expense	191.39	193.03	192.37	385.40	382.82
g	Other Expenses	496.18	1,707.06	564.73	2,271.79	2,335.54
	Total expenses	5,546.08	5,896.89	4,844.60	10,741.49	11,233.36
3	Total profit before exceptional items and tax	553.71	394.45	852.66	1,247.11	2,676.55
4	Exceptional items	0.00	0.00	0.00	0.00	0.00
5	Total profit before tax	553.71	394.45	852.66	1,247.11	2,676.55
6	Tax expense					
a	Current tax	155.84	119.58	223.76	343.34	677.38
b	Deferred tax	-16.48	-9.41	-9.17	-18.58	-118.14
c	Excess/Short Provision Written back/off		0.00	25.27	25.27	24.78
	Total tax expenses	139.36	110.17	239.86	350.03	584.02
7	Net Profit Loss for the period from continuing operations	414.35	284.28	612.80	897.08	2,092.53
8	Profit (loss) from discontinued operations before tax	0.00	0.00	0.00	0.00	0.00
9	Tax expense of discontinued operations	0.00	0.00	0.00	0.00	0.00
10	Net profit (loss) from discontinued operation after tax	0.00	0.00	0.00	0.00	0.00
11	Total profit (loss) for period	414.35	284.28	612.80	897.08	2,092.53
a	Paid-up equity share capital	1,025.00	1,025.00	820.00	1,025.00	820.00
b	Face value of equity share capital of Rs.	10.00	10.00	10.00	10.00	10.00
12	Earnings per equity share					
a	Basic earnings (loss) per share from continuing and discontinued operations	4.04	3.13	7.47	9.87	25.52
b	Diluted earnings (loss) per share from continuing and discontinued operations	4.04	3.13	7.47	9.87	25.52

For HMA & Associates
Chartered Accountants
FRN - 100537W

CA H. V. Godse
Partner
Membership No. - 34056
Place- Pune
Date- 14th November 2025



For and on behalf of Board of Directors



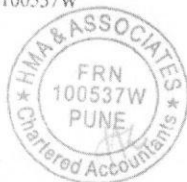
Amardeepsingh Sethi
Chairman-Whole Time Director
DIN - 00097644
Place - Aurangabad
Date- 14th November 2025

ALCOKRAFT DISTILLERIES LIMITED (Formerly Known as Aurangabad Distillery Limited) (CIN: L55000PN2000PLC177314) Statement of Unaudited Assets and Liabilities for the Six months Ended as on 30th September, 2025		
(Rs in lakhs)		
Particulars	As at 30-09-2025 Unaudited	As at 31-03-2025 Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	1,025.00	1,025.00
(b) Reserves and Surplus	9,026.15	8,611.79
Total	10,051.15	9,636.79
(2) Non-current liabilities		
(a) Long-term Borrowings	4,592.39	3,496.69
(b) Deferred Tax Liabilities (net)	741.38	757.86
(c) Long-term Provisions	69.45	74.84
Total	5,403.22	4,329.39
(3) Current liabilities		
(a) Short-term Borrowings	3,716.63	4,622.08
(b) Trade Payables		
- Due to Micro and Small Enterprises	22.96	22.10
- Due to Others	961.03	1,376.33
(c) Other Current Liabilities	1,496.69	742.25
(d) Short-term Provisions	762.99	517.46
Total	6,960.30	7,280.22
Total Equity and Liabilities	22,414.67	21,246.40
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	4,231.74	4,423.12
(ii) Capital Work-in-progress	695.87	636.26
(b) Non-current Investments	0.26	0.26
(c) Long term Loans and Advances	3,000.00	2,802.00
(d) Other Non-current Assets	155.27	135.07
Total	8,083.14	7,996.71
(2) Current assets		
(a) Inventories	1,575.76	4,121.21
(b) Trade Receivables	216.30	346.37
(c) Cash and cash equivalents	23.08	19.71
(d) Short-term Loans and Advances	12,373.37	8,633.16
(e) Unbilled Revenue	-	6.31
(f) Other Current Assets	143.02	122.93
Total	14,331.53	13,249.69
Total Assets	22,414.67	21,246.40

For HMA & Associates
Chartered Accountants
Firm's Registration No. 100537W

CA H. V. Godse
Partner
Membership No. 34056

Place: Pune
Date: 14-November-2025



For and on behalf of the Board of Directors



Amardeepsingh Sethi
Chairman-Whole Time Director
DIN - 00097644

Place: Aurangabad
Date: 14-November-2025

ALCOKRAFT DISTILLERIES LIMITED
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Cash Flow Statement for the Half Year Ended 30th September, 2025

(Rs in lakhs)

Particulars	As at 30-09-2025 Unaudited	As at 31-03-2025 Audited
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit after tax	414.35	897.08
Depreciation and Amortisation Expense	191.39	385.40
Provision for tax	139.36	350.03
Dividend Income	-0.04	-0.04
Interest Income	-179.55	-342.36
Finance Costs	438.11	677.63
Operating Profit before working capital changes	1,003.61	1,967.75
Adjustment for:		
Inventories	2,545.45	-148.92
Trade Receivables	130.06	-141.08
Loans and Advances	-781.59	39.98
Other Current Assets	-13.78	46.68
Other Non current Assets	-20.21	-64.40
Trade Payables	-414.45	548.74
Other Current Liabilities	754.44	-226.26
Short-term Provisions	245.54	-239.47
Long-term Provisions	-5.39	-0.76
Cash (Used in)/Generated from Operations	3,443.69	1,782.25
Tax paid(Net)	155.84	368.61
Net Cash (Used in)/Generated from Operating Activities	3,287.85	1,413.64
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	-59.60	-741.43
Sale of Property, Plant and Equipment	-	128.66
Loans and Advances given	-3,156.62	-2,393.14
Investment in Term Deposits	-	-0.87
Interest received	179.55	342.36
Dividend received	0.04	0.04
Net Cash (Used in)/Generated from Investing Activities	-3,036.63	-2,664.37
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings	1,095.70	922.16
Proceeds from Short Term Borrowings	-905.45	951.07
Interest Paid	-438.11	-677.63
Net Cash (Used in)/Generated from Financing Activities	-247.85	1,195.60
Net Increase/(Decrease) in Cash and Cash Equivalents	3.37	-55.13
Opening Balance of Cash and Cash Equivalents	2.81	57.94
Closing Balance of Cash and Cash Equivalents	6.18	2.81
Components of cash and cash equivalents	As at 30-09-2025	As at 31-03-2025
Cash on hand	4.79	2.55
Balances with banks in current accounts	1.39	0.27
Cash and cash equivalents as per Cash Flow Statement	6.18	2.81

Note:

1. The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3 (AS-3), "Cash Flow Statements".

2. Opening and closing balances of cash and cash equivalents mentioned above include cash and bank balances held in current accounts and do not include balances of deposits in bank with original maturity greater than 3 months amounting to Rs. 16.90 lakhs.

For HMA & Associates
Chartered Accountants
Firm's Registration No. 100537W

CA H. V. Godse
Partner
Membership No. 34056

Place: Pune
Date: 14-November-2025



For and on behalf of the Board of Directors



Amardeepsingh Sethi
Chairman-Whole Time Director
DIN - 00097644

Place: Aurangabad
Date: 14-November-2025


Notes to Financial Results for Half Year Ended 30th September 2025

- 1 The above results have been reviewed by Audit committee and taken on record by Board of Directors at their respective meeting held on 14th November, 2025 and the same have been approved by the Board.
- 2 Figures of last year have been regrouped and reclassified wherever necessary. There are no material adjustments made in the results of the earlier periods
- 3 As per MCA Notification dated 16th February, 2015 Companies whose Shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, are exempted from the compulsory requirement of adoption of IND-AS.
- 4 The financial results have been prepared in accordance with the accounting standards as issued by the Institute of Chartered Accountants of India and as specified in the Section 133 of the companies Act, 2013 and the relevant rules thereof.
- 5 Though the Company has two business segments viz. Distillery Division and Potash Division, disclosure under AS - 17 "Segment Reporting" is not applicable as the turnover of the Potash Division is less than 10% of the total turnover of the Company for the year.
- 6 These financial results are also available on the website of the Company www.aurangabaddistillery.com
- 7 The figures of half year ended 31st March 2025 are the balancing figures between audited figures in respect of the full financial year 2024-25 and the half year ended unaudited figures upto 30th September, 2024.
- 8 Ratios

	Particulars	Numerator/Denominator	30-Sep-25	31-Mar-25	Change in %
(I)	Debt-Equity Ratio	Total Debts	0.83	0.84	-1.19%
		Shareholder's Equity			
(II)	Debt Service Coverage Ratio	Earning available for Debt Service	3.49	3.05	14.43%
		Debt Service			
(III)	Interest Service coverage ratio	Earning before interest, depreciation and taxes	28.21	21.52	31.09%
		Interest			

For and on behalf of Board of Directors




Amardeep Singh Sethi
 Chairman-Whole Time Director
 DIN - 00097644
 Place - Aurangabad
 Date- 14th November 2025