

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for ~~encumbrance of shares / invocation of encumbrance /~~ release of encumbrance, in terms of Regulation ~~34(1) and~~ 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)			AU Small Finance Bank Limited										
Names of the stock exchanges where the shares of the target company are listed			i) National Stock Exchange of India Ltd. ii) BSE Ltd.										
Date of reporting			19 th May, 2020										
Name of the promoter or PAC on whose shares encumbrance has been Created / released /invoked			Shakuntala Agarwal										
Details of the creation of encumbrance:			Details of events pertaining to encumbrance (3)										
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)											
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal Undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Shakuntala Agarwal	1,18,20,430	3.87	4,48,800	0.15	Release	19th May, 2020	Pledge	-	4,48,800	0.15	Tata Capital Financial Service Limited	-	-

Signature of the Authorised Signatory:

S Agarwal

(Shakuntala Agarwal)

Place: Jaipur

Date: 19th May, 2020

Note:

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.