

Ref. No.: AUSFB/SEC/2022-23/ 199
Date: 29th July, 2022

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Revision in Outcome of the Board Meeting – Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

This is with reference to outcome of Board Meeting submitted vide our letter no. AUSFB/SEC/2022-23/198 dated 29th July, 2022, in the said letter, please read the date of prior intimation of board meeting as 26th July, 2022 in place of 26th June, 2022.

Revised disclosure is attached.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED


Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in



Encl: As above

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**

451903

Ref. No.: AUSFB/SEC/2022-23/ 198

Date: 29th July, 2022

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting – Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In continuation to the prior intimation for Board Meeting submitted vide our letter dated 26th July, 2022 and pursuant to Regulation 30 of the Listing Regulations, we hereby inform you that the Board of Directors at its meeting held on Friday, 29th July, 2022 has considered and approved issuance of Unsecured, Rated, Listed, Redeemable, Subordinated, Non-Convertible, Lower Tier II Bonds in the form of Non-Convertible Debentures being categorized as Tier II Capital under Basel II norms up to Rs. 600 Crores including green shoe option of Rs. 200 Crores.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 are given in the enclosed **Annexure - I**.

The meeting of Board of Directors commenced at 8:30 A.M. and concluded at 9:30 A.M.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED



Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
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Annexure I

**Details required pursuant to Regulation 30 of the Listing Regulations and SEBI Circular No.
CIR/CFD/CMD/4/2015 dated 9th September, 2015**

Sr. No.	Particulars	Information
1.	Instrument	Unsecured, Rated, Listed Redeemable, Subordinated, Non-Convertible Lower Tier II Bonds in the form of Non-Convertible Debentures being categorized as tier II capital under Basel II norms ("Tier II Bonds").
2.	Size of the issue	Up to Rs. 600 Crores including green shoe option of Rs. 200 Crores in one or more series.
3.	Whether proposed to be listed? If yes, name of the stock exchange(s)	BSE Ltd.
4.	Tenure of the instrument - date of allotment and date of maturity	Tentative date of allotment: 3 rd August, 2022 or any other date as may be approved by Board/Committee. Redemption/Maturity Date: Up to 10 years and 1 month
5.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As may be derived through EBP
6.	Charge/security, if any, created over the assets	Unsecured
7.	Special right/interest/privileges attached to the instrument and changes thereof	NA
8.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
9.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
10.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Please refer Sr. no. 4 above.


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