

Ref. No.: AUSFB/SEC/2023-24/79

Date: June 29, 2023

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611, 958400, 974093, 974094, 974095
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting of AU Small Finance Bank Limited held on Thursday, June 29, 2023

Ref.: Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to the prior intimation of Board meeting submitted vide our letter dated June 23, 2023, it is hereby informed that the Board of Directors of AU Small Finance Bank Limited ("**the Bank**") at its Meeting held on Thursday, June 29, 2023 has inter-alia, considered and approved the following:

1. Raising of funds by issue of equity shares for an aggregate amount not exceeding Rs. 5,000 Crore (Rupees Five Thousand Crore Only) through private placement or qualified institutions placement (QIP) or preferential allotment or through a combination thereof or any other alternative mode, as may be considered appropriate, subject to approval of the shareholders and government/regulatory/statutory approvals, and requirements, as applicable.
2. Borrowing/raising of funds for an amount not exceeding Rs. 6,000 Crore (Rupees Six Thousand Crore Only), in one or more tranches, by issue of debt instruments including but not limited to Bonds and Non-Convertible Debentures or such other debt securities as may be permitted by RBI from time to time, and necessary approvals and requirements, as applicable.
3. Holding of 28th Annual General Meeting ("AGM") on Thursday, August 10, 2023 through video conferencing or other audio visual means.
4. Record Date as Friday, July 07, 2023, for determining the members who will be eligible for final dividend, if approved by the shareholders at the AGM.
5. Alteration in the Articles of Association of the Bank to insert relevant clause for appointment of the person nominated by the debenture trustee on the Board pursuant to Regulation 23(6) under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 15(1)(e) of the SEBI (Debenture Trustees) Regulations, 1993 and few other amendments as mentioned in the notice of AGM, subject to approval of the RBI and shareholders.

Registered Office

AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur- 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381

The above disclosure may also be accessed on the website of the Bank at the link <https://www.aubank.in/investors/quarterly-reports>.

The meeting of Board of Directors commenced at 11:00 A.M and concluded at 02:15 P.M.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

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