

Ref. No.: AUSFB/SEC/2023-24/41

Date: April 29, 2023

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611, 958400, 974093, 974094 and 974095
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Dear Sir/Madam,

Sub: Non-Applicability of provisions related to Chapter XII of SEBI Circular dated August 10, 2021 w.r.t. fund raising by Issuance of Debt Securities by Large Entities

This is to inform you that AU Small Finance Bank Limited ("the Bank") is a Scheduled Commercial Bank in terms of Second Schedule of the Reserve Bank of India Act, 1934 and thus, in terms of Clause 1.2 of the Chapter XII of SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, provisions of Chapter XII are not applicable to the Bank.

You are requested to please take the above on record.

This is for your information and record.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

Registered Office

AU SMALL FINANCE BANK LIMITED
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