

Ref. No. AUSFB/SEC/2021-22/51

Date: 29th April 2021

To,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir(s),

Sub: Outcome of the Board Meeting – SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 30 of Listing Regulations, it is hereby informed that the Board of Directors of the AU Small Finance Bank Limited at its Meeting held on Thursday, 29th April, 2021 at Jaipur via VC has inter-alia, considered and approved the following:

1. Issuance of Securities /Bonds/ Other Permissible Instruments, in one or more tranches for an amount not exceeding Rs. 12,000 Crore (Rupees Twelve Thousand Crore) subject to approval of shareholders and concerned statutory or regulatory authority(ies), as applicable.
2. Raising of funds for an aggregate amount not exceeding Rs. 2,500 crore (Rupees Two Thousand Five Hundred Crore) through issue of equity shares and/or any other instruments or securities representing either equity shares and/or convertible securities linked to equity shares through qualified institutions placement or such other permissible mode or combinations thereof.
3. Appointment of M/S V. M. & Associates, Practicing Company Secretaries, as Secretarial Auditor of the Bank for FY 2021-22.

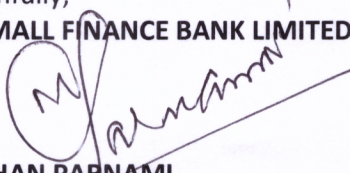
The meeting of Board of Directors commenced at 05:10 P.M. and concluded at 8:15 P.M.

This is for your information and record.

Thanking You,

Yours faithfully,

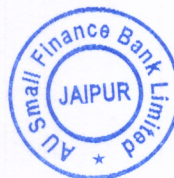
For AU SMALL FINANCE BANK LIMITED



MANMOHAN PARNAMI

Company Secretary and Compliance Officer

Membership No.: F9999



Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**

SEARCHABLE FORMAT

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