



Ref. No.: AUSFB/SEC/2020-21/38

Date: 29th April, 2020

<b>The BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Maharashtra Scrip Code: 540611	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Maharashtra Symbol: AUBANK
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Dear Sir/Madam,

**Sub: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

In Continuation to our intimation for closure of trading window for dealing in the securities of the Bank vide letter bearing Ref. No. AUSFB/SEC/2019-20/539 dated 31<sup>st</sup> March 2020, this is to inform that a meeting of the Board of Directors of AU SMALL FINANCE BANK LIMITED (the "Bank") will be held on Saturday, 2<sup>nd</sup> May, 2020 at Jaipur, inter alia, to consider the following business items:

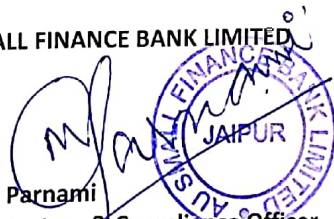
- The Audited Financial Results of the Bank for the Quarter and Year ended on 31st March, 2020; and
- Proposal for raising of funds by issue of equity shares ("Equity Shares") to consider raising of capital by the Bank through private placement, Qualified Institutions Placement (QIP) or Preferential allotment or through a combination thereof or any other alternative mode, as may be considered appropriate, subject to shareholders approval and government/regulatory/statutory approvals, and requirements as applicable.

**Trading Window Closure:**

Further, pursuant to the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Bank's Code of Conduct - Prohibition of Insider Trading, it is hereby informed that the Trading window for dealing in securities of the Bank shall remain closed for the Directors, Designated Employees and Other Connected Persons from Wednesday, 1st April, 2020 till Monday, 4th May, 2020 and hence, they are not permitted to trade in the securities of the Bank till 4th May, 2020.

We Request you to take the above intimation on records and bring the above to the notice of all concerned.

For AU SMALL FINANCE BANK LIMITED



**Manmohan Parnami**  
Company Secretary & Compliance Officer  
Membership No.: F9999

**Registered Office**  
AU SMALL FINANCE BANK LIMITED  
19-A Dhuleshwar Garden, Ajmer Road,  
Jaipur - 302001, Rajasthan, India  
Phone: +91 141 4110060/61, Fax: +91 141 4110090  
CIN: L36911RJ1996PLC011381  
Formerly known as Au Financiers (India) Limited

info@aubank.in | www.aubank.in

# **SEARCHABLE FORMAT**

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- a) The Audited Financial Results of the Bank for the Quarter and Year ended on 31st March, 2020; and
- b) Proposal for raising of funds by issue of equity shares ("Equity Shares") to consider raising of capital by the Bank through private placement, Qualified Institutions Placement (QIP) or Preferential allotment or through a combination thereof or any other alternative mode, as may be considered appropriate, subject to shareholders approval and government/regulatory/statutory approvals, and requirements as applicable.

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**Manmohan Parnami**  
**Company Secretary & Compliance Officer**  
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**Registered Office**

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