

Ref. No.: AUSFB/SEC/2019-20/179
Date: 27th July, 2019

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. Scrip code: AUBANK	Department of Corporate Services, BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Sub: Intimation in compliance to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for approval of Shareholders for amendment in Employee Stock Option Scheme 2016.

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the shareholders of the Bank have approved the amendment in Employee Stock Option Scheme 2016 of the Bank as a Special Resolution at its Twenty Fourth (24th) Annual General Meeting held on 26th July, 2019 and voting results have been submitted to Stock Exchange(s) vide letter Ref No. AUSFB/SEC/2019-20/172 dated 27th July 2019.

The said amendment in ESOP Scheme 2016 is in compliance of Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014.

The clause carrying out the amendment to the Employee Stock Option Scheme 2016 is given in Annexure- 1 enclosed below.

You are requested you to kindly take the above on record.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED




Manmohan Parnami
Company Secretary and Compliance Officer

Registered Office
AU SMALL FINANCE BANK LIMITED
 19-A Dhuleshwar Garden, Ajmer Road,
 Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
 Formerly known as **Au Financiers (India) Limited**

Amendment in Employee Stock Option Scheme 2016 of AU SMALL FINANCE BANK LIMITED

Sr. No.	Heading	Existing Clause	Revised Clause
1.	Exercise Price (in Rs.)	Rs. 140/-Per ESOP	Exercise price of options shall be determined as average of weekly high and low of volume weighted average price (VWAP) of AU Small Finance Bank Equity Shares on the stock exchange having higher trading volume during the last twenty-six weeks from the day preceding the date of grant.




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